

## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name:

**CREDIT UNION NATL ASSN**

2. Address:

601 PENNSYLVANIA AVE., NW, #600, WASHINGTON, DC 20004

3. Principal place of business (if different from line 2):

4. Contact Name: DANIEL A. MICA

Telephone: 2026385777

E-mail (optional): dmica@cuna.com

Senate ID #: 11322-12

House ID #:

7. Client Name:  Self

## TYPE OF REPORT

8. Year 2007 Midyear (January 1 - June 30):  **OR** Year End (July 1 - December 31):

9. Check if this filing amends a previously filed version of this report:

10. Check if this is a Termination Report:  => Termination Date: \_\_\_\_\_ 11. No Lobbying Activity:

## INCOME OR EXPENSES

Complete Either Line 12 **OR** Line 13

### 12. Lobbying Firms

**INCOME** relating to lobbying activities for this reporting period was:

Less than \$10,000:

\$10,000 or more:  => Income (nearest \$20,000): \_\_\_\_\_

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

### 13. Organizations

**EXPENSES** relating to lobbying activities for this reporting period were:

Less than \$10,000:

\$10,000 or more:  => Expenses (nearest \$20,000): 890,000.00

### 14. Reporting Method.

Check box to indicate expense accounting method. See instructions for description of options.

- Method A.** Reporting amounts using LDA definitions only  
 **Method B.** Reporting amounts under section 6033(b)(8) of the Internal Revenue Code  
 **Method C.** Reporting amounts under section 162(e) of the Internal Revenue Code

Registrant Name: CREDIT UNION NATL ASSN Client Name: Self

## LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: BAN (one per page)

16. Specific lobbying issues:

■ H.R. 1537, Credit Union Regulatory Improvements Act ■ S. 1642, Higher Education Amendments of 2007 ■ H.R. 2669, Higher Education Access Act of 2007 ■ H.R. 890, Student Loan Sunshine Act ■ H.R. 41, The Business Checking Fairness Act of 2007 ■ H.R. 1869 and S. 1405, Communities First Act ■ H.R. 958, Data Accountability and Trust Act ■ S. 1178, Identity Theft Protection Act ■ S. 1260, Data Security Act ■ H.R. 111 and S. 4131, The Community Choice in Real Estate Act Please see addendum.

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES  
Natl Credit Union Administration (NCUA)  
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: CHEW, ALLEN

Covered Official Position (if applicable): N/A

Name: DRAGER, PHIL

Covered Official Position (if applicable): N/A

Name: DUNN, MARY

Covered Official Position (if applicable): N/A

Name: GOSE, RICHARD

Covered Official Position (if applicable): N/A

Name: HERBERGER, KATIE

Covered Official Position (if applicable): N/A

Name: KWON-MOORE, DEBBIE

Covered Official Position (if applicable): N/A

Name: MAGILL, JOHN

Covered Official Position (if applicable): CHIEF OF STAFF, WALLY HERGER (R., CA)

Name: MICA, DANIEL A.

Covered Official Position (if applicable): N/A

Name: SAGAR, DEAN

Covered Official Position (if applicable): SR POLICY ANALYST, HOUSE COMMITTEE FIN SVCS

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: CREDIT UNION NATL ASSN Client Name: Self

### LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: BUD (one per page)

16. Specific lobbying issues:

H.R. 2764, Department of State, Foreign Operations and Related Programs Appropriations Act for FY 2008. H.R. 2829, Financial Services Appropriations Act for FY2008. Please see addendum.

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES  
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: DRAGER, PHIL

Covered Official Position (if applicable): N/A

Name: HERBERGER, KATIE

Covered Official Position (if applicable): N/A

Name: KWON-MOORE, DEBBIE

Covered Official Position (if applicable): N/A

Name: MAGILL, JOHN

Covered Official Position (if applicable): CHIEF OF STAFF, WALLY HERGER (R., CA)

Name: MANESIS, ROSEMARY

Covered Official Position (if applicable): N/A

Name: SAGAR, DEAN

Covered Official Position (if applicable): SR POLICY ANALYST, HOUSE COMMITTEE FIN SVCS

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: CREDIT UNION NATL ASSN Client Name: Self

## LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: GOV (one per page)

16. Specific lobbying issues:

Credit union field of membership issues  Issues relating to credit union conversions  Issues relating to Credit Union Service Organizations (CUSO)  Credit union operations issues  National Credit Union Administration examination procedures  Federal Accounting Standards Board issues  Substitute S.1, A Lobbying and Gift Reform Bill  Foreign remittance payments issues Please see addendum.

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES  
Natl Credit Union Administration (NCUA)  
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: CHEW, ALLEN

Covered Official Position (if applicable): N/A

Name: DRAGER, PHIL

Covered Official Position (if applicable): N/A

Name: DUNN, MARY

Covered Official Position (if applicable): N/A

Name: GOSE, RICHARD

Covered Official Position (if applicable): N/A

Name: HAMPEL, WILLIAM

Covered Official Position (if applicable): N/A

Name: KWON-MOORE, DEBBIE

Covered Official Position (if applicable): N/A

Name: MAGILL, JOHN

Covered Official Position (if applicable): N/A

Name: MICA, DANIEL A.

Covered Official Position (if applicable): N/A

Name: RICHARD, ERIC

Covered Official Position (if applicable): N/A

Name: SAGAR, DEAN

Covered Official Position (if applicable): SR POLICY ANALYST, HOUSE COMMITTEE FIN SVCS

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: CREDIT UNION NATL ASSN Client Name: Self

### LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: SMB (one per page)

16. Specific lobbying issues:

■ H.R. 1332, Small Business Lending Improvements Act of 2007 ■ H.R. 1949, Credit Union Small Business Lending Act ■ H.R. 2829, Financial Services Appropriations Bill FY2008 ■ Microbusiness programs and funding issues Please see addendum.

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES  
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: HERBERGER, KATIE

Covered Official Position (if applicable): N/A

Name: KWON-MOORE, DEBBIE

Covered Official Position (if applicable): N/A

Name: MAGILL, JOHN

Covered Official Position (if applicable): CHIEF OF STAFF, WALLY HERGER (R., CA)

Name: MANESIS, ROSEMARY

Covered Official Position (if applicable): N/A

Name: SAGAR, DEAN

Covered Official Position (if applicable): SR POLICY ANALYST, HOUSE COMMITTEE FIN SVCS

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: CREDIT UNION NATL ASSN Client Name: Self

### LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TAX (one per page)

16. Specific lobbying issues:

■ H.R. 1514, S. 871, Savings for Working Families Act of 2007. ■ Individual Development Accounts (IDA) issues. Please see addendum.

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: CHEW, ALLEN

Covered Official Position (if applicable): N/A

Name: DRAGER, PHIL

Covered Official Position (if applicable): N/A

Name: HILDRETH, JOHN

Covered Official Position (if applicable): N/A

Name: KWON-MOORE, DEBBIE

Covered Official Position (if applicable): N/A

Name: MAGILL, JOHN

Covered Official Position (if applicable): CHIEF OF STAFF, WALLY HERGER (R., CA)

Name: SAGAR, DEAN

Covered Official Position (if applicable): SR POLICY ANALYST, HOUSE COMMITTEE FIN SVCS

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Signature: ON FILE Date: Aug 13, 2007

Printed Name and Title: JOHN P. MAGILL, SENIOR VICE PRESIDENT FOR LEGISLAT -

Registrant Name: CREDIT UNION NATL ASSN Client Name: Self

**Information Update Page:**

**Complete ONLY where registration information has changed.**

**LOBBYIST UPDATE**

**23. Name of each previously reported individual who is NO LONGER expected to act as a lobbyist for the client**

Name: HERBERGER, KATIE

**ISSUE UPDATE**

**24. General lobbying issues previously reported that NO LONGER pertain**

**AFFILIATED ORGANIZATIONS**

**25. Add the following organization(s)**

**26. Name of each previously reported organization that is NO LONGER affiliated with the registrant or client**

**FOREIGN ENTITIES**

**27. Add the following foreign entities**

**28. Name of each previously reported foreign entity the NO LONGER owns, OR controls, OR is affiliated with the registrant, client or affiliated organization**

Signature: ON FILE Date: Aug 13, 2007

Printed Name and Title: -