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Strategic Rail Finance

CONSULTING THE RAILROAD INDUSTRY AND GOVERNMENT

709 S. 17th Street, Philadelphia, PA 19146 • Tel (215) 545-0157 Fax (215) 545-0156 • msussman@strategicrail.com

04 APR 13 AM

February 16, 2004

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510

Good Day,

I have enclosed lobbying reports for past-due reporting periods in 2001 and 2002. My partn Drew Miller, passed away on August 19, 2001 and we moved our offices several months late In the aftermath of 9/11 and my partner's death, meetings in DC were not appropriate until tl past year. Drew had handled our lobbying reports and I just recently realized the delinquenc

I am also enclosing our Year-end 2003 report to bring our reporting responsibilities current.

Thank you for your time and attention.

Sincerely,

Michael Sussman

Michael Sussman
President

Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510

SECRETARY OF THE
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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required to Complete This Page**

1. Registrant Name

Strategic Rail Finance

2. Address ☐ Check if different than previously reported

248 S. 23rd Street, Philadelphia, PA 19103 (at that time)

3. Principal Place of Business (if different from line 2)

709 S. 17th Street
City:

Philadelphia, PA 19146 (curr
State/zip (or Country)

4. Contact Name: Michael Sussman
Telephone: (215) 545-0157
E-mail (optional):

5. Senate ID #

7. Client Name ☑ Self

Self

6. House ID #

34456000

TYPE OF REPORT 8. Year 2001 Midyear (January 1-June 30) ☐ **OR** Year End (July 1-Dece

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ ⇨ Termination Date ________________ 11. No Lobbying

INCOME OR EXPENSES - Complete Either Line 12 **OR** Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than $10,000 ☑

$10,000 or more ☐ ⇨ $ ________________
Income (nearest $20,000)

Provide a good faith estimate, rounded to the nearest $20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this reporti period were:

Less than $10,000 ☑

$10,000 or more ☐ ⇨ $ ________________
Expenses (nearest $20,000)

14. REPORTING METHOD. Check box to indicate exp accounting method. See instructions for description of opt

☑ **Method A.** Reporting amounts using LDA definitio

☐ **Method B.** Reporting amounts under section 6033(Internal Revenue Code

☐ **Method C.** Reporting amounts under section 162(e) Internal Revenue Code

Signature Michael Sussman Date 2/16/04

Michael Sussman, President

Printed Name and Title Michael Sussman, President

Registrant Name Strategic Rail Finance Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each cod** information as requested. Attach additional page(s) as needed.

15. General issue area code TRA (one per page)

16. Specific lobbying issues

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Michael Sussman	President
Drew Miller	Vice-President

19. Interest of each foreign entity in the specific issues listed on line 16 above ☑ Check if None

Signature Michael Sussman Date 2/16/04

Printed Name and Title Michael Sussman, President