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 SECRETARY OF
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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

| | | | |
|--|----------------------------------|-------------------|------------------------------------|
| 1. Registrant Name McGovern & Smith | | | |
| 2. Registrant Address <input type="checkbox"/> Check if different than previously reported Address 1620 L Street, N.W. Suite 1210 City Washington State/Zip (or Country) DC 20036 USA | | | |
| 3. Principal Place of Business (if different from line 2) City _____ State/Zip (or Country) _____ | | | |
| 4. Contact Name Joseph L. Rosso | Telephone 202/955-6062 | E-mail (optional) | 5. Senate ID # 18205-618 |
| 7. Client Name <input type="checkbox"/> Self KPMG, LLP | | | 6. House ID # 33582051 |

TYPE OF REPORT 8. Year 2002 Midyear (January 1-June 30) OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report >> Termination Date _____ 11. No Lobbying Activities

| INCOME OR EXPENSES - Complete Either Line 12 OR Line 13 | |
|---|---|
| <p align="center">12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input checked="" type="checkbox"/> >> \$ <u>\$20,000.00</u> <small>Income (nearest \$20,000)</small> Provide a good faith estimate, rounded to the nearest \$20,000 of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client). | <p align="center">13. Organizations</p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input type="checkbox"/> >> \$ _____ <small>Expenses (nearest \$20,000)</small> <p>14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description of method.</p> <input type="checkbox"/> Method A. Reporting amounts using LDA definition <input type="checkbox"/> Method B. Reporting amounts under section 6033 of the Internal Revenue Code <input type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code |

Signature _____ Date 1/14/04

Printed Name and Title Joseph L. Rosso - Principal P:

Registrant Name: McGovern & Smith

Client Name: KPMG, LLP

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code BUD (one per page)

16. Specific Lobbying issues

H.R. 2888, 2001 Emergency Supplemental Appropriations Act for Recovery from and Response to Terroris the United States, Became PL 107-38 Supplemental Appropriations

H.R. 5010, Department of Defense Appropriations Act, 2003 , Became P.L. 107-248, DoD Appropriations

17. House(s) of Congress and Federal agencies contacted

Check if None

House of Representatives

Senate

18. Name of each individual who acted as a lobbyist in this issue area

| Name | Covered Official Position (if applicable) |
|-------------------------|---|
| Rosso, Joseph L. | |
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19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature Joseph L. Rosso Date 1/14/04

Printed Name and Title Joseph L. Rosso - Principal P: