

Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510
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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page.

SECRETARY OF THE SENATE

04 APR 13 PM 12:11

1. Registrant Name

Covington & Burling

2. Address ☐ Check if different than previously reported.

1201 Pennsylvania Avenue, NW, PO Box 7566

3. Principal Place of Business (if different from line 2)

City: **Washington**

State/Zip (or Country) **DC/2000**

4. Contact Name

William M. Paul

Telephone

202-662-5300

Email (optional)

5. Senate ID #

11195-12

7. Client Name ☐ Self

U.S. Securities Markets Coalition

6. House ID #

31827000

TYPE OF REPORT 8. Year 2003 Midyear (January 1-June 30) ☐ OR Year End (July 1-December 31) ☐

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ ⇒ Termination Date _____ 11. No Lobbying Activity ☐

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000 ☐

\$10,000 or more ☒ ⇒ \$40,000
Income (nearest \$20,000)

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income for the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client.)

13. Organizations

EXPENSES relating to lobbying activities for the reporting period were:

Less than \$10,000 ☐

\$10,000 or more ☐ ⇒ \$ _____
Expenses (nearest \$20,000)

14. REPORTING METHOD. Check box to expense accounting method. See instructions for description of options.

☐ **Method A.** Reporting amounts using LDA definitions only

☐ **Method B.** Reporting amounts under section 6033(b)(8) of the Internal Revenue Code

☐ **Method C.** Reporting amounts under 162(e) of the Internal Revenue Code

Signature  Date February 17, 2004
Printed Name and Title **William M. Paul, Partner**

DC: 547958-1

Registrant Name **Covington & Burling**Client Name **U.S. Securities Markets Coaliti**

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.**

15. General issue area code **TAX** (one per page)

16. Specific lobbying issues

Tax Treatment of options and option market-makers.

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

U.S. House of Representatives

U.S. Senate

U.S. Treasury Department

18. Name of each individual who acted as a lobbyist in this issue area

Name

Covered Official Position (if applicable)

William M. Paul

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19. Interest of each foreign entity in the specific issues listed on line 16 above

☐ Check if No

Signature William M. Paul Date February 17, 2004
Printed Name and Title William M. Paul, Partner