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LOBBYING REPORT

05 FEB 14 PM 4:28

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page.

1. Registrant Name Covington & Burling			
2. Address <input type="checkbox"/> Check if different than previously reported. 1201 Pennsylvania Avenue, N.W.			
3. Principal Place of Business (if different from line 2)			
City: Washington		State/Zip (or Country) DC/20	
4. Contact Name Roderick A. DeArment	Telephone 202-662-5900	Email (optional) rdearment@cov.com	5. Senate ID # 11195-137
7. Client Name <input type="checkbox"/> Self Bank of America Corporation	6. House ID # 31827029		

TYPE OF REPORT 8. Year 2004 Midyear (January 1-June 30) ☐ OR Year End (July 1-December)

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ ⇒ Termination Date _____ 11. No Lobbying Act

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
<p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input checked="" type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇒ \$ _____ Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income for the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client.)</p>	<p>EXPENSES relating to lobbying activities for reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇒ \$ _____ Expenses (nearest \$)</p> <p>14. REPORTING METHOD. Check box expense accounting method. See instruction description of options.</p> <p><input checked="" type="checkbox"/> Method A. Reporting amounts using LI definitions only</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under Internal Revenue Code</p>

Signature  Date February 11, 2005
Printed Name and Title **Roderick A. DeArment, Partner**

DC: 918089-4