

Clerk of the House of Representatives  
Legislative Resource Center  
B-106 Cannon Building  
Washington, DC 20515

Secretary of the Senate  
Office of Public Records  
232 Hart Building  
Washington, DC 20510

SECRETARY OF THE SENATE  
03 FEB 14 AM 10:06

## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name <b>Clark/Bardes Consulting Federal Policy Group</b>			
2. Registrant Address <input type="checkbox"/> Check if different than previously reported Address <b>101 Constitution Avenue, NW</b> Suite <b>701 East</b> City <b>Washington</b> State/Zip (or Country) <b>DC 20001</b>			
3. Principal Place of Business (if different from line 2) City _____ State/Zip (or Country) _____			
4. Contact Name <b>Peter Woelper</b>	Telephone <b>202-772-2485</b>	E-mail (optional) <b>pete.woelper@clarkbardes.com</b>	5. Senate ID #
7. Client Name <input type="checkbox"/> Self <b>Blue Cross and Blue Shield Association</b>			6. House ID # <b>35888004</b>

**TYPE OF REPORT** 8. Year 2002 Midyear (January 1-June 30)  **OR** Year End (July 1-Dec

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  >> Termination Date \_\_\_\_\_ 11. No Lobby

### INCOME OR EXPENSES - Complete Either Line 12 **OR** Line 13

12. Lobbying Firms	13. Organizations
<b>INCOME</b> relating to lobbying activities for this reporting period was:	<b>EXPENSES</b> relating to lobbying activities for this reporting period were:
Less than \$10,000 <input type="checkbox"/>	Less than \$10,000 <input type="checkbox"/>
\$10,000 or more <input checked="" type="checkbox"/> >> \$ <u>\$200,000.00</u> Income (nearest \$20,000)	\$10,000 or more <input type="checkbox"/> >> \$ _____ Expenses (nearest \$20,000)
Provide a good faith estimate, rounded to the nearest \$20,000 of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	<b>14. REPORTING METHOD.</b> Check box to indicate accounting method. See instructions for description of
	<input type="checkbox"/> <b>Method A.</b> Reporting amounts using LDA definition
	<input type="checkbox"/> <b>Method B.</b> Reporting amounts under section 603: the Internal Revenue Code
	<input type="checkbox"/> <b>Method C.</b> Reporting amounts under section 162: Internal Revenue Code

Signature James F. Carlisle Date 2/14/2003

Printed Name and Title James F. Carlisle - Director Pa

Registrant Name: Clark/Bardes Consulting Federal Policy Group

Client Name: Blue Cross and Blue Shield Association

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code**, provide information as requested. Attach additional page(s) as needed.

15. General issue area code HCR (one per page)

16. Specific Lobbying issues

**Healthcare reform; "Patients' Bill of Rights Act" (H.R.2315); "Bipartisan Patient Protection Act" (H.R. 251); "Affordable Care Act" (ACA) (H.R. 3592); "Trade Act of 2002 (sections pertaining to health insurance coverage); "Administrative Simplification Compliance Act" (H.R. 3323)**

17. House(s) of Congress and Federal agencies contacted

Check if None

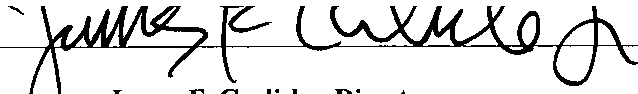
**Department of Labor  
Executive Office of the President  
House of Representatives  
Senate**

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<b>Carlisle, James F.</b>	
<b>Hanford, Tim</b>	
<b>Kies, Kenneth J.</b>	
<b>Meagher, John</b>	
<b>Raffaniello, Pat</b>	

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature  Date 2/14/2003

Printed Name and Title James F. Carlisle - Director Page

Registrant Name: Clark/Bardes Consulting Federal Policy Group

Client Name: Blue Cross and Blue Shield Association

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific Lobbying issues

**Trade Act of 2002 (sections pertaining to health tax credits); Tax credits for the purchase of health insurance  
Tax treatment of smoking cessation programs**

17. House(s) of Congress and Federal agencies contacted  Check if None

**Department of Labor  
Department of Treasury  
Executive Office of the President  
House of Representatives  
Senate**

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<b>Carlisle, James F.</b>	
<b>Hanford, Tim</b>	
<b>Kies, Kenneth J.</b>	
<b>Meagher, John</b>	
<b>Raffaniello, Pat</b>	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

*(Handwritten signature and scribbles)*

Signature James F. Carlisle Date 2/14/2003  
Printed Name and Title James F. Carlisle - Director Pa