

99 AUG 16 PM 4:33

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name Harvard University--President and Fellow of Harvard College			
2. Address <input type="checkbox"/> Check if different than previously reported Cambridge, Massachusetts 02138			
3. Principal Place of Business (if different from line 2) City: State/Zip (or Country)			
4. Contact Name Kevin Casey	Telephone 617-495-4955	E-mail (optional) kevin.casey@harvard.edu	5. Senate ID # 17705-12
7. Client Name <input checked="" type="checkbox"/> Self	6. House ID # 30336000		

TYPE OF REPORT 8. Year 1999 Midyear (January 1-June 30) ☒ OR Year End (July 1-December 31) ☐

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ -> Termination Date

11. No Lobbying Activity ☐

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13	
12. Lobbying Firms INCOME relating to lobbying activities for this reporting period was: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input type="checkbox"/> -> \$ Income (nearest \$20,000) Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	13. Organizations EXPENSES relating to lobbying activities for this reporting period were: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input checked="" type="checkbox"/> -> \$ 200,000.00 Expenses (nearest \$20,000) 14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options. <input checked="" type="checkbox"/> Method A. Reporting amounts using LDA definitions only <input type="checkbox"/> Method B. Reporting amounts under section 6033(b)(3) of the Internal Revenue Code <input type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code

Signature Kevin Casey 8-6-99
Printed Name and Title Kevin Casey, Senior Director of Federal and State Relations

Registrant Name Harvard University Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code Tax (one per page)

16. Specific lobbying issues

H.R.1311, S.1086 A bill to amend the Internal Revenue Code of 1986 to waive the income inclusion on a distribution from an individual retirement account to the extent that the distribution is contributed for charitable purposes.

H.R.2488, S1429 A bill to amend the Internal Revenue Code of 1986 to reduce individual income tax rates, to provide marriage penalty relief to reduce taxes on savings and investments, to provide estate and gift tax relief, to provide incentives for educational IRA's.

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

House (all bills)
Senate (all bills)

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Nan Nixon		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature _____ Date _____

Printed Name and Title _____

Registrant Name Harvard University Client Name self

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15. General issue area code Tax (one per page)

16. Specific lobbying issues

H.R. 1102, S. 741 To expand and encourage retirement savings by amending the Internal Revenue Code (IRC) of 1986

H.R. 323, S. 211 A bill to amend the Internal Revenue Code of 1986 to permanently extend the exclusion for employer-provided educational assistance and to restore the exclusion for graduate level educational assistance.

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

House (both bills)
Senate (both bills)

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Nan Nixon		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above

☐ Check if None

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Printed Name and Title _____

Harvard University
Registrant Name _____ Client Name self

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15. General issue area code EDU (one per page)

16. Specific lobbying issues

H.R. 2020, S. 1444 A bill to amend the Internal Revenue Code of 1986 to eliminate the 60-month limit and increase the income limitation on the student loan interest deduction.
H.CONRES.88, A concurrent resolution urging the Congress and the President to increase funding for the Pell Grant Program and existing Campus Based Aid Programs.
S.CON.RES.28

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

House (both bills)
Senate (both bills)

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Nan Nixon		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

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Printed Name and Title _____

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15. General issue area code EDU (one per page)

16. Specific lobbying issues

H.R.1414, S.288 National Health Service Corps Scholarships Program Incentive Act

S.544 An original bill making emergency supplemental appropriations and recissions for recovery from natural disasters, and foreign assistance, for the fiscal year ending September 30, 1999, and for other purposes.

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

House

Senate (both bills)

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
<u>Nan Nixon</u>		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

Signature [Signature] Date _____

Printed Name and Title _____

Registrant Name Harvard University Client Name self

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15. General issue area code LAW (one per page)

16. Specific lobbying issues

H.R. 775, S. 96 To establish certain procedures for civil actions brought for damages relating to the failure of any device or system to process or otherwise deal with the transition from the year 1999 to the year 2000, and for other purposes.

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

House
Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Nan Nixon		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

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Printed Name and Title _____

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15. General issue area code HCR (one per page)

16. Specific lobbying issues

Consolidation of V.A. tertiary health care services in VISN 1

S.1023, H.R.1785 Graduate Medical Education Payment Restoration Act 1999

H.R.1103 To amend Title XVIII of the Social Security Act to carve out from payments to Medicare+Choice organizations amounts attributable to disproportionate share hospital payments

Administrations Medicare Reform Proposal

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

House

Senate

Executive

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Jane Corlette		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

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Printed Name and Title _____

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5. General issue area code Sci (one per page)

6. Specific lobbying issues

H.R. 2086 Networking and Information Technology Research and Development Act
H.R. 2684 Appropriations for VA/HUD/IA
H.R. 2490 Appropriations for Treasury, and General Government

7. House(s) of Congress and Federal agencies contacted ☐ Check if None

House -- H.R. 2086 and H.R. 2684

House and Senate--H.R. 2490

8. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Kevin Casey		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

9. Interest of each foreign entity in the specific issues listed on line 16 above ☐ Check if None

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Printed Name and Title _____

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15. General issue area code CPT (one per page)

16. Specific lobbying issues

H.R. 1858 The Consumer and Investor Access to Information Act of 1999

H.R. 354 The Collections of Information Antipiracy Act

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

House

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
<u>Kevin Casey</u>		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
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15. General issue area code IMM (one per page)

16. Specific lobbying issues

Efforts to raise the caps on the H-1B nonimmigrant temporary visa

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
<u>Kevin Casey</u>		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above

☐ Check if None

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Printed Name and Title _____