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**LOBBYING REPORT**

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name <b>60 PLUS ASSOCIATION</b>			
2. Address <input type="checkbox"/> Check if different than previously reported <b>1600 WILSON BLVD #960 ARLINGTON, VA 22209</b>			
3. Principal Place of Business (if different from line 2) City: _____ State/Zip (or Country) _____			
4. Contact Name <b>MELISSA PUCKETT</b>	Telephone <b>703-807-2070</b>	E-mail (optional) <b>mpuckett@60plus.org</b>	5. Senate ID # <b>4198</b>
7. Client Name <input checked="" type="checkbox"/> Self	6. House ID # <b>3018</b>		

**TYPE OF REPORT** 8. Year 2002 Midyear (January 1-June 30)  OR Year End (July 1-December 31) 
9. Check if this filing amends a previously filed version of this report 10. Check if this is a Termination Report  ⇒ Termination Date \_\_\_\_\_11. No Lobbying Activities **INCOME OR EXPENSES - Complete Either Line 12 OR Line 13**

<p align="center"><b>12. Lobbying Firms</b></p> <p><b>INCOME</b> relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇒ \$ _____ Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p align="center"><b>13. Organizations</b></p> <p><b>EXPENSES</b> relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇒ \$ <u>\$10,660,000</u> Expenses (nearest \$20,000)</p> <p><b>14. REPORTING METHOD.</b> Check box to indicate accounting method. See instructions for description of methods.</p> <p><input checked="" type="checkbox"/> <b>Method A.</b> Reporting amounts using LDA definition</p> <p><input type="checkbox"/> <b>Method B.</b> Reporting amounts under section 6013 Internal Revenue Code</p> <p><input type="checkbox"/> <b>Method C.</b> Reporting amounts under section 162 Internal Revenue Code</p>
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Signature \_\_\_\_\_

Printed Name and Title \_\_\_\_\_

LD-2 (REV. 6/98)

Registrant Name 60 PLUS ASSOCIATION Client Name \_\_\_\_\_

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code and provide information as requested. Attach additional page(s) as needed.

15. General issue area code ENG (one per page)

16. Specific lobbying issues

HR4 ARCTIC NATIONAL WILDLIFE REFUGE BILL

17. House(s) of Congress and Federal agencies contacted  Check if None

HOUSE OF REPRESENTATIVES  
UNITED STATES SENATE

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
..... JAMES L. MARTIN .....	
..... ROGER H. ZION .....	
..... HENRY A. HOUGH .....	
..... AMY N. FREDERICK .....	
..... MELISSA G. PUCKETT .....	
..... KARLA A. NELSON .....	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_



Registrant Name 60 PLUS ASSOCIATION Client Name \_\_\_\_\_

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code HCR (one per page)

16. Specific lobbying issues

HR 4600 HELP EFFICIENT, ACCESSIBLE, LOW COST, TIMELY  
HEALTH CARE ACT OF 2002

HR 4946 IMPROVING ACCESS TO LONG TERM CARE ACT

17. House(s) of Congress and Federal agencies contacted  Check if None

U.S. HOUSE OF REPRESENTATIVES

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<u>JAMES L. MARTIN</u>	.....
<u>ROGER H. ZION</u>	.....
<u>HENRY A. HOUGH</u>	.....
<u>AMY N. FREDERICK</u>	.....
<u>MELISSA G. PUCKETT</u>	.....
<u>KARLA A. NELSON</u>	.....
	.....

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_



Registrant Name 60 PLUS ASSOCIATION Client Name \_\_\_\_\_

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code HOM (one per page)

16. Specific lobbying issues

HR5005 HOMELAND SECURITY ACT

HR5710 HOMELAND SECURITY ACT OF 2002

17. House(s) of Congress and Federal agencies contacted

Check if None

U.S. HOUSE OF REPRESENTATIVES  
U.S. SENATE

18. Name of each individual who acted as a lobbyist in this issue area

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<u>JAMES L. MARTIN</u>	
<u>ROGER H. ZION</u>	
<u>HENRY A. HOUGH</u>	
<u>AMY N. FREDERICK</u>	
<u>MELISSA G. PUCKETT</u>	
<u>KARLA A. NELSON</u>	

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title \_\_\_\_\_

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Registrant Name 60 PLUS ASSOCIATION Client Name \_\_\_\_\_

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15. General issue area code MM1 (one per page)

16. Specific lobbying issues

HR4954 MEDICARE MODERNIZATION AND PRESCRIPTION DRUG ACT  
S2 MEDICARE PRESCRIPTION DRUG BENEFIT BILL  
S2729 MEDICARE PRESCRIPTION DRUG BENEFIT BILL  
S812 GREATER ACCESS TO AFFORDABLE PHARMACEUTICALS ACT

17. House(s) of Congress and Federal agencies contacted  Check if None

U.S. HOUSE OF REPRESENTATIVES  
U.S. SENATE

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<u>HENRY A. HOUGH</u>	
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<u>MELISSA G. PUCKETT</u>	
<u>KARLA A. NELSON</u>	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_



Registrant Name 60 PLUS ASSOCIATION Client Name \_\_\_\_\_

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15. General issue area code RET (one per page)

16. Specific lobbying issues

S2693 SOCIAL SECURITY PLUS ACCOUNT ACT OF 2002  
S5 SOCIAL SECURITY PRESERVATION ACT  
HR5252 SOCIAL SECURITY PRESERVATION ACT

17. House(s) of Congress and Federal agencies contacted  Check if None

U.S. HOUSE OF REPRESENTATIVES  
U.S. SENATE

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
JAMES L. MARTIN	
ROGER H. ZION	
HENRY A. HOUGH	
AMY N. FREDERICK	
MELISSA G. PUCKETT	
KARLA A. NELSON	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title \_\_\_\_\_

10

Registrant Name 60 PLUS ASSOCIATION Client Name \_\_\_\_\_

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

- HR524 PERMANENT DEATH TAX REPEAL ACT
- HR8 DEATH TAX ELIMINATION ACT
- HR2143 PERMANENT DEATH TAX REPEAL ACT
- HR1210 FAMILY OWNED BUSINESS SURVIVAL ACT

17. House(s) of Congress and Federal agencies contacted

Check if None

U.S. HOUSE OF REPRESENTATIVES  
U.S. SENATE

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MELISSA G. PUCKETT	
KARLA A. NELSON	

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_



Registrant Name 60 PLUS ASSOCIATION Client Name \_\_\_\_\_

**Information Update Page - Complete ONLY where registration information has changed.**

20. Client new address

21. Client new principal place of business (if different from line 20)

City \_\_\_\_\_ State/Zip (or Country) \_\_\_\_\_

22. New general description of client's business or activities

**LOBBYIST UPDATE**

23. Name of each previously reported individual who is **no longer** expected to act as a lobbyist for the client

DONALD J. SENESE

**ISSUE UPDATE**

24. General lobbying issues previously reported that **no longer** pertain

**AFFILIATED ORGANIZATIONS**

25. Add the following affiliated organization(s)

Name	Address	Principal Place of Business (city and state or country)

26. Name of each previously reported organization that is **no longer** affiliated with the registrant or client

**FOREIGN ENTITIES**

27. Add the following foreign entities

Name	Address	Principal place of business (city and state or country)	Amount of contribution for lobbying activities

28. Name of each previously reported foreign entity that **no longer** owns, **or** controls, **or** is affiliated with the registrant or affiliated organization

Signature Melissa G. Puckett Date FEBRUARY 1

Printed Name and Title MELISSA G. PUCKETT, DIRECTOR OF ADMINISTRATION

Form LD-2 (Rev. 6/98)

Page