

Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 333 Hart Building Washington, DC 20510
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SECRETARY OF THE SENATE  
03 FEB 24 PM 3:55

## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5 - All Filers Are Required To Complete This Page)

1. Registrant Name <b>Aetna Inc.</b>			
2. Address <input type="checkbox"/> Check if different than previously reported <b>151 Farmington Avenue</b> <b>Hartford, CT 06156</b>			
3. Principal Place of Business (if different from line 2) State/Zip (or Country)			
4. Contact Name <b>Jonathan M. Topodas</b>	Telephone <b>202-419-7042</b>	E-mail (optional) <b>jonathan.topodas@aetna.com</b>	5. Senate ID # <b>352-12</b>
6. Client Name <input checked="" type="checkbox"/> Self			6. House ID # <b>321-570</b>

TYPE OF REPORT 8. Year 2002 Midyear (January 1-June 30)  OR Year End (July 1-December 31)

Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  Termination Date \_\_\_\_\_ 11. No Lobbying

### INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

<p><b>12. Lobbying Firms</b></p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> =&gt; \$ _____ <small>(income (nearest \$20,000))</small></p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p><b>13. Organizations</b></p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> =&gt; \$ <u>1,405,644</u> <small>Expenses (nearest \$20,000)</small></p> <p><b>14. REPORTING METHOD.</b> Check box to indicate accounting method. See instructions for description of</p> <p><input checked="" type="checkbox"/> Method A. Reporting amounts using LDA definition</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 60 Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 16 Internal Revenue Code</p>
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Signature

Printed Name and Title

Jonathan M. Topodas, Vice President & Counsel

LD-2 (REV. 6/98)

Registrant Name Aetna Inc. Client Name self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code and information as requested. Attach additional pages if as needed.

General issue area code MMM (one per page)

16. Specific lobbying issues

Medicare payment and plan operational issues (e.g., Medicare+Choice operation such as filing dates, preemption, AAPCC payment to HMOs), collection and appl of user fee for Medicare+Choice (Appropriation bills); prescription drug benefit Implementation of Medicare Regulations; Medicare anti-duplication rules. Dev and advancement of Breaux-Thomas/Breaux-Frist Medicare proposals; risk adjust Medicare demonstration projects; additional funding for Medicare+Choice progr S.1135; S.357; S.358; H.R.2103; H.R.2178; H.R.3391; S.1317; H.R.2547; S.2536; H.R.2836; H.R.2980; S.1738; H.R.3584; H.R.2549; H.R.3584; S.2570; S.2625; H.R S.2; S.2536; S.3018; S.2729

- House(s) of Congress and Federal agencies contacted
- House of Representatives
- Senate
- Department of Health and Human Services
- Department of Labor
- Executive Office of the President

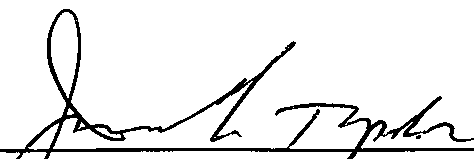
Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Jonathan M. Topodas, VP & Counsel	-----
Van McMurry, Senior VP	-----
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19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature  Date 2/14/03

Printed Name and Title Jonathan M. Topodas, Vice President & Counsel

Form LD-2 (Rev. 6/98)

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Registrant Name Aetna Inc. Client Name self

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code and providing the information as requested. Attach additional page(s) as needed.

General issue area code Tax (one per page)

16. Specific lobbying issues

Proposals to change the tax status of HMOs, accident and health insurance, tax credits for uninsured, pension/retirement plans and long term care and reduced capital gains tax, IRS Restructuring and Reform Act to permit corrections to ROTH IRA provisions. Changes to IRC 809/815; life/non-life insurance consolidation Omnibus tax bill (LTC and other provisions); H.R.4946; H.R.831/S.627; H.R.25 H.R.3009; H.R.3448; H.R.4832/S.2486 (cap on marketing cost deduction for drug "Use It or Lose It" (H.R.4804; H.R.1590); HRA tax guidance from Treasury-Rev Ruling 2002-41 and Notice 2002-45; Deferred compensation (H.R.5095); S.3113; H.R.3009

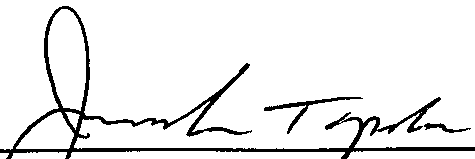
17. House(s) of Congress and Federal agencies contacted  Check if None

Executive Office of The President  
Treasury  
House of Representatives  
Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Van McMurry, Senior VP	.....
Jonathan M. Topodas, VP & Counsel	.....
Charlyn Iovino, VP & Counsel	.....
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	.....

19. Interest of each foreign entry in the specific issues listed on line 16 above  Check if None

Signature  Date 2/13/03

Printed Name and Title Jonathan M. Topodas, Vice President & Counsel

Form LD-2 (Rev. 6/98)

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Registrant Name Aetna Inc Client Name self

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code. Information as requested. Attach additional page(s) as needed.

General issue area code HCR (one per page)

16. Specific lobbying issues

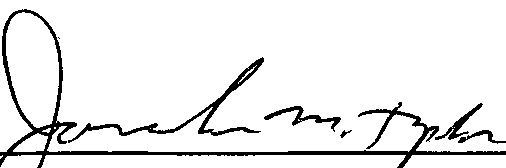
Health care and Managed Care "Patients' Bill of Rights" (S.1052/H.R.2563); Mental Health Parity (H.R.4066/S.543); Medication error reduction (S.824); "Patients' Bill of Rights" Mastectomy length of stay; Emergency room "prudent layperson" standards (H.R.167); Generic drugs (S.812/H.R.1862). Physician antitrust (H.R.3897). Confidentiality of medical records (S.2201) (HHS Regulations and Guidelines). Health insurance access for the uninsured. HIPAA administration. S.889; S.104/H.R.1111; H.R.231; S.283; H.R.3529; H.R.1331; H.R.1181; H.R.3909; H.R.3323/S.1684; H.R.3210; H.R.30; S.858/H.R.1774 (AHP authority); S.170 (colorectal cancer screening mandate); H.R. S.2590 (Patient safety); S.2838; S.824/H.R.3292 (medication errors); H.R.3897. H

- 17. House(s) of Congress and Federal agencies contacted  Check if Non-Drug importation (S.4678)
- House of Representatives
- Senate
- Executive Office of the President
- Department of Health and Human Services
- Treasury

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Jonathan M. Topodas, VP & Counsel	
Van McMurtry, Senior VP	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature  Date 2/14/03

Printed Name and Title Jonathan M. Topodas, Vice President & Counsel

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Registrant Name Aetna Inc. Client Name self

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code. Information as requested. Attach additional page(s) as needed.

General issue area code INS (one per page)

16. Specific lobbying issues

H.R.3210 (terrorism reinsurance for grup (life); Genetic testing (S.1995, H. S.318); Eron-corporate account reforms (H.R.3762; H.R.3763; S.1971; S.2673; Statutory stock options (ESPP) - Notice 2002-47; S.1971; H.R.3762; Pension Reform (S.1992; S.1971; H.R.3762; H.R.4931); Social Security Administration various issues involving disability-universal consent form and electronic notification of disability claim approval; Optional federal chartering (H.R.3 eHealth (S.2638). H.R.5095; S.1940; S.2600. Consumer Directed Health Plans Guidance (Revenue Ruling 2002-41).

House(s) of Congress and Federal agencies contacted

Check if None

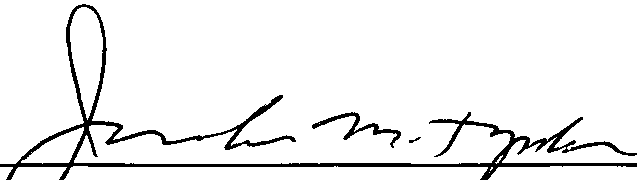
House of Representatives  
Senate  
Treasury

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
...Van McMurry, Senior VP...	.....
...Charlyn Lovino, VP & Counsel...	.....
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19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature  Date 2/18/03

Printed Name and Title Jonathan M. Topodas, Vice President & Counsel

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Registrant Name Aetna Inc. Client Name self

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code. Provide information as requested. Attach additional page(s) as needed.

General issue area code TOR (one per page)

b. Specific lobbying issues

H.R. 2341/H.R.1712 (class action reform)  
H.R.4600 (medical malpractice)

House(s) of Congress and Federal agencies contacted

Check if None

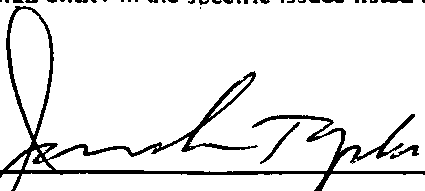
House of Representatives  
Senate  
Executive Office of the President

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Van McMurtry, Senior VP	.....
Jonathan M. Topodas, VP & Counsel	.....
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.....	.....

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature  Date 2/14/03

Printed Name and Title Jonathan M. Topódas, Vice President & Counsel

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Registrant Name Aetna Inc. Client Name self

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code. Provide information as requested. Attach additional page(s) as needed.

General issue area code RET (one per page)

16. Specific lobbying issues

Retirement Savings (H.R.5553; H.R.5558). Pension Reform (H.R.3762; S.3010; S.1992; S.2190; S.2733) Cash Balance Plan Regulation

Houses of Congress and Federal agencies contacted

Check if None

House of Representatives

Senate

Executive Office of the President

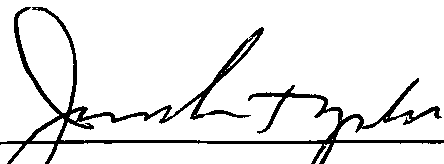
Treasury

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<u>Charlyn Iovino, VP &amp; Counsel</u>	-----
<u>Van McMurtry, Senior VP</u>	-----

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature  Date 2/12/03

Printed Name and Title Jonathan M. Topodas, Vice President & Counsel

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Registrant Name Aetna Inc. Client Name self

**Information Update Page - Complete ONLY where registration information has changed.**

Old new address

new principal place of business (if different from line 20)

State/Zip (or Country)

new general description of client's business or activities

Provider of health benefits and related group benefits.

**LOBBYIST UPDATE**

22. Name of each previously reported individual who is no longer expected to act as a lobbyist for the client

**ISSUE UPDATE**

24. General lobbying issues previously reported that no longer pertain

**AFFILIATED ORGANIZATIONS**

25. Add the following affiliated organization(s)

Name	Address	Principal Place of Business (city and state or country)

Name of each previously reported organization that is no longer affiliated with the registrant or client

**FOREIGN ENTITIES**

27. Add the following foreign entities

Name	Address	Principal place of business (city and state or country)	Amount of contribution for lobbying activities

28. Name of each previously reported foreign entity that no longer owns, or controls, or is affiliated with the registrant or affiliated organization

2/14/02

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title Jonathan M. Topodas, Vice President & Counsel

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