

Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510
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SECRETARY OF THE
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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name J.P. Morgan Chase & Co.			
2. Address <input type="checkbox"/> Check if different than previously reported 270 Park Avenue			
3. Principal Place of Business (if different from line 2) New York NY 10017 City: State/zip (or Country)			
4. Contact Name Bridget Lawless	Telephone (212) 270-0774	E-mail (optional) bridget.lawless@jpmchase.com	5. Senate ID # 25807-12
7. Client Name <input checked="" type="checkbox"/> Self Self			6. House ID # 31280000

TYPE OF REPORT 8. Year 2004 Midyear (January 1-June 30) OR Year End (July 1-Dec)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇨ Termination Date _____ 11. No Lobbying

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

<p align="center">12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇨ \$ _____ Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p align="center">13. Organizations</p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇨ \$ <u>2,240,000.00</u> Expenses (nearest \$20,000)</p> <p>14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description of</p> <p><input checked="" type="checkbox"/> Method A. Reporting amounts using LDA definition</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6033 Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162(e) Internal Revenue Code</p>
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Signature

Bridget Lawless

Date 08/16/2004

Printed Name and Title

Bridget Lawless, Vice President

LD-2 (REV. 4/03)

PAGE 1 c

Registrant Name J.P. Morgan Chase & Co. Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code FIN (one per page)

16. Specific lobbying issues

• Mutual funds: S1970: Discussions with staff concerning the types of accounts incorporated in the definition of hedge fund.

• Offshoring, S 2471: Discussions with Senate staff regarding the impact of prohibitions to the transmission of personally identifiable information to foreign affiliates and subcontractors.

• Reg Relief: Discussions in support of the Senate introducing legislation to reduce the regulatory burden on the financial services industry, including such issues as cross-marketing

(See additional FIN page.)

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
L. Thomas Block	
Stephen S. Ruhlen	
Gayle C. Jennings	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature Bridget Lawless Date 08/16/2004

Bridget Lawless, Vice President

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16. Specific lobbying issues

• International Affairs: Hill visits with BAFT and member companies to raise awareness on the Hill and at federal agencies about the importance of international issues to the financial community.

• Anti-Money Laundering: Hearings, agency visits related to USA Patriot Act, AML programs, and JPMorgan's programs.

• EU-US House Financial Services Hearing: Support the transatlantic dialogue between private sector, US regulators, Congress and EU Commission.

(See additional FIN page.)

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15. General issue area code BAN (one per page)

16. Specific lobbying issues

• OCC Pre-emption, HR 4236, HR 4237, SJ Res 31, SJRes32: Discussions with Members and staff regarding the impact of legislation to overturn regulations issued by the Office of the Comptroller of the currency regarding pre-emption of state laws.

• Bank Holding Company Act: Discussions with congressional staff regarding Bank Holding Company Act provisions relating to the restrictions of products and services offered to commercial customers.

(See additional BAN page.)

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15. General issue area code BAN (one per page)

16. Specific lobbying issues

- Culberson amendment; House Treasury, transportation Appropriations for FY05: Discussions with staff, members regarding amendment to prohibit Treasury Dept from doing any work on regulations concerning the use of matricula consular cards for identification.
- Basel Congressional Testimony: Supported House Financial Services Hearing on Basel through contact with congressional staffers and having a JPMC employee, participate on the industry witness panel.

(See additional BAN page.)

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Signature Bridget Lawless Date 08/16/2004

Bridget Lawless, Vice President

Registrant Name J.P. Morgan Chase & Co. Client Name Self

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15. General issue area code TAX (one per page)

16. Specific lobbying issues

- Deferred Compensation: FSC bills. Discussions with House and senate staff and Members regarding deferred compensation provisions in the House and Senate FSC tax bill.
- Kaptur Amendment to HR4766: Discussions with staff regarding amendment to prohibit federal funds to be used to pay for any foreign sourced items relating to federal food stamp program.
- COLI, S2424: Discussions with Members and staff regarding the treatment of corporate-owned life insurance policies.
- Common trusts: Discussions with House staff regarding the introduction of legislation to amend tax law to allow certain exchanges between common trust funds and mutual funds.

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19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature *Bridget Lawless* Date 08/16/2004

Printed Name and Title Bridget Lawless, Vice President

Registrant Name J.P. Morgan Chase & Co. Client Name Self

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15. General issue area code RET (one per page)

16. Specific lobbying issues

• ERISA: Discussions with House Members and staff regarding legislation to provide reasonable time period for correction of inadvertent errors resulting in prohibited transactions.

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U.S. Senate

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Signature Bridget Lawless Date 08/16/2004

Printed Name and Title Bridget Lawless, Vice President

Registrant Name J.P. Morgan Chase & Co. Client Name Self

Information Update Page - Complete ONLY where registration information has changed.

20. Client new address

21. Client new principal place of business (if different from line 20)

City _____ State/Zip (or Country) _____

22. New general description of client's business or activities

LOBBYIST UPDATE

23. Name of each previously reported individual who is **no longer** expected to act as a lobbyist for the client

Susan L. Meade

ISSUE UPDATE

24. General lobbying issues previously reported that **no longer** pertain

AFFILIATED ORGANIZATIONS

25. Add the following affiliated organization(s)

Name	Address	Principal Place of Bu (city and state or cot

26. Name of each previously reported organization that is **no longer** affiliated with the registrant or client

FOREIGN ENTITIES

27. Add the following foreign entities

Name	Address	Principal place of business (city and state or country)	Amount of contribution for lobbying activities

28. Name of each previously reported foreign entity that **no longer** owns, **or** controls, **or** is affiliated with the registrant, affiliated organization

Signature Bridget Lawless Date 08/16/2004

Bridget Lawless, Vice President

