

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name:

BLUE CROSS & BLUE SHIELD ASSN

2. Address:

1310 G ST NW, WASHINGTON, DC 20005

3. Principal place of business (if different from line 2):

City: 1310 G STREET, N.W. State/Zip(or Country): DC 20005

4. Contact Name: WILLIAM A. BRESKIN

Telephone: 202-942-1064

E-mail (optional): william.breskin@wro.bcbsa.com

Senate ID #: 6358-12

House ID #: 315760000

7. Client Name: Self

TYPE OF REPORT

8. Year 2002 Midyear (January 1 - June 30): **OR** Year End (July 1 - December 31):

9. Check if this filing amends a previously filed version of this report:

10. Check if this is a Termination Report: => Termination Date: _____ 11. No Lobbying Activity:

INCOME OR EXPENSES

Complete Either Line 12 **OR** Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000:

\$10,000 or more: => Income (nearest \$20,000): _____

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this reporting period were:

Less than \$10,000:

\$10,000 or more: => Expenses (nearest \$20,000): 3,820,000.00

14. Reporting Method.

Check box to indicate expense accounting method. See instructions for description of options.

- Method A.** Reporting amounts using LDA definitions only
 Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code
 Method C. Reporting amounts under section 162(e) of the Internal Revenue Code

Registrant Name: BLUE CROSS & BLUE SHIELD ASSN Client Name: Self

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: BUD (one per page)

16. Specific lobbying issues:

Medicare Contractor Funding

17. House(s) of Congress and Federal agencies contacted:
Centers For Medicare and Medicaid Services (CMS)
HOUSE OF REPRESENTATIVES
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: FOX, ALISSA
Covered Official Position (if applicable): N/A
Name: FOX, ALISSA
Covered Official Position (if applicable): N/A
Name: HANDELMAN, JUSTINE
Covered Official Position (if applicable): N/A
Name: HANDELMAN, JUSTINE
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: BLUE CROSS & BLUE SHIELD ASSN Client Name: Self

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: HCR (one per page)

16. Specific lobbying issues:

Uninsured, Insurance Reform - Guarantee Issue, Individual Market Reform, "Patients' Bill of Rights Act" (HR2315), "Bipartisan Patient Protection Act" (HR2563 \ S1052) entire bills, "Small Business Health Fairness Act" (HR1774), AHPs, MEWAs, "Mental Health Equal Treatment Act" (S543) entire bill, Mental Health Parity, Trade Adjustment Act & Trade Promotion Authority - sections pertaining to health insurance coverage, "Genetic Discrimination on the Basis of Genetic Information (HR602 \ S1995) entire bills, "Genetic Non-Discrimination in Health Insurance and Employment Act" (S318)entire bill, "Genetic Information Non-Discrimination in Helath Insurance Act" (S382)entire bill, Genetics, DDL Claims Rule, FEHBP benefits, Cost Accounting Standards with regard to FEHBP, "Administrative Simplification Compliance Act" (HR3323)entire bill, Administrative Simplification, HIPAA Privacy Rule, Privacy,"Online Personal Privacy Act" (S2201), Tax credits for the purchase of health insurance \ long term care (no bill), "Eliminate Colorectal Cancer Act of 2001" (S710) entire bill, "Economic Security and Worker Assistance Act of 2001" sections on health insurance tax credits

17. House(s) of Congress and Federal agencies contacted:

Centers For Medicare and Medicaid Services (CMS)
Commerce, Dept of (DOC)
HOUSE OF REPRESENTATIVES
Health & Human Services, Dept of (HHS)
Office of Management & Budget (OMB)
SENATE
White House Office

18. Name of each individual who acted as a lobbyist in this issue area:

Name: ARZUAGA, PATRICIA
Covered Official Position (if applicable): N/A
Name: BERGMAN, ANDREA
Covered Official Position (if applicable): LEGISLATIVE ASSISTANT (SEN. MICHAEL CRAPO)
Name: CERISANO, JOHN
Covered Official Position (if applicable): N/A
Name: DIDAWICK, KATHY
Covered Official Position (if applicable): N/A
Name: ERICKSEN, JACK
Covered Official Position (if applicable): N/A
Name: FOX, ALISSA
Covered Official Position (if applicable): N/A
Name: HALTMEYER, KRIS
Covered Official Position (if applicable): N/A
Name: HEAD, BILL
Covered Official Position (if applicable): N/A
Name: HEMMINGWAY-BURLEW, JENNIFER
Covered Official Position (if applicable): N/A
Name: LAPIERRE, STEVEN
Covered Official Position (if applicable): N/A
Name: LEHNHARD, MARY NELL
Covered Official Position (if applicable): N/A
Name: MUSKER, JOE
Covered Official Position (if applicable): N/A
Name: NYQUIST, CHRISTINA
Covered Official Position (if applicable): N/A
Name: SEROTA, SCOTT
Covered Official Position (if applicable): N/A
Name: SLACKMAN, JOEL
Covered Official Position (if applicable): N/A
Name: TRIMBLE, BERRY
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: BLUE CROSS & BLUE SHIELD ASSN Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: LBR (one per page)

16. Specific lobbying issues:

Antitrust, physician collective bargaining (no bill)

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

White House Office

18. Name of each individual who acted as a lobbyist in this issue area:

Name: CERISANO, JOHN

Covered Official Position (if applicable): N/A

Name: LAPIERRE, STEVEN

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: BLUE CROSS & BLUE SHIELD ASSN Client Name: Self

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: MMM (one per page)

16. Specific lobbying issues:

"Medicare Reform Act" (S1135) entire bill; "Medicare Appeals, Regulatory, and Contracting Improvement Act" (S1738) entire bill; "Medicare Regulatory and Contracting Reform Act" (HR3331) entire bill; Medicare Reform; Medigap Reform; Medicare+Choice; Medicare Rx; Medicare Contractor Reform; Medicare Contractor Liability.

17. House(s) of Congress and Federal agencies contacted:

Centers For Medicare and Medicaid Services (CMS)

Congressional Budget Office (CBO)

HOUSE OF REPRESENTATIVES

Health & Human Services, Dept of (HHS)

Justice, Dept of (DOJ)

Office of Management & Budget (OMB)

SENATE

White House Office

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BERGMAN, ANDREA

Covered Official Position (if applicable): LEGISLATIVE ASSISTANT (SEN. MICHAEL CRAPO)

Name: BRYANT, JENNIFER

Covered Official Position (if applicable): N/A

Name: CERISANO, JOHN

Covered Official Position (if applicable): N/A

Name: DIDAWICK, KATHY

Covered Official Position (if applicable): N/A

Name: ERICKSEN, JACK

Covered Official Position (if applicable): N/A

Name: FOX, ALISSA

Covered Official Position (if applicable): N/A

Name: HANDELMAN, JUSTINE

Covered Official Position (if applicable): N/A

Name: HEAD, BILL

Covered Official Position (if applicable): N/A

Name: LAPIERRE, STEVEN

Covered Official Position (if applicable): N/A

Name: LEHNHARD, MARY NELL

Covered Official Position (if applicable): N/A

Name: SEROTA, SCOTT

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: BLUE CROSS & BLUE SHIELD ASSN Client Name: Self

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: PHA (one per page)

16. Specific lobbying issues:

"Greater Access to Affordable Pharmaceuticals Act of 2001" (S812) entire bill; "Access to Pharmaceuticals\Generics Act" (HR1862)entire bill; Generics; Pharmaceutical costs; Prescription Drugs; "Prescription Drug User Fee Act Reauthorization" (HR3448).

17. House(s) of Congress and Federal agencies contacted:

Food & Drug Administration (FDA)
HOUSE OF REPRESENTATIVES
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BERGMAN, ANDREA
Covered Official Position (if applicable): LEGISLATIVE ASSISTANT (SEN. MICHAEL CRAPO)
Name: CERISANO, JOHN
Covered Official Position (if applicable): N/A
Name: DIDAWICK, KATHY
Covered Official Position (if applicable): N/A
Name: ERICKSEN, JACK
Covered Official Position (if applicable): N/A
Name: LEHNHARD, MARY NELL
Covered Official Position (if applicable): N/A
Name: SEROTA, SCOTT
Covered Official Position (if applicable): N/A
Name: SIMMON, CHRISTINE
Covered Official Position (if applicable): N/A
Name: TRIMBLE, BERRY
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Signature: ON FILE Date: Aug 14, 2002

Printed Name and Title: MARY NELL LEHNHARD - SENIOR VICE PRESIDENT, OFFICE OF POLICY AND REPRES

Information Update Page:

Complete **ONLY** where registration information has changed.

LOBBYIST UPDATE

23. Name of each previously reported individual who is NO LONGER expected to act as a lobbyist for the client

Name: ALESSI, MARGARET
Name: BECKER, BRENDA LARSON
Name: BRADISH, NANCY
Name: COHEN, SHARON
Name: COOPER, STEPHEN
Name: GUERDAT, DOUGLAS
Name: HARRISON, SCOTT
Name: HICKS, CAROLYN
Name: HOWARD, DICK
Name: JACKSON, DAWN
Name: LARSON, ROD
Name: MAESTRE, LYNN
Name: MILLER, JULIE SIMON
Name: NELL, JOE
Name: NESTOR, SUSAN
Name: OWEN, AMY M.
Name: RICETTI, JEFFREY
Name: ROBERTS, MICHAEL A.
Name: ULMER, DAN
Name: WEBB, BRIAN

ISSUE UPDATE

24. General lobbying issues previously reported that NO LONGER pertain

AFFILIATED ORGANIZATIONS

25. Add the following organization(s)

26. Name of each previously reported organization that is NO LONGER affiliated with the registrant or client

FOREIGN ENTITIES

27. Add the following foreign entities

28. Name of each previously reported foreign entity the NO LONGER owns, OR controls, OR is affiliated with the registrant, client or affiliated organization

Signature: ON FILE Date: Aug 13, 2002

Printed Name and Title: MARY NELL LEHARD - Senior VP