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| Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515 | Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510 |
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SECRETARY OF THE
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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

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|--|--|---------------------------|----------------------------|
| 1. Registrant Name Merrill Lynch & Co., Inc. | | | |
| 2. Address <input type="checkbox"/> Check if different than previously reported 1455 Pennsylvania Avenue, NW, Suite 950 | | | |
| 3. Principal Place of Business (if different from line 2) City: Washington, State/Zip (or Country) DC 20004-1087 | | | |
| 4. Contact Name Bruce E. Thompson, Jr. | | Telephone 202-661-7120 | E-mail (optional) |
| | | | 5. Senate ID # 24965-00 |
| 7. Client Name <input checked="" type="checkbox"/> Self | | | 6. House ID # 31305000 |

TYPE OF REPORT 8. Year 2004 Midyear (January 1-June 30) OR Year End (July 1-Dec 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇔ Termination Date _____

11. No Lobbying

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

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| <p>12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇔ \$ _____ Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p> | <p>13. Organizations</p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇔ \$ <u>1,980,000.00</u> Expenses (nearest \$20,000)</p> <p>14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description</p> <p><input checked="" type="checkbox"/> Method A. Reporting amounts using LDA definition</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6 Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 179 Internal Revenue Code</p> |
|--|---|

Signature 

Printed Name and Title Bruce E. Thompson, Jr., FVP, Director of Government Relations

LD-2 (REV. 6/98)

Registrant Name Merrill Lynch & Co., Inc. Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each cod information as requested. Attach additional page(s) as needed.

15. General issue area code BAN (one per page)

16. Specific lobbying issues

Financial Services Legislation and related issues including the following bill
H.R. 522, S. 913, S. 229, H.R. 1375, H.R. 3579, H.R. 758, H.R. 859, S. 553, S.
S. 877, S. 1928, H.R. 833, H.R. 1663 and S. 2472

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives, U.S. Senate, U.S. Treasury, the Federal Reserve Board, the Federal Deposit Insurance Corporation, and the White House.

18. Name of each individual who acted as a lobbyist in this issue area

| Name | Covered Official Position (if applicable) |
|------------------------|---|
| Bruce E. Thompson, Jr. | First Vice President, Director of Government Relations |
| John F. Kelly | Vice President, Government Relati |
| Louis A. Costantino | Vice President, Government Relati |
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19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature  Date August 12, 2004

Printed Name and Title Bruce E. Thompson, Jr., FVP, Director of Government Relations

Form 1 D-2 (Rev 6/98)

Per

Registrant Name Merrill Lynch & Co., Inc. Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each cod information as requested. Attach additional page(s) as needed.

15. General issue area code FIN (one per page)

16. Specific lobbying issues

Securities industry regulatory and related issues, including H.R. 2420, H.R. 2 H.R. 975, S. 1971, S. 1822, S. 1656, H.R. 2575, H.R. 1115, S. 1751, H.R. 2290 S. 2062.


17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives, U.S. Senate, U.S. Treasury and Securities and Exchange Commission.

18. Name of each individual who acted as a lobbyist in this issue area

| Name | Covered Official Position (if applicable) |
|------------------------|--|
| Janelle C.M. Thibau | Vice President Government Relati |
| Bruce E. Thompson, Jr. | First Vice President, Director o Government Relations |
| John F. Kelly | Vice President, Government Relat |
| Louis A. Costantino | Vice President, Government Relat |
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19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature  Date August 12, 200

Printed Name and Title Bruce E. Thompson, Jr., FVP, Director of Government Relations

Form FD-2 (Rev. 6-99)

P.

Registrant Name Merrill Lynch & Co., Inc. Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code FOR (one per page)

16. Specific lobbying issues

International trade issues, including H.R. 2738, H.R. 2739, H.R. 2799, H.R. 47 P.L. 108-199.


17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives, United States Senate and U.S. Treasury Department

18. Name of each individual who acted as a lobbyist in this issue area

| Name | Covered Official Position (if applicable) |
|------------------------|--|
| Bruce E. Thompson, Jr. | First Vice President Director of Government Relations |
| Janelle C.M. Thibau | Vice President, Government Relations |
| Louis A. Costantino | Vice President, Government Relations |
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19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature  Date August 12, 200

Printed Name and Title Bruce E. Thompson, Jr., FVP, Director of Government Relations

Form 1 D-2 (Rev 6/98)

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