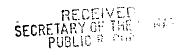
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Clerk of the House of Representatives Secretary of the Sermine Legislative Resource Center B-106 Cannon Building Washington, DC 20515

Office of Public Records 232 Hart Building Washington, DC 20510



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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page.

Registrant Name Covington & Burling			
2. Address Check if different than previously reported. 1201 Pennsylvania Avenue, NW, PO Box 7566	•		
3. Principal Place of Business (if different from line 2)			
City: Washington	State/Zip (or Country) DC/200 nail (optional) 5. Senate ID #		
4. Contact Name Telephone Er William M. Paul 202-662-5300	nail (optional) 5. Senate ID # 20128-12		
7. Client Name Self Investment Company Institute	6. House ID # 31827077		
TYPE OF REPORT 8. Year 2002 Midyear (January	1-June 30) X OR Year End (July1-December		
9. Check if this filing amends a previously filed version	of this report		
10. Check if this is a Termination Report ☐ ⇒ Termi	nation Date 11. No Lobbying Ac		
INCOME OR EXPENSES - Complete Either Li	ne 12 OR Line 13		
12. Lobbying Firms	13. Organizations		
INCOME relating to lobbying activities for this reporting period was:	EXPENSES relating to lobbying activities for reporting period were:		
Less than \$10,000	Less than \$10,000		
\$10,000 or more \boxtimes \Rightarrow \$\frac{40,000}{\text{Income (nearest \$20,000)}}	\$10,000 or more		
Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income for the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client.)	14. REPORTING METHOD. Check box t expense accounting method. See instruct description of options.		
entity for loobying activities on behalf of the chem.)	Method A. Reporting amounts using LD definitions only		
	Method B. Reporting amounts under sec 6033(b)(8) of the Internal Re		
	Method C. Reporting amounts under 162 Internal Revenue Code		
Signature	Date <u>August 14, 2002</u>		

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Covington & Burling

Client Name Investment Company Institut

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page code, provide information as requested. Attach additional page(s) as needed.
15. General issue area code <u>TAX</u> (one per page)
16. Specific lobbying issues
Taxation of mutual funds and mutual fund investors.
17. House(s) of Congress and Federal agencies contacted Check if None
U.S. House of Representatives U.S. Senate
18. Name of each individual who acted as a lobbyist in this issue area
Name Covered Official Position (if applicable)
William M. Paul
19. Interest of each foreign entity in the specific issues listed on line 16 above
Signature Date August 14, 2002

Signature William M. Paul, Partner
Filing #72af7972-e035-4469-8813-2721d41ffe21 - Page 3 of 4