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SECRETARY OF THE SENATE

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# LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name Cleary Gottlieb Steen & Hamilton LLP (Please note firm name change – addition of “LLP”)		
2. Address <input type="checkbox"/> Check if different than previously reported 2000 Pennsylvania Avenue, N.W.		
3. Principal Place of Business (if different from line 2) City: Washington State/Zip (or Country) D.C. 20006-1801		
4. Contact Name Kenneth L. Bachman	Telephone (202) 974-1500	E-mail (optional)
7. Client Name <input type="checkbox"/> Self Securities Industry Association		5. Senate 9476- 6. House 30905

**TYPE OF REPORT** 8. Year 2004 Midyear (January 1-June 30)  OR Year End (July 1-I

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  ⇒ Termination Date \_\_\_\_\_ 11. No Lobby

## INCOME OR EXPENSES - Complete either Line 12 OR Line 13

<p><b>12. Lobbying Firms</b></p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input checked="" type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇒ \$ _____ Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p><b>13. Organizations</b></p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇒ \$ _____ Expenses (nearest \$20,000)</p> <p><b>14. REPORTING METHOD.</b> Check box to indicate reporting accounting method. See instructions for description of options.</p> <p><input type="checkbox"/> <b>Method A.</b> Reporting amounts using LDA definition</p> <p><input type="checkbox"/> <b>Method B.</b> Reporting amounts under section 60 Internal Revenue Code</p> <p><input type="checkbox"/> <b>Method C.</b> Reporting amounts under section 16 Internal Revenue Code</p>
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Signature: 

Printed Name and Title  
LD-2 (REV. 6/98)

Kenneth L. Bachman, Partner

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Registrant Name Cleary Gottlieb Steen & Hamilton LLP Client Name Securities Industry Association

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the : engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each cod information as requested. Attach additional page(s) as needed.**

15. General issues area code TAX (one per page)

16. Specific lobbying issues


Assistance in connection with proposed legislation regarding contingent converts.

17. House(s) of Congress and Federal agencies contacted  Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Edward D. Kleinbard, Partner	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check i

Signature  Date February

