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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page.

1. Registrant Name
Covington & Burling

2. Address Check if different than previously reported.
1201 Pennsylvania Avenue, NW, PO Box 7566

3. Principal Place of Business (if different from line 2)
 City: **Washington** State/Zip (or Country) **DC/200**

| | | | |
|---|----------------------------------|------------------|-----------------------------------|
| 4. Contact Name William M. Paul | Telephone 202-662-5300 | Email (optional) | 5. Senate ID # 20128-12 |
| 7. Client Name <input type="checkbox"/> Self Investment Company Institute | | | 6. House ID # 31827077 |

TYPE OF REPORT 8. Year 2002 Midyear (January 1-June 30) OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇒ Termination Date _____ 11. No Lobbying Act

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000

\$10,000 or more ⇒ \$ 40,000
 Income (nearest \$20,000)

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income for the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client.)

13. Organizations

EXPENSES relating to lobbying activities for reporting period were:

Less than \$10,000

\$10,000 or more ⇒ \$ _____
 Expenses (nearest \$20,000)

14. **REPORTING METHOD.** Check box to expense accounting method. See instruction description of options.

Method A. Reporting amounts using LD definitions only

Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code

Method C. Reporting amounts under section 162 Internal Revenue Code

Signature  Date August 14, 2002

Printed Name and Title **William M. Paul, Partner**

Registrant Name Covington & Burling

Client Name Investment Company Institut

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. **Using a separate page code, provide information as requested. Attach additional page(s) as needed.**

15. General issue area code TAX (one per page)

16. Specific lobbying issues

Taxation of mutual funds and mutual fund investors.

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives

U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name

Covered Official Position (if applicable)

William M. Paul

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature  Date August 14, 2002
Printed Name and Title **William M. Paul, Partner**

