

BEAR STEARNS

SECRETARY OF THE SENATE

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BEAR, STEARNS & CO. INC.

175 SOUTH JEFFERSON ROAD  
WHIPPANY, NEW JERSEY 07981  
(201) 739-2257

ATLANTA + BOSEEN  
CHICAGO + DALLAS + LOS ANGELES  
NEW YORK + SAN FRANCISCO  
BOSTON + CLEVELAND + MIAMI + WASHINGTON  
LONDON + PARIS + TOKYO

August 2, 2000

Secretary of the Senate  
Office of Public Records  
232 Hart Senate Office Building  
Washington DC 20510

Re: Bear, Stearns & Co. Inc.  
Senate ID No. 5701-12  
Form LD-2

✓ Dear Sir:

Please find enclosed one (1) signed Form LD-2 for Bear, Stearns & Co. Inc., as registrant, as required by the Lobbying Disclosure Act of 1995. I would appreciate it if you would indicate your receipt on the enclosed copy of this letter and return it to me in the enclosed self-addressed, postage-paid envelope.

If you have any questions, please call me at (973) 793-2268

Sincerely,

*Philip E. Feierberg*

Philip E. Feierberg  
Compliance Department

enclosures

lobby-report-federal

**LOBBYING REPORT**  
 CLERK OF THE SENATE  
 This Page  
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Lobbying Disclosure Act of 1995 (Section 5) - All Filers are Required To Complete

1. Registrant Name Bear, Stearns & Co. Inc.				
2. Address <input type="checkbox"/> Check if different than previously reported 245 Park Avenue, New York, NY 10167				
3. Principal Place of Business (if different from line 2) City: _____ State/Zip (or Country) _____				
4. Contact Name		Telephone	E-mail (optional)	5. Senate ID #
Nancy Lopez		973-793-2267	nlopez@bear.com	5701-12
Philip Feierberg		973-793-2268	pfeierberg@bear.com	
7. Client Name <input type="checkbox"/> Self				6. House ID # 31571080

**TYPE OF REPORT** 8. Year 2000 Midyear (January 1- June 30)  or Year End (July 1- December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  Termination Date \_\_\_\_\_ 11. No Lobbying Activity

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13	
<p align="center"><b>12. Lobbying Firms</b></p> <p>INCOME relating to Lobbying activities for this Reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> \$ _____ Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrat by any other entity for lobbying activities on behalf of the client).</p>	<p align="center"><b>13. Organizations</b></p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> \$ <u>220,000</u> Expenses (nearest \$20,000)</p> <p><b>14. REPORTING METHOD.</b> Check box to indicate expense accounting method. See instructions for description of options.</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA definitions only</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code</p> <p><input checked="" type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code</p>

Signature See page 4 of 4

Printed Name and Title See page 4 of 4

Registrant Name Bear, Stearns & Co. Inc.

Client Name \_\_\_\_\_

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code, provide information as requested. Attached additional page(s) as needed.**

15. General issue area code FIN

16. Specific lobbying issues

- H.R.1256 Savings and Investment Relief Act; SEC Fees
- H.R.2441 Fairness in Securities Transaction Act; SEC Fees
- S.2107 Competitive Market Supervision Act; SEC Fees and Regulatory Relief Issues
- H.R.4203 Over-the-Counter Derivatives Systemic Risk Reduction Act; passage of legislation
- H.R.4541 Commodity Futures Modernization Act of 2000; provide legal certainty to OTC derivatives
- S.2697 Commodity Futures Modernization Act of 2000; provide legal certainty to OTC derivatives

17. House(s) of Congress and Federal agencies contacted  Check if None  
House of Representatives  
Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Mary Lynn O'Neill Managing Director		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ See page 4 of 4 \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title \_\_\_\_\_ See page 4 of 4 \_\_\_\_\_

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Registrant Name Bear, Stearns & Co. Inc. Client Name \_\_\_\_\_

Registrant Name Bear, Stearns & Co. Inc.

Client Name \_\_\_\_\_

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attached additional page(s) as needed.

15. General issue area code BNK

16. Specific lobbying issues

- H.R.833 Bankruptcy Reform Act of 1999; Commercial bankruptcy provisions
- S.625 Bankruptcy Reform Act of 1999; Commercial bankruptcy provisions
- S.958 Financial Institutions Insolvency Improvement Act; passage of bill
- H.R.1161 Financial Contract Netting Improvement Act; passage of bill
- H.R.2924 Hedge Fund Disclosure Act; disclosure provisions
- H.R.2896 Foreign Money Laundering Deterrence and Anticorruption Act; address impact on securities industry
- H.R.3886 International Counter-Money Laundering and Foreign Anticorruption Act of 2000; address impact on securities industry
- H.R.4695 Money Laundering Act of 2000; address impact on securities industry
- H.R.2905 Integrity in Banking and Money Laundering Prevention Act; address impact on securities industry
- S.1663 Foreign Money Laundering Deterrence and Anticorruption Act; address impact on securities industry
- S.1920 Money Laundering Abatement Act; address impact on securities industry

17. House(s) of Congress and Federal agencies contacted  Check if None  
 House of Representatives  
 Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Mary Lynn O'Neill Managing Director		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

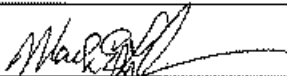
Signature \_\_\_\_\_ See page 4 of 4 \_\_\_\_\_ Date \_\_\_\_\_  
 Printed Name and Title \_\_\_\_\_ See page 4 of 4 \_\_\_\_\_

Registrant Name Bear, Stearns & Co. Inc.

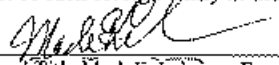
Client Name \_\_\_\_\_

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code, provide information as requested. Attached additional page(s) as needed.**

- 15. General issue area code TAX
- 16. Specific lobbying issues  
Proposed Remic and Fasis Regulations; comment on proposals
- 17. House(s) of Congress and Federal agencies contacted  Check if None  
Department of the Treasury
- 18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Mary Lynn O'Neill Managing Director		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

- 19. Interest of each foreign entity in the specific issues listed on line 16 above:  Check if None

Signature  Date AUG -1 2000  
Printed Name and Title Mark E. Lehman, Executive Vice President

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Registrant Name Bear, Stearns & Co. Inc. Client Name \_\_\_\_\_