

|   |  |
|---|--|
| Clerk of the House of Representatives<br>Legislative Resource Center<br>B-106 Cannon Building<br>Washington, DC 20515 | Secretary of the Senate<br>Office of Public Records<br>232 Hart Building<br>Washington, DC 20510 |
|---|--|

SECRETARY OF THE SENATE

04 MAR 23 AM 11:08

# LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

20000580652

|   |                                  |
|---|----------------------------------|
| 1. Registrant Name<br><b>Appraisal Institute</b>  |                                  |
| 2. Address <input type="checkbox"/> Check if different than previously reported<br><b>2600 Virginia Avenue, NW, Suite 123</b> |                                  |
| 3. Principal Place of Business (if different from line 2)<br>City: <b>Washington</b> State/zip (or Country) <b>DC 20037</b>   |                                  |
| 4. Contact Name<br><b>Donald E. Kelly</b>   | Telephone<br><b>202-298-5583</b> |
| E-mail (optional)   | 5. Senate ID #<br><b>4163-12</b> |
| 7. Client Name <input checked="" type="checkbox"/> Self   | 6. House ID #<br><b>33621000</b> |

**TYPE OF REPORT** 8. Year 2003 Midyear (January 1-June 30)  OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  ⇨ Termination Date \_\_\_\_\_ 11. No Lobbying Activities

## INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

|   |   |
|---|---|
| <p align="center"><b>12. Lobbying Firms</b></p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇨ \$ _____<br/>Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p> | <p align="center"><b>13. Organizations</b></p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇨ \$ <u>20,000</u><br/>Expenses (nearest \$20,000)</p> <p><b>14. REPORTING METHOD.</b> Check box to indicate expense accounting method. See instructions for description of options.</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA definitions only</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6033(b)(8) of Internal Revenue Code</p> <p><input checked="" type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code</p> |
|---|---|

Signature Donald S Kelly Date February 17, 2003

Filing #71f338cc-87b3-4c87-bf7c-e9ef55faefcb - Page 1 of 8

Printed Name and Title

Donald E. Kelly

LD-2 (REV. 4/03)

PAGE 1 of \_\_\_\_\_

00000580653

Registrant Name Appraisal Inst. Etc Client Name Self

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code \_\_\_\_\_ (one per page) See attachments ~~1~~ ~~2~~ ~~3~~

16. Specific lobbying issues

See attachments

17. House(s) of Congress and Federal agencies contacted  Check if None

See attachments

18. Name of each individual who acted as a lobbyist in this issue area

| Name                   | Covered Official Position (if applicable) |
|------------------------|---|
| <u>See attachments</u> |   |
|                        |   |
|                        |   |
|                        |   |
|                        |   |
|                        |   |
|                        |   |
|                        |   |
|                        |   |
|                        |   |

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature Donald S Keef Date February 17, 2004

Printed Name and Title Vernald E. Kelly

Form LD-2 (Rec. 4/03)

Page \_\_\_\_\_ of \_\_\_\_\_

Registrant Name Appraisal Institute Client Name Self

**Information Update Page - Complete ONLY where registration information has changed.**

20. Client new address

N/A

21. Client new principal place of business (if different from line 20)

City

State/Zip (or Country)

22. New general description of client's business or activities

**LOBBYIST UPDATE**

23. Name of each previously reported individual who is **no longer** expected to act as a lobbyist for the client

N/A

**ISSUE UPDATE**

24. General lobbying issues previously reported that **no longer** pertain

N/A

**AFFILIATED ORGANIZATIONS**

25. Add the following affiliated organization(s)

| Name                   | Address | Principal Place of Business (city and state or country) |
|------------------------|---------|---|
| <u>See attachments</u> |         |   |

26. Name of each previously reported organization that is **no longer** affiliated with the registrant or client

N/A

**FOREIGN ENTITIES**

27. Add the following foreign entities

| Name       | Address | Principal place of business (city and state or country) | Amount of contribution for lobbying activities | Owned percent client |
|------------|---------|---|--|----------------------|
| <u>N/A</u> |         |   |  |                      |

28. Name of each previously reported foreign entity that **no longer** owns, **or** controls, **or** is affiliated with the registrant, client affiliated organization

Signature \_\_\_\_\_

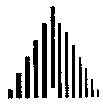
Date

February 17, 200

Printed Name and Title Donald E. Bell

Form LD-2 (Rev. 4/03)

Page \_\_\_\_\_ of



**Appraisal  
Institute™**

*Professionals Providing  
Real Estate Solutions*

2600 Virginia Ave. N.W.  
Suite 128  
Washington, DC 20037

T 202-298-6449  
F 202-298-5547  
www.appraisalinstitute.org

00000580655

#### **15. General Issue Area Code**

RES

#### **16. Specific Lobbying Issues**

- General appraisal requirements resulting from agency rules and regulations
- Predatory Lending/Mortgage Fraud
- Real Estate Settlement Procedures Act Reform
- Federal Land Exchanges
- Financial Services Regulatory Relief Act of 2003, H.R. 1375
- Responsible Lending Act, H.R. 833
- Department of Veterans Affairs housing requirements
  - Appraisal requirements directed by agency rules and regulations
  - Veterans Appraiser Choice Act, H.R. 1500
- Leasehold Depreciation, H.R. 1634
- American Jobs Creation Act, H.R. 2896
- Small Business Administration Reauthorization

#### **17. House(s) of Congress and Federal agencies contacted**

House of Representatives

United States Senate

Department of Veterans Affairs

Department of Housing and Urban Development

Department of Transportation

Small Business Administration

#### **18. Name of each individual who acted as a lobbyist in this issue area**

Donald E. Kelly, Vice President of Public Affairs

William E. Garber, Jr., Director, Government Affairs

Isabel Parker, Legislative Assistant

#### **25. Affiliated Organizations**

American Society of Appraisers

555 Herndon Parkway, Suite 125

Herndon, VA 20170

Phone: (703) 478-2228

American Society of Farm Managers and Rural Appraisers

950 South Cherry Street, Suite 508

Denver, CO 80246-2664

Phone: (303) 758-3513

