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Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon Building
Washington, DC 20515

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510

# **LOBBYING REPORT**

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

2. Address Check if different than previously reported	•		
4720 Montgomery Lane, PO Box 31220			
Bethesda M	ID	20824-122	o us
3. Principal place of business (if different than line 2)			Perrillation operation (charges)
	ip or Country		
4a. Contact Name b. Telephone number	c. E-mail		5. Scripto ID#
	nis@aota.org		2970-12
7. Client Name Self The American Occupational Therapy Association, Inc. (Ad	OTA)		6. Flouse ID # 3161700
PYPE OF REPORT 8. Year 2006 Midyear (Januar 9. Check if this filing amends a previously filed version of this report		OR Year	End (July 1-December
10. Check if this is a Termination Report 🔲 👄 Termination Date			11. No Lobbying Act
INCOME OR EXPENSES - Complete Either Line 1  12. Lobbying Firms  INCOME relating to lobbying activities for this reporting period was:		13. Organing to lobbying ac	izations tivities for this reportin
Less than \$10,000	Less than \$10,000		
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\$10,000 or more	\$10,000 or more	<b>⊠</b> ⇒ \$	300,000
Provide a good faith estimate, rounded to the nearest \$20,000,	14. REPORTING	METHOD, Cho	eck box to indicate exp
Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all	14. REPORTING	METHOD, Cho. See instruction	eck box to indicate exp s for description of opt ts using LDA definitions of ts under section 6033(b)(8
Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying	14. REPORTING accounting method	METHOD. Cha See instruction Reporting amoun Reporting smoun Internal Revenue	cek box to indicate exposition of optoosts using LDA definitions to the under section 6033(b)(8) Code
Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying	14. REPORTING accounting method  Method A.  Method B.  Method C.	METHOD. Cha See instruction Reporting amoun Reporting amoun Internal Revenue Reparting amoun Revenue Code	cek box to indicate exposition of options to using LDA definitions of the under section 6033(b)(8)

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Registrant Name	The American Occup Association, Inc. (AG	ational Therapy	Client Name Ass	American Occupational Therapy
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and educa * HR 5647 Education * S. 3708	tion under Title VII of - Making appropriati and related agencies - Making appropriati	f the Public Health Serion ions for the Departmen of for the fiscal year endi	vce Act; mental healt ts of Labor, Health al ing Sept. 30, 2007 ar s of Labor, Health ar	d Human Services, and
17. House(s) o	of Congress and Fed	eral agencies contacted	d Check if Non	e.
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18. Name of c	each individual who	acted as a lobbyist in t	his issue area	
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19. Interest of	feach foreign entity	in the specific issues !	isted on line 16 abov	ve 🔀 Check if None
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Signature			Date	0/10/2000
Printed Name	and Title Darlene	C. Dennis, Political	Action Administrat	or <u>.</u>

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Reg	The American Occupational Therapy istrant Name Association, Inc. (AOTA)	Client Name	The American Occupational Therapy Association, Inc. (AOTA)
AD	DENDUM for General Lobbying Issue Area	BUD	
16.	Specific lobbying issues (continued from previo	us page)	
	Provisions related to occupational therapy and rehall S 1932, Deficit Reduction Omnibus Reconciliation HR 4241, Deficit Reduction Act of 2005 HR 5293, Senior Independence Act of 2006	pilitation services: Act of 2005	
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Registrant Name	The American Occupational Therapy -Association, Inc. (AOTA)	The American Occupational Therapy  Client Name —Association; Inc. (AOFA)
LOBBYING A engaged in lobb	ACTIVITY. Select as many codes as nec	cessary to reflect the general issue areas in which the porting period. Using a separate page for each cod needed.
15. General issu	ue area code EDU - Education	(one per page)
16. Specific lob	bying issues	
	is: Health Professionals Substance Abuse Ed alth Professionals Substance Abuse Educa	
17. House(s) of	Congress and Federal agencies contacte	d Check if None
U.S. Senate	f Representatives ch individual who acted as a lobbyist in t	
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Daniel	Jones	
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The American Occupational Therapy Registrant Name Association, Inc. (AOTA)

The American Occupational Therapy Client Name Association, Inc. (AQTA)

## ADDENDUM for General Lobbying Issue Area EDU

16. Specific lobbying issues (continued from previous page)

Provisions related to related services and occupational therapy

- HR 1681, Quality Education for All Act
- HR 2123, A bill to reauthorize the Head Start program.
- HR 2569, No Child Left Behind Improvement Act of 2005
- S 15, Quality Education for All Act
- S 848, Educational Reform Act of 2005

Provisions related to funding and training for rehabilitation providers especially occupational therapy service

- HR 215, Allied Health Professions Reinvestment Act of 2005
- · S 473, Allied Health Reinvestment Act

Inclusion of occupational therapy

- HR 27, Job Training Improvement Act of 2005
- HR 367, Teacher Recruitment and Retention Act of 2005
- HR 3063, Money Follows the Person Act
- HR 4059, Teacher Education for Autistic Children Act of 2005
- S 528, Money Follows the Person Act

Inclusion of occupational therapists for loan forgiveness opportunities

- HR 2815, College Access and Affordability Act
- HR 3438, Teacher Training Expansion Act of 2005
- HR 609, College Access and Opportunity Act of 2005

Provisions related to occupational therapy training, education, and research

- HR 294, A bill to amend the Higher Education Act of 1965
- HR 2960, A bill to amend the Higher Education Act of 1965
- HR 507, Higher Education Act Amendments of 2005
- HR 510, A bill to amend and extend title VII of the Higher Education Act of 1965
- S 1614, Higher Education Amendments of 2005

Provisions related to funding for related services, especially occupational therapy

• HR 3145, Mandatory IDEA Full Funding Compromise Act

Provisions related to funding and provision of related services

- HR 363, Keep our Promise to Americas Children and Teachers Act
- HR 529, Respecting our Leaders in Education Model Act of
- S 2185, Mandatory IDEA Full Funding Compromise Act

Provisions related to use of occupational therapy services

\$ 1021, Workforce Investment Act Amendments of 2005

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The American Occupational Therapy Registrant Name Association, Inc. (AOTA)	Client Name	The American Occupational Therapy Association, Inc. (AOTA)	r .du.k sa kH k
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15. General iss	sue area code	(one per page)
16. Specific lo	bbying issues	
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U.S. House U.S. Senate		
18. Name of e	ach individual who acted as a lobbyist in t	
	Name	Covered Official Position (if applicable)
Daniel	Jones	
Tim	Nanof	
Christina Leslle	Metzler Jackson	
	each foreign entity in the specific issues	listed on line 16 above \( \overline{\infty}\) Check if None
Printed Name	and Title Darlene C. Dennis, Political	Action Administrator

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The American Occupational Therapy
Registrant Name Association, Inc. (AOTA)
The American Occupational Therapy
Client Name Association, Inc. (AOTA)

# ADDENDUM for General Lobbying Issue Area HCR

16. Specific lobbying issues (continued from previous page)

Provisions related to occupational therapy services

- HR 1106, Child Health Care Crisis Relief Act of 2005
- HR 1166, Long Term Care Quality Improvement Act of 2005
- HR 1262, Ronald Reagan Alzheimer's Breakthrough Act of 2005
- HR 3205, Patient Safety and Quality Improvement Act
- S 708, Long Term Care Quality and Consumer Information Improvement Act of 2005
- S 537, Child Health Care Crisis Relief Act of 2005
- S 1531, Keeping Seniors Safe From Falls Act of 2005
- S 602, Ronald Reagan Alzheimer's Breakthrough Act of 2005

### All provisions

- HR 1227, Genetic Information Nondiscrimination Act of 2005
- HR 1789, Health Professionals Substance Abuse Education Act
- S 538, Health Professionals Substance Abuse Education Act
- · S 1929, Faircare Act
- S 1716, Emergency Health Care Relief Act of 2005
- S 306, Genetic Information Nondiscrimination Act of 2005

Provisions related to providers to include occupational therapy services

• HR 1588, Comprehensive Assistance for Veterans Exposed to Traumatic Stressors Act of 2005

Provisions related to provider and patient protections and qualification of

- HR 2259, Patient's Bill of Rights Act of 2005
- S 1012, Patient's Bill of Rights Act of 2005

Provisions related to use and research of occupational therapy services

- HR 2421, Combating Autism Act of 2005
- S 843, Combating Autism Act of 2005

Inclusion of occupational therapy and rehabilitation services and research and training

- HR 3307, Lupus Research, Education, Awareness, Communication and Healthcare Amendments of 2005
- S 756, Lupus Research, Education, Awareness, Communication and Healthcare
- \$ 424, Arthritis Prevention, Control and Cure Act of 2005
- HR 583, Arthritis Prevention, Control and Cure Act of 2005

All provisions, especially those related to the provision of occupational therapy services.

- HR 4579, A bill to extend by one year provisions requiring parity in the application of certain limits to ment health
- HR 898, Stroke Treatment and Ongoing Prevention Act
- \$ 1064, Stroke Treatment and Ongoing Prevention Act
- \* S 1531, Keeping Seniors Safe from Falls Act

Provisions related to use of occupational therapy services for prevention and wellness

• \$ 1074, HeLP America Act

The American Occupational Therapy Registrant Name Association, Inc. (AOTA)

The American Occupational Therapy
Client Name Association, Inc. (AOTA)

# ADDENDUM for General Lobbying Issue Area HCR

16. Specific lobbying issues (continued from previous page)

Inclusion of occupational therapy and rehabilitation technologies

- \$ 1223, Information Technology for Health Care Quality Act of 2005
- S 1227, Health Information Technology Act of 2005
- S 1262, Health Technology to Improve Quality Act of 2005
- S 1355, Better Healthcare Through Information Technology Act

Inclusion of occupational therapy and rehabilitation services

- HR 2929, A bill to amend title 38, US Code for certain children with spina bifida as are currently available to veterans with service-connected disabilities
- HR 3000, Josephine Butler U.S. Health Service Act
- HR 3063, Money Follows the Person Act
- S 705, Meeting the Housing and Service Needs of Seniors Act of 2005
- \* HR 3859, Meeting the Housing and Service Needs of Seniors act of 2005
- S 1418, Wired for Health Care Quality Act
- \* HR 4726, Wired for Health Care Quality Act
- · S 1503, Healthy America Act of 2005
- HR 963, Children's Compassionate Care Act of 2005
- 5 1177, Veterans Mental Health Care Capicty Act of 2005
- S 1182, Veterans Health Care Act of 2005
- \$ 1116, Positive Aging Act of 2005
- S 174, Children's Compassionate Care Act of 2005
- S 4, Healthy America Act of 2005
- · S 528, Money Follows the Person Act
- HR 1443, Family Opportunity Act of 2005
- S 183, Family Opportunity Act of 2005
- HR 1200, American Health Security Act of 2005
- HR 2629, Positive Aging Act of 2005
- \*S. 2010, Elder Justice Act
- \*HR 4993, Elder Justice Act
- \*S 3449, Child and Adolescent Mental Health Resiliency Act of 2006
- \*HR 5293, Senior Independence Act of 2006

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Registrant Name	The American Occupational Therapy - Association, Inc. (AOTA)	Client Name The American Occupational Therapy Association, Inc. (AOTA)
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15. General iss	sue area code INS - Insurance	(one per page)
16. Specific lo	bbying issues	
- HR 1200,	related to inclusion of rehabilitation servic American Health Security Act of 2005 lealth Insurance Marketplace Modernizati	
U.S. House of U.S. Senate	f Congress and Federal agencies contact of Representatives  ach individual who acted as a lobbyist in	
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19. Interest of	each foreign entity in the specific issue	s listed on line 16 above 🔀 Check if None
Printed Name	and Title Darlene C. Dennis, Politica	al Action Administrator

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	The American Occupational Therapy		The American Occupational Therapy
Registrant Name	Association, Inc. (AOTA)	Client Name	Association, Inc. (AOTA)

## ADDENDUM for General Lobbying Issue Area INS

16. Specific lobbying issues (continued from previous page)

Provisions related to parity and provision of occupational therapy services

• HR 1402, Paul Wellstone Mental Health Equitable Treatment Act of 2005

Provisions related to provider and patient protections and qualification of providers

- HR 2259, Patient's Bill of Rights Act of 2005
- HR 2650, Patient Protection Act of 2005
- S 1012, Patient's Bill of Rights Act of 2005

Provisions related to application of payment system to occupational therapy

• HR 2356, Preserving Patient Access to Physicians Act of 2005

Provision of occupational therapy and rehabilitation services

• HR 3000, Josephine Butler U.S. Health Service Act

Provisions related to safeguards, protections and access to services, including occupational therapy

- HR 525, The Small Business Health Fairness Act of 2005
- S 637, Small Employers Health Benefits Program Act of 2005

Inclusion of occupational therapy and provision of rehabilitation services

- S 1503, Healthy America Act of 2005
- \$ 4, Healthy America Act of 2005
- HR 3074, Quality Healthcare Coalition Act of 2005

Provisions related to occupational therapy services

S 708, Long Term Care Quality and Consumer Information Improvement Act of 2005

All provisions, especially as related to occupational therapy services

- HR 898, Stroke Treatment and Ongoing Prevention Act
- S 1064, Stroke Treatment and Ongoing Prevention Act

#### All provisions

- HR 1227, Genetic Information Nondiscrimination Act of 2005
- \* \$ 306, Genetic Information Nondiscrimination Act of 2005
- HR 3254, CARE Act of 20005
- \* S 2244, Caregiver Assistance and Relief Effort Act of 2005

\*HR 4579, Extend by one year provision requiring parity in the application of certain limits to mental health benefits

Registrant Name The American Occupation Association, Inc. (AOTA)	al Therapy Client Name	The American Occupational Therapy Association, Inc. (AOTA)
LOBBYING ACTIVITY. Select as engaged in lobbying on behalf of the conformation as requested. Attach add	many codes as necessary to reflect ient during the reporting period. U	the general issue areas in which the
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Inclusion of occupational therapy • HR 27, Job Training Improvemen Provisions related to use of occupa • S 1021, Workforce Investment Ad All provisions: • S 1570, Employer Work Incentive	ional therapy services Amendments of 2005	
17. House(s) of Congress and Federa	agencies contacted Check if I	None
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18. Name of each individual who act	d as a lobbyist in this issue area	
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19. Interest of each foreign entity in	ne specific issues listed on line 16	above 🔀 Check if None
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16.	Specific lo	bbying issues	(continued from	n previous p	age)		
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Tim	Nanof	
Christina	Metzler	
Leslie	Jackson	
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LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the

Client Name The American Occupational Therapy

-Association, Inc. (AOTA)

The American Occupational Therapy Registrant Name Association, Inc. (AOTA)

The American Occupational Therapy Client Name Association, Inc. (AOTA)

# ADDENDUM for General Lobbying Issue Area MED

16. Specific lobbying issues (continued from previous page)

Inclusion of occupational therapy

- HR 2629, Positive Aging Act of 2005
- HR 3063, Money Follows the Person Act
- S 1116, Positive Aging Act of 2005
- S 528, Money Follows the Person Act

Provisions related to occupational therapy training, education, and research

- HR 2949, A bill to amend the Higher Education Act of 1965
- HR 2960, a bill to amend the Higher Education Act of 1965

Inclusion of occupational therapy and rehabilitation services and research and training

- HR 3307, Lupus Research, Education, Awareness, Communication and Healthcare Amendments of 2005
- · \$ 756, Lupus Research, Education, Awareness, Communication and

Provisions related to research, training and provision of occupational therapy services

- HR 583, Arthritis Prevention, Control and Cure Act of 2005
- \$ 424, Arthritis Prevention, Control and Cure Act of 2005
- \$ 1531, Keeping Seniors Safe From Falls Act of 2005

All provisions, especially as related to occupational therapy services

- · HR 898, Stroke Treatment and Ongoing Prevention Act
- S 1064, Stroke Treatment and Ongoing Prevention Act

Provisions related to Medicare coverage of occupational therapy services, training, research and education Title VII of the Public Health Service Act, and funding for IDEA

- HR 5647, Making Appropriations for Depts of Labor, Health and Human Svcs and Education and related agencies for year ending Sept 30, 2007
- \* \$ 3708, Making Appropriations for Depts. of Labor, Health and Human Svcs and Education and related ac for year ending Sept 30, 2007

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Registrant Name The American Occupational Therapy Association, Inc. (AOTA)	Client Name — The American Occupational Therapy — Association, Inc. (AOTA)
LOBBYING ACTIVITY. Select as many codes as necessing engaged in lobbying on behalf of the client during the repoinformation as requested. Attach additional page(s) as necessing the repoinformation as requested.	ssary to reflect the general issue areas in which the rting period. Using a separate page for each cod-
15. General issue area codeMMM - Medicare/Medicaid	(one per page)
16. Specific lobbying issues	
Provisions related to parity and inclusion of occupationa • HR 1125, Medicare Mental Health Copayment Equity A • HR 1946, Medicare Mental Health Modernization Act of • S 1152, Medicare Mental Health Copayment Equity Ac • S 927, Medicare Mental Health Modernization Act of 2	Act of 2005 of 2005 of of
17. House(s) of Congress and Federal agencies contacted	Check if None
U.S. House of Representatives U.S. Senate	
18. Name of each individual who acted as a lobbyist in th	is issue area
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Daniel Jones	
Tim Nanof	
Christina Metzler	
Leslie Jackson	
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19. Interest of each foreign entity in the specific issues lis	sted on line 16 above 🔀 Check if None
Printed Name and Title Darlene C. Dennis, Political A	Action Administrator

The American Occupational Therapy Registrant Name Association, Inc. (AOTA)

The American Occupational Therapy
Client Name Association, Inc. (AOTA)

# ADDENDUM for General Lobbying Issue Area MMM

16. Specific lobbying issues (continued from previous page)

#### All provisions

- HR 1333, Medicare Patient Access to Physical Therapists Act of 2003
- HR 2869, Ending the Medicare Disability Waiting Period Act of 2005
- HR 3373, Preserving Patient Access to Inpatient Rehabilitation Hospitals Act of 2005
- HR 3022, Medicare Occupational Therapy Coverage Eligibility Act of 2005
- HR 4223, Medicaid Preservation Act of 2005
- HR 916, Medicare Access to Rehabilitation Services Act of 2005
- S 1217, Ending the Medicare Disability Waiting Period Act of 2005
- \$ 1405, Preserving Patient Access to Inpatient Rehabilitation Hospitals Act of 2005
- \$ 1716, Emergency Health Care Relief Act of 2005
- \* HR 3952, Emergency Health Care Relief Act of 2005
- S 2181, Medicare State Reimbursement Act
- \$ 1951, CLASS Act Community Living Asistant Service and Supports Act
- · S 438, Medicare Access to Rehabilitation Services Act of
- S 647, Medicare Patient Access to Physical Therapists Act of 2003'

#### Provisions related to occupational therapy services

- HR 1381, Medicare Nursing Facility Pay-for-Performance Act of 2005
- HR 2487, Preserving Medicare for All Act of 2005

## Provision and coverage of occupational therapy services

- HR 1443, Family Opportunity Act of 2005
- S 183, Family Opportunity Act of 2005

## Inclusion of occupational therapy and rehabilitation services

- HR 2629, Positive Aging Act of 2005
- S 1116, Positive Aging Act of 2005
- HR 2807, Medicare Telehealth Enhancement Act of 2005
- \$ 1225, Access to Affordable Health Care Act
- S 1503, Healthy America Act of 2005
- \$ 4, Healthy America Act of 2005

Provisions related to Medicare coverage of occupational therapy services, training and education under Title the Public Health Serivce Act, and funding for IDEA

- HR 5647, Making Appropriations for Depts of Labor, Health and Human Svcs. And Education, and related agencies for year ending Sept. 30, 2007
- \* S 3708; Making Appropriations for Depts of Labor, Health and Human Svcs and Education and related age for year ending Sept 30 2007

## Inclusion of occupational therapy practitioners

HR 3074, Quality Healthcare Coalition Act of 2005

## Provisions related to reimbursement for occupational therapy services

- HR 3617, Medicare Value Based Purchasing for Physician's Services Act of 2005
- \*HR 4520, Medicare Physician Payment Reform Act of 2005

## All provisions, especially as related to occupational therapy services

- HR 898, Stroke Treatment and Ongoing Prevention Act
- S 1064, Stroke Treatment and Ongoing Prevention Act

The American Occupational Therapy
Registrant Name Association, Inc. (AOTA) Client N

The American Occupational Therapy
Client Name Association, Inc. (AOTA)

# ADDENDUM for General Lobbying Issue Area MMM

16. Specific lobbying issues (continued from previous page)

Provisions related to occupational therapy and rehabilitation services

- S 1356, Medicare Value Purchasing Act of 2005
- S 1440, Pulmonary and Cardiac Rehabilitation Act of 2005
- \* HR 4824, Pulmonary and Cardiac Rehabilitation Act of 2005
- \$ 1580, A bill to improve the health of minority individuals
- \* HR 3561, A bill to improve the health of minority individuals
- S 2022, Remote Monitoring Access Act of 2005
- \$ 1909, Medicare Telehealth Enhancement Act
- S 1932, Deficit Reduction Omnibus Reconciliation Act of 2005
- HR 4241, Deficit Reduction Act of 2005

Registrant Name The American Occupational Therapy
Association, Inc. (AOTA)

15. General issue area code \_\_\_\_ WEL - Welfare

Inclusion of occupational therapy

U.S. House of Representatives

U.S. Senate

• HR 27, Job Training Improvement Act of 2005

16. Specific lobbying issues

information as requested. Attach additional page(s) as needed.

17. House(s) of Congress and Federal agencies contacted Check if None

	Name	Covered Official Position (if applicable
Leslie	Jackson	
Tim	Nanof	
Daniel	Jones	,
Christina	Metzler	
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19. Interest of	each foreign entity in the specifi	c issues listed on line 16 above \( \sum \) Check if None
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20. Client nev	v address			
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	w principal place of bu			
City	organismanisma Telepologian de la companione	((.,,	e/Zip	······································
22. New gene	eral description of clier	it's business of activiti	cs	
LOBBYIS'		orted individual who	is no longer expected to a	ct as a lobbyist for the client
Leslie	Jackson		•	
ISSUE UP	DATE		· · · · · · · · · · · · · · · · · · ·	
24. General	lobbying issues that	<b>no longer</b> pertain		
AFFII JAT	TED ORGANIZAT			
	following affiliated of			
Nume			Address	Principal place of Busin (city and state or coun
		111 G.111111111111111111111111111111111		Chy and size of count
26. Name of	feach previously rep	orted organization the	hat is <b>no longer a</b> ffiliated w	ith the registrant or client
FOREIGN	NENTITIES			· · · · · · · · · · · · · · · · · · ·
27. Add the	following foreign en	tities		Amazara Farancia de O
Namo		Address	Principal place of business (city and state or country)	for lobbying activities
		***************************************	, ,	
		ted foreign entity that	no longer owns, <u>or</u> controls, <u>c</u>	or is affiliated with the registran
armated	organization			
Signature			Date	8/10/2006
Printed Name	e and Title Darlene	e C. Dennis, Politi	cal Action Administrator	
LD-2DS (REV. 4.05	 5)			
mare garanti, Time		00-1890-4b20-8348-43	80b355cf0af - Page 41 of 42	

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