

Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510
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SECRETARY OF THE SE

06 FEB 23 AM 9:

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant name	
Organization	Financial Services Roundtable
2. Address <input type="checkbox"/> Check if different than previously reported	
Address 1	1001 Pennsylvania Avenue, NW Suite 500 South
City	Washington State DC Zip Code 20004 Country USA
3. Principal place of business (if different than line 2)	
City	State Zip Code Country
4a. Contact Name	b. Telephone number c. E-mail
Prefix Full Name	
Mr. Peter Burkett Sandel	202-289-4320 Peter@fsround.org
5. Senate ID #	5290-12
7. Client Name <input checked="" type="checkbox"/> Self	6. House ID #
Financial Services Roundtable	30821000

TYPE OF REPORT 8. Year 2005 Midyear (January 1-June 30) OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇨ Termination Date _____ 11. No Lobbying Activities

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000

\$10,000 or more ⇨ \$ _____

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this reporting period were:

Less than \$10,000

\$10,000 or more ⇨ \$ 2,960,000

14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of option

Method A. Reporting amounts using LDA definitions only

Method B. Reporting amounts under section 6033(b)(8) of Internal Revenue Code

Method C. Reporting amounts under section 162(e) of the Revenue Code

Form Co

Richard M. Whiting 2-13-06

Printed Name and Title Richard M Whiting, Executive Director & General Counsel

000091419

Registrant Name Financial Services Roundtable Client Name Financial Services Roundtable

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code,** provide the information as requested. Attach additional page(s) as needed.

15. General issue area code AGR - Agriculture (one per page)

16. Specific lobbying issues

Farm Credit System, H.R. 2744, the Agriculture, Rural Development, Food and Drug Administration and Related Agencies Appropriations Act, 2006; H.R. 1461, the Federal Housing Finance Reform Act of 2005

17. House(s) of Congress and Federal agencies contacted Check if None

Department of Treasury; US House of Representatives; US Senate; White House Office; Farm Credit Administration;

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Paul	Begey		
Paul	Leonard		
Lisa	McGreevy		
Scott	Talbott		

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

0000091420

Richard M. Whiting 2-13-06

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Printed Name and Title RICHARD M. VYTHING, EXECUTIVE DIRECTOR & GENERAL COUNSEL

LD-2DS (Rev. 4.06)

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Registrant Name Financial Services Roundtable Client Name Financial Services Roundtable

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code.** Information as requested. Attach additional page(s) as needed.

15. General issue area code BAN - Banking (one per page)

16. Specific lobbying issues

Deposit Insurance, H.R. 1185, the Federal Deposit Insurance Reform Act of 2005; H.R. 4241, the Budget Reconciliation Bill, S. 1932, the Deficit Reduction Act of 2005; Basel II Capital Accord; Credit Union Tax Exemption; H.R. 3505, the Financial Services Regulatory Relief Act of 2005; GSE Reform; H.R. 1461, The Federal Housing Finance Reform Act; S. 190, the Federal Housing Enterprise Reform Act of 2005; Home Mortgage Disclosure Act; Non-Prime Lending; H.R. 1295, Responsible Lending Act; H.R. 1182, Prohibit Predatory Lending Act; RESPA Reform; H.R. Louisiana Recovery Corporation Act;

17. House(s) of Congress and Federal agencies contacted Check if None

Federal Reserve System; US House of Representatives; US Senate; White House Office; Department of Justice; Department of Treasury; Federal Deposit Insurance Corporation; Federal Housing Finance Board; Federal Trade Commission; Office of the Comptroller of the Currency; Office of the President of the US; Office of Thrift Supervision; Securities Exchange Commission; National Economic Council; Farm Credit Administration; Federal Bureau of Investigation; Investment Board; General Accounting Office; Office of Personnel Management

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Andy	Barbour		
Steve	Bartlett		
Paul	Begey		
Gregory	Buja		
John	Dalton		
Irving	Daniels		
Paul	Leonard		
Peter	Ludgin		
Lisa	McGreevy		

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

0000091421

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Printed Name and Title Richard M. Whiting, Executive Director & General Counsel

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Registrant Name Financial Services Roundtable Client Name Financial Services Roundtable

ADDENDUM for General Lobbying Issue Area BAN

16. Specific lobbying issues (continued from previous page)

Optional Federal Charter; Electronic Payments Systems;

0000091422



Registrant Name Financial Services Roundtable Client Name Financial Services Roundtable

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code.** Provide the information as requested. Attach additional page(s) as needed.

15. General issue area code BNK - Bankruptcy (one per page)

16. Specific lobbying issues

S. 256, the Bankruptcy Reform Bill

17. House(s) of Congress and Federal agencies contacted Check if None

Department of Justice; US House of Representatives; US Senate; White House Office; Department of Justice; Federal Reserve System; Office of the Comptroller of the Currency;

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Steve	Bartlett		
Lisa	McGreevy		
Jennifer	Smith		
Scott	Talbott		

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

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Registrant Name Financial Services Roundtable

Client Name Financial Services Roundtable

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the r engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code BUD - Budget/Appropriations (one per page)

16. Specific lobbying issues

Deposit Insurance; H.R. 4241, the Budget Reconciliation Bill; S. 1932, the Deficit Reduction Act of 2005; Government Purchase Cards; H.R. 3058, the Transportation, Treasury, Housing and Urban Development, the Judiciary, the District of Columbia, and Independent Agencies Appropriations Act; Farm Credit System; H.R. 2744, the Agriculture, Rural Development, Food and Drug Administration, and Related Agencies Appropriations Act; Pension Reform; H.R. 2830, Pension Protection Act of 2005

17. House(s) of Congress and Federal agencies contacted Check if None

US House of Representatives; US Senate; White House Office; Department of Justice; Department of Transportation

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Paul	Begey		
Irving	Daniels		
Lisa	McGreevy		
Peter	Sandel		
Jennifer	Smith		
Scott	Talbott		

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

0000091425

Registrant Name Financial Services Roundtable Client Name Financial Services Roundtable

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the r engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code.** information as requested. Attach additional page(s) as needed.

15. General issue area code CSP - Consumer Issues/Safety/Protection (one per page)

16. Specific lobbying issues

Asbestos; S. 852, the FAIR Act of 2005; H.R. 1360, the Fair Act of ; Data Security; H.R. 3997, the Identity Theft Bill; H.R. 3140, the Consumer Data Security and Notification Act of 2005; H.R. 3374, the Consumer Notification and Financial Data Protection Act of 2005; S. 1332, Personal Data Privacy and Security Act of 2005; S. 751, Notification of Risk to Personal Data Act; S. 1326, the Notification of Risk to Personal Data Act; Spyware; H.R. 29, the Spy Act; H.R. 744, the Internet Spyware Prevention Act; S. 687, the Spy Block Act; S. 10045, the Enhanced Consumer Protection Against Spyware Act of 2005; S. 1005,

17. House(s) of Congress and Federal agencies contacted Check if None

US House of Representatives; US Senate; White House Office; Department of Treasury; Federal Deposit Insurance Corporation; Federal Reserve System; Office of the Comptroller of the Currency; Federal Trade Commission; Securities Exchange Commission;

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Steve	Bartlett		
Andy	Barbour		
Lisa	McGreevy		
Peter	Sandel		
Scott	Talbott		

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

3000091426

Registrant Name Financial Services Roundtable Client Name Financial Services Roundtable

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the r engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code DIS - Disaster Planning/Emergencies (one per page)

16. Specific lobbying issues

Hurricane Katrina Tax Cuts; H.R. 3786, the Katrina Emergency Tax Relief Act of 2005; S. 1696, the Hurricane Katrina Tax Relief Act of 2005; TRIA; H.R. 4314, the Terrorism Risk Insurance Extension Act of 2005; S. 467, the Terrorism Risk Insurance Extension Act of 2005; H.R. Louisiana Recovery Corporation Act

17. House(s) of Congress and Federal agencies contacted Check if None

US House of Representatives; US Senate; White House Office; National Economic Council; Department of Treasury; Federal Deposit Insurance Corporation; Federal Reserve System; Office of the Comptroller of the Currency; Office of Thrift Supervision

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Steve	Bartlett		
Andy	Barbour		
Gregory	Buja		
John	Dalton		
Paul	Leonard		
Lisa	McGreevy		
Peter	Sandel		
Scott	Talbott		

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

1000091427

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Printed Name and Title Richard M. Whiting, Executive Director & General Counsel

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Registrant Name Financial Services Roundtable Client Name Financial Services Roundtable

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the r engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code ECN - Economics/Economic Development (one per page)

16. Specific lobbying issues

Reconciliation Tax Cuts H.R. 3786, the Katrina Emergency Tax Relief Act of 2005; S. 1696, the Hurricane Katrina Tax Relief Act of 2005; H.R. 3957, the New Markets Tax Credit Reauthorization Act of 2005; S. 1800, New Markets Tax Credit Reauthorization Act of 2005

17. House(s) of Congress and Federal agencies contacted Check if None

US House of Representatives; US Senate; White House Office; Department of Treasury; Council on Economic Advisors; Federal Reserve System; National Economic Council; Office of the Comptroller of the Currency; Securities Exchange Commission;

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Steve	Bartlett		
Andy	Barbour		
Irving	Daniels		
Lisa	McGreevy		
Peter	Sandel		
Scott	Talbott		

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

0000091428

Registrant Name Financial Services Roundtable Client Name Financial Services Roundtable

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code FIN - Financial Institutions/Investments/Securities (one per page)

16. Specific lobbying issues

Deposit Insurance, H.R. 1185, the Federal Deposit Insurance Reform Act of 2005; H.R. 4241, the Budget Reconciliation Bill, S. 1932, the Deficit Reduction Act of 2005; Basel II Capital Accord; Credit Union Tax Exemption; H.R. 3505, the Financial Services Regulatory Relief Act of 2005; GSE Reform; H.R. 1461, The Federal Housing Finance Reform Act; S. 190, the Federal Housing Enterprise Reform Act of 2005; Home Mortgage Disclosure Act; Non-Prime Lending; H.R. 1295, Responsible Lending Act; H.R. 1182, Prohibit Predatory Lending Act; RESPA Reform; H.R. Louisiana Recovery Corporation Act;

17. House(s) of Congress and Federal agencies contacted Check if None

US House of Representatives; US Senate; White House Office; Department of Treasury; Office of the Joint Chiefs of Staff; Council on Economic Advisors; Federal Reserve System; National Economic Council; Office of the Comptroller of the Currency; Securities Exchange Commission; Department of Transportation; Department of Justice; Federal Deposit Insurance Corporation; Federal Housing Finance Board; Federal Trade Commission; Office of the President of the United States; Office of Thrift Supervision; Department of Commerce; Department of Education; Department of Homeland Security; Department of Labor; Federal Bureau of Investigation; Office of the Federal Housing Enterprise

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Steve	Bartlett		
Andy	Barbour		
Paul	Begey		
Greg	Buja		
John	Dalton		
Irving	Daniels		
Paul	Leonard		
Lisa	McGreevy		
Peter	Sandel		

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

0000091429

Registrant Name Financial Services Roundtable Client Name Financial Services Roundtable

ADDENDUM for General Lobbying Issue Area FIN

16. Specific lobbying issues (continued from previous page)

Electronic Payments Systems; Patents; H.R. 2795, the Patent Act; H.R. 4618, the Compliance, Examinations Inspections Restructuring Act of 2005; Attorney Client Privilege;

0000091430



Registrant Name Financial Services Roundtable Client Name Financial Services Roundtable

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the r engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code GOV - Government Issues (one per page)

16. Specific lobbying issues

GSE Reform; H.R. 1461, Federal Housing Finance Reform Act of 2005; Government Purchase Cards H. R. 3058, the Transportation, Treasury, Housing and Urban Development, the Judiciary, the District of Columbia, and Independent Agencies Appropriations Act, 2006

17. House(s) of Congress and Federal agencies contacted Check if None

Federal Reserve System; US House of Representatives; US Senate; White House Office; Department of Justice; Department of Treasury; Federal Deposit Insurance Corporation; Federal Housing Finance Board; Federal Trade Commission; Securities Exchange Commission; Federal Aviation Administration; Office of Personnel Management;

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Steve	Bartlett		
Andy	Barbour		
Paul	Begey		
Greg	Buja		
John	Dalton		
Paul	Leonard		
Lisa	McGreevy		
Jennifer	Smith		

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

0000091432

Registrant Name Financial Services Roundtable Client Name Financial Services Roundtable

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the r engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code HCR - Health Issues (one per page)

16. Specific lobbying issues

Health Savings Accounts; H.R. 4511, the Flex Health Savings Accounts Act of 2005

17. House(s) of Congress and Federal agencies contacted Check if None

US House of Representatives; US Senate; White House Office; Department of Treasury; National Economics Council

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Peter	Sandel		
Scott	Talbott		

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

0000091433



Registrant Name Financial Services Roundtable Client Name Financial Services Roundtable

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code HOU - Housing (one per page)

16. Specific lobbying issues

H.R. 1461, The Federal Housing Finance Reform Act; S. 190, the Federal Housing Enterprise Reform Act of 2005; Home Mortgage Disclosure Act; Non-Prime Lending; H.R. 1295, Responsible Lending Act; H.R. 1182, Prohibit Predatory Lending Act; RESPA Reform; H.R. Louisiana Recovery Corporation Act;

17. House(s) of Congress and Federal agencies contacted Check if None

US House of Representatives; US Senate; White House Office; Department of Treasury; Department of Homeland Security; Department of Housing and Urban Development; Department of Veterans Affairs; Federal Housing Finance Board; Federal Reserve System; Office of Federal Housing Enterprise Oversight;

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Steve	Bartlett		
Gregory	Buja		
John	Dalton		
Paul	Leonard		
Lisa	McGreevy		
Jennifer	Smith		
Scott	Talbott		

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

0000091434

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Registrant Name Financial Services Roundtable Client Name Financial Services Roundtable

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the r engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code.** information as requested. Attach additional page(s) as needed.

15. General issue area code IMM - Immigration (one per page)

16. Specific lobbying issues

Immigration, H-1B; H.R. 4241 Deficit Reduction Act of 2005, the S. 1932, the Deficit Reduction Act of 2005

17. House(s) of Congress and Federal agencies contacted Check if None

US House of Representatives; US Senate; White House Office; Department of Treasury;

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Andy	Barbour		
Paul	Begey		
Lisa	McGreevy		

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

1000091435

Registrant Name Financial Services Roundtable

Client Name Financial Services Roundtable

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the r engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code INS - Insurance (one per page)

16. Specific lobbying issues

Deposit Insurance, H.R. 1185, the Federal Deposit Insurance Reform Act of 2005; H.R. 4241, the Budget Reconciliation Bill, S. 1932, the Deficit Reduction Act of 2005; Flood Insurance; H.R. 4133, the National Flood Insurance Program Further Enhanced Borrowing Authority Act of 2005; Optional Federal Insurance Charter; H.R. 4314, the Terrorism Risk Insurance Extension Act of 2005; S. 467, the Terrorism Risk Insurance Extension Act of 2005; H.R. 2830, the Pension Protection Act; S. 1783, the Pension Security and Transparency Act of 2005

17. House(s) of Congress and Federal agencies contacted Check if None

US House of Representatives; US Senate; White House Office; Department of Treasury; Office of the Comptroller of the Currency;

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Steve	Bartlett		
Andy	Barbour		
Irving	Daniels		
Peter	Ludgin		
Lisa	McGreevy		
Peter	Sandel		
Jennifer	Smith		
Scott	Talbott		

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

0000091436

Registrant Name Financial Services Roundtable Client Name Financial Services Roundtable

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the r engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code LBR - Labor Issues/Antitrust/Workplace (one per page)

16. Specific lobbying issues

Form LM-10

17. House(s) of Congress and Federal agencies contacted Check if None

Department of Labor; US House of Representatives; US Senate; White House Office; Department of Commerce

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Steve	Bartlett		
Paul	Begey		
Gregory	Buja		
John	Dalton		
Paul	Leonard		
Peter	Sandel		
Jennifer	Smith		
Scott	Talbott		

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

0000091437

Registrant Name Financial Services Roundtable Client Name Financial Services Roundtable

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code POS - Postal (one per page)

16. Specific lobbying issues

Postal Reform; H.R. 22, the Postal Accountability and Enhancement Act; S. 662, the Postal Accountability and Enhancement Act

17. House(s) of Congress and Federal agencies contacted Check if None

US House of Representatives; US Senate; White House Office; Department of Treasury; Office of the Comptroller of the Currency; United States Postal Service; Department of Housing and Urban Development; Pension Benefit Guaranty Corporation; Government Accounting Office;

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Steve	Bartlett		
Irving	Daniels		
Lisa	McGreevy		
Peter	Sandel		
Jennifer	Smith		
Scott	Talbott		

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

0000091438



Registrant Name Financial Services Roundtable Client Name Financial Services Roundtable

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the r engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code RET - Retirement (one per page)

16. Specific lobbying issues

Pension Reform; H.R. 2830, Pension Protection Act of 2005; S. 1783 Pension Security and Transparency Act of 2005;

17. House(s) of Congress and Federal agencies contacted Check if None

US House of Representatives; US Senate; White House Office; Council on Economic Advisors; Congressional Budget Office; Department of Labor; Department of Treasury; National Labor Relations Board; Office of the President of the United States; Pension and Welfare Benefits Administration; Pension Benefit Guaranty Corporation; Securities Exchange Commission; Social Security Administration;

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Steve	Bartlett		
Paul	Begey		
Lisa	McGreevy		
Peter	Sandel		
Jennifer	Smith		
Scott	Talbott		

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

1000091439



Registrant Name Financial Services Roundtable Client Name Financial Services Roundtable

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the r engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code TAX - Taxation/Internal Revenue Code (one per page)

16. Specific lobbying issues

Reconciliation Tax Cuts H.R. 3786, the Katrina Emergency Tax Relief Act of 2005; S. 1696, the Hurricane Katrina Tax Relief Act of 2005; H.R. 3957, the New Markets Tax Credit Reauthorization Act of 2005; S. 1800, New Markets Tax Credit Reauthorization Act of 2005

17. House(s) of Congress and Federal agencies contacted Check if None

US House of Representatives; US Senate; White House Office; Council on Economic Advisors; Congressional Budget Office; Department of Labor; Department of Treasury; Office of the President of the United States; National Economics Council; Office of the Comptroller of the Currency;

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Steve	Bartlett		
Lisa	McGreevy		
Jennifer	Smith		
Scott	Talbott		

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

0000091440

Registrant Name Financial Services Roundtable Client Name Financial Services Roundtable

Information Update Page - Complete ONLY where registration information has changed.

20. Client new address

Address

City State Zip Code Country

21. Client new principal place of business (if different than line 20)

City State Zip Code Country

22. New general description of client's business or activities

LOBBYIST UPDATE

23. Name of each previously reported individual who is **no longer** expected to act as a lobbyist for the client

	First Name	Last Name	Suffix	First Name	Last Name	Suffix
1	Joel	Kopperud		3	Cindy	Nettles
2	John	Beccia		4	Janice	Clarke

ISSUE UPDATE

24. General lobbying issues that **no longer** pertain

Find the code to select below.

SMB TOR URB

AFFILIATED ORGANIZATIONS

25. Add the following affiliated organization(s)

Name	Address	Principal place of Business (city and state or country)
	Address C/S/Z	City State Country
	Address C/S/Z	City State

26. Name of each previously reported organization that is **no longer** affiliated with the registrant or client

1	2	3
---	---	---

FOREIGN ENTITIES

27. Add the following foreign entities

Name	Street Address	Address	Principal place of business (city and state or country)	Amount of contribution for lobbying activities	Owner percent client
	City	State/Province Country	City State Country		

28. Name of each previously reported foreign entity that **no longer** owns, **or** controls, **or** is affiliated with the registrant, client or affiliated organization

1	3	5
2	4	6

Richard M Whiting 2-13-06

Printed Name and Title **Richard M Whiting, Executive Director & General Counsel**

0000091441

