Clerk of the House of Representatives Legislative Résource Center B-106 Cannon Building Washington, DC 20515 Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510

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1. Registrant Name 🗸 Organization 🗌	Individual	-				
Financial Services Roundtable						
2. Address	han previously reported		Suite 500 So	uth		
City Washington	State	DC	Zip Code	20004	•	Coun
3. Principal place of business (if different	than line 2)					
City	State		Zip Code			Coun
4a. Contact Name	b. Telephone Number International Number	c. E-mail				5. Sena
Mr. Peter Burkett Sandel	(202) 289-4322	Peter@fsr	ound.org			5290
7. Client Name Self						6. Hou
Financial Services Roundtable		<u></u>	<u> </u>	<u> </u>		3082
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US, DST ACES Business Representative, ACES TrustID Business Certificate, Richard M Whiting

ф	Printed Name and Title Richard M Whiting, Executive Director & General Counsel
	v5.0.0j

Registrant Financial	Services Roundtable	Client Name	rinancial Services Roundtable
, ODDWING ACTU	MTV Salact as many codes as ne	cessary to reflect the	general issue areas in which the registrant
			g a separate page for each code, provide
engaged in lobbying information as reque	ested. Attach additional page(s) as i	reeded.	g a separate page to: each code, pro-
15. General issue as	rea code AGR Agricultu	ıre	(one per page)
16. Specific lobbyir	ng issues		
Farm Credit System Appropriations Act	, H.R. 2744, the Agriculture, Rural , 2006; H.R. 1461, the Federal Hou	Development, Food assing Finance Reform	and Drug Administration and Related Agencies Act
17. House(s) of Co	ngress and Federal agencies	Check if None	✓ House ✓ Senate
Department of Trea	sury; White House Office; Farm C	redit Administration	
18. Name of each in	ndividual who acted as a lobbyist in Name	this issue area	Covered Official Position (if applicable)
First	Last	Suffix	
Paul	Begey		
Scott	Talbott		
Richard	Whiting		
19. Interest of eac	h foreign entity in the specific issu	es listed on line 16 al	bove
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engaged in	lobbying on behalf	of the client of	during the repo	rting period.	_					_	
informatio	n as requested. Attac	ch additional	page(s) as need	ded.							
15. Genera	l issue area code	BAN	Banking				(on	e per page	e)		
16. Specifi	c lobbying issues										
Deposit In:	surance, H.R. 4241,	the Budget R	Leconciliation	Bill; S. 1932.	the D	Peficit R	eduction	n Act of	2005;	GSE Refe	orm,
	l Housing Finance R										-
17. House(s) of Congress and	Federal agen	cies 🗆 (Check if Non	ıe			House	7	Senate	
	serve System; Whit	-				ment of					
Corporatio	n; Federal Housing	Finance Boar	rd; Office of th	e Comptrolle	er of th	he Curre	ncy;Off	ice of T	hrift Su	pervision	ı; Sec
Exchange (System: De	Commission; Farm	Credit Admin	istration; Gene	eral Account	ing Of	ffice; Of	fice of I	Personne	l Mana	gement;	
	enartment of Housin	a and Hrhan I	Development:	G abort 211	antaca	antativa.	Office	of Radar	al Uana	nna Linta	Fede
	epartment of Housin	g and Urban I	Development;	U.S. Trade R	eprese	entative;	Office	of Federa	al Hous	ing Enter	Feder prise
	of each individual w			U.S. Trade R	eprese	entative;	Office of	of Federa	al Hous	ing Enter	Feder prise
				U.S. Trade R	eprese					applicabl	prise
18. Name o		ho acted as a Name		U.S. Trade R	eprese						prise
18. Name o		ho acted as a Name Last Barbour		U.S. Trade R	eprese						prise
18. Name of First Andy Steve		Name Last Barbour Bartlett		U.S. Trade R	eprese						prise
18. Name of Pirst Andy Steve Paul		Name Last Barbour Bartlett Begey		U.S. Trade R	eprese						prise
18. Name of Pirst Andy Steve Paul John		Name Last Barbour Bartlett Begey Dalton		U.S. Trade R	eprese						prise
18. Name of Pirst Andy Steve Paul John Irving		ho acted as a Name Last Barbour Bartlett Begey Dalton Daniels		U.S. Trade R	eprese						prise
18. Name of Pirst Andy Steve Paul John Irving		ho acted as a Name Last Barbour Bartlett Begey Dalton Daniels Leonard		U.S. Trade R	eprese						prise
18. Name of Pirst Andy Steve Paul John Irving Paul Bill		ho acted as a Name Last Barbour Bartlett Begey Dalton Daniels Leonard Longbrake		U.S. Trade R	eprese						prise
18. Name of Pirst Andy Steve Paul John Irving		ho acted as a Name Last Barbour Bartlett Begey Dalton Daniels Leonard		U.S. Trade R	eprese						prise

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Trinieu Name and Title	Richard M Whiting, Executive Director & General Counsel	
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ADDENDUM for General Lobbying Issue Area:	BAN - Banking
Insurance Act of 2006; S. 2509, the National In Act; H.R. 1182, the Prohibit Predatory Lendin H.R. 4618, the Compliance, Examinations and of 2006; S. 2856, the Financial Services Regul	nirness Act; Optional Federal Charter, H.R. 5637; H.R. 6225, the National Insurance Act of 2006; Non-Prime Lending; H.R. 1295, the Responsible Leg Act; Regulatory Relief; H.R. 3505, the Financial Services Regulatory Re Inspections Restructuring Act; H.R. 5341, the Seasoned Customer Exemp atory Relief Act of 2006; Credit Rating; H.R. 2990, the Credit Rating Age ng Agency Duopoly Act of 2006; H.R. 4636, the Federal Deposit Insurance; Overtime Rules
Additional Federal Bodies:	
	uncil of Economic Advisors; Department of Commerce; Department of Juss; PCOB; Small Business Administration; Department of Labor; Farm Cred
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	Printed Na	ame and Ti	itle	Richard M Whiting, Executive Director & General Counsel	
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						ral issue areas in whic	
engaged in nformatio	i lobbying on behalf n as requested. Atta	f of the client ich additional	during the report page(s) as neede	ing period. U d.	sing a s	eparate page for each o	code, provide
IS. Genera	al issue area code	BNK	Bankruptcy		· · · · · ·	(one per page)	
. J. Goner	13340 til 04 00 <u>4</u> 0	DIVI	Dankruptcy	· · · · · · · · · · · · · · · · · · ·	-	(one per page)	
6. Specif	ic lobbying issues						
3. 256, the	Bankruptcy Reform	n Bill					
						•	
7. House	(s) of Congress and	l Federal agen	cies 🗌 Cl	neck if None		✓ House	✓ Senate
 Departmer	nt of Justice; White	House Office	; Federal Reserv	e System; Of	ice of t	he Comptroller; Feder	_
abor; De	partment of Comme	erce; Office of	Thrift Supervisi	ion		p, . 	a. Courts, Dopart
				·			
8. Name	of each individual w	vho acted as a	lobbyist in this i.	ssue area			
		Name			Co	vered Official Positio	n (if applicable)
irst Steve		Last Bartlett		Suffix			
ennifer		Smith					
Scott		Talbott	*		,		
COLL		Taibott					
	***			11 11			
9. Interes	t of each foreign en	atity in the spe	cific issues liste	d on line 16 a	bove	✓ Check if No	one
9. Interes	t of each foreign en	atity in the spe	cific issues liste	d on line 16 a	bove	✓ Check if No	one
9. Interes	t of each foreign en	atity in the spe	cific issues liste	d on line 16 a	bove	☑ Check if No	one
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9. Interes	t of each foreign en	atity in the spe	cific issues liste	d on line 16 a	bove	☑ Check if No	one

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	ea code BUD Budge	t/Appropriations	(one per page)	
l 6. Specific lobbyin	g issues			
Deposit Insurance; I	H.R. 4241, the Budget Reconcil	ation Bill; S. 1932, the	Deficit Reduction Act; Farm Credit	
17. House(s) of Cor	gress and Federal agencies	☐ Check if None	✓ House ✓ Senate	:
Department of Com	merce; Offie of Thrift Supervisi	on, Farm Credit Admin	istration	· · · · · ·
8. Name of each in	dividual who acted as a lobbyist	in this issue area		
	Name		Covered Official Position (if applicab	le)
irst	Last	Suffix	•	
Paul	Begey			
Irving	Daniels			
Peter	Sandel			
Jennifer	Smith			
	Talbott			
Scott	Whiting			
Scott Richard	w niting			
	wniting			
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Richard	foreign entity in the specific iss	ues listed on line 16 abo	ove	
Richard		ues listed on line 16 abo	ove	
Richard		ues listed on line 16 abo	ove 🗸 Check if None	
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Registrant Finan	ncial Services Roun	dtable				ial Se	ervices .	Roundtabl	e 		
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LOBBYING AC	TIVITY. Sele	ect as many cod	les as nece	ssary to reflec	t the g	eneral iss	ue are	as in wh	ich the	registran	i.
engaged in lobby information as re	_				Using	a separate	e page	for eacl	n code,	provide	
15. General issu	e area code [CSP	Consumer	Issues/Safety/	Produ	ets	(one	e per pag	e)		
16. Specific lobb	ying issues										
Data Security; H Insurance Fairne											3, th
17. House(s) of	Congress and F	ederal agencie	s 🗌	Check if Nor	ne		\checkmark	House	✓	Senate	[
Department of the Comptroller of the Representative											
18. Name of eacl	ı individual wh	o acted as a lob	obyist in th	is issue area	ı	Covered	Offic	ial Posit	ion (if	applicable	,
First		Last		Suffix		00.0100	011.0	1 0511	(11	шрриоцон	,
Steve		Bartlett			1	į			<u> </u>		
Andy		Barbour							<u> </u>		
John		Dalton								•	
Paul		Leonard									
Bill		Longbrake						 			
Peter		Ludgin					T 17:2. 1 .				
Peter		Sandel									
Katie		Stevens									
Scott		Talbott				· · · · · · · · · · · · · · · · · · ·					
19. Interest of ea	ach foreign enti	ty in the specif	īc issues l	isted on line 1	6 abov	re	✓ C	heck if	None		

		inte	Alchard M withing, executive Director & General Counsel	
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,,	CSP - Consumer Issues/Safety/Products
Patent Act; H.R. 5096, the Patents Depend on Q Internet Spyware Prevention Act, S. 687, the Sp	e Lending Act; H.R. 1182, the Prohibit Predatory Lending Act; H.R. 2793 Quality Act of 2006; Spyware/Data Breach; H.R. 29, the Spy Act; H.R. 744 by Block Act; S. 1004, the Enhanced Consumer Protection Against Spyward Protection Act of 2006; H.R. 6111, the Tax Relief and Health Care Actionary Lending Protection Act;
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ō	Printed Name and Title	Richard M Whiting, Executive Director & General Counsel
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	Financial Services Rou	ındtable	•	Client Name	Financial Ser	vices Roundtable		
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	lobbying on behalf an as requested. Attac		_		g a separate	page for each	code, provid	le
15. Genera	al issue area code	ECN	Economics/E	Conomic Develop	ment	(one per page))	
16 Specif	ic lobbying issues		/ 			1		
Disaster R	elief; H.R. 4117; the Program Further Enh							
17. House	(s) of Congress and	Federal agenc	cies [(Check if None		✓ House	✓ Sena	ite [
System; O Housing a	use Office; National ffice of the Comptro and Urban Development	oller of the Cu ent; Small Bus	rrency; Office siness Adminis	of Thrift Supervi	sion; Depart	ment of Home	eland Securi	ty; Depa
16. Name	of each individual wl	Name	obbyist in this	issue area	Covered (Official Position	on (if applica	able)
First	<u>.</u>	Last		Suffix				
Steve		Bartlett						
Andy	· · · · · ·	Barbour						
John		Dalton	·			·		
		Leonard						
Paul								
Bill		Longbrake	·					
		Longbrake Sandel						
Bill		<u> </u>						
Bill Peter		Sandel						

Ö	Printed Name and Title	Richard M Whiting, Executive Director & General Counsel	
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DDENDUM for General Lobbying Issue Area	•		
RIA; H.R. 4314, the Terrorism Risk Insurar	nce Extension Act of 2	005; S. 467, the Terrori	sm Risk Insurance Extension
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	Financial Services Rou	ndtable	·	—————————————————————————————————————	п маше	rinancial S	ervices I	Roundtable	-		
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	NG ACTIVITY. Sel									_	
	lobbying on behalf n as requested. Attac				d. Usin	g a separat	e page	for each	n code,	provide	
15. Genera	al issue area code	FIN Fi	nancial In	stitutions/I	nvestme	ents/Sec	(one	per page	e)		
16. Specifi	ic lobbying issues										
	surance, H.R. 4241, I Housing Finance R									GSE Refo	m,
17. House	(s) of Congress and	Federal agencies		Check if N	one		V	House	V	Senate	[
Council; C Insurance Trading Co	ise Office; Department of the Comptro Corporation; Federa commission; Council conference of each individual when the conference of each individual when the conference of the	oller of the Curre I Housing Financ of Economic Ad	ncy; Secu e Board; visors; De	orities Excha Office of Ti partment of	ange Co hrift Su Transp	mmission pervision;	; Depar Depart	rtment of	f Justic Comm	e; Federa ierce; Cor	l De nmo
		Name	, ,			Covered	Offici	al Posit	ion (if a	applicable)
First		Last		Suffix	_						
Steve		Bartlett									
Andy		Barbour									
Paul		Begey					· · · · · · · · · · · · · · · · · · ·				
John		Dalton						·			
Irving		Daniels									• · · · · · · · ·
Paul		Leonard									
Bill		Longbrake									
Margaret		Мооге									
Peter		Sandel									
19. Interes	t of each foreign ent	ity in the specifi	c issues li	sted on line	16 abo	ve	☑ CI	neck if I	None		

C) Frinted Name and Title Richard M Whiting, I	Executive Director & General Counsel	
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Regulatory Relief; H.R. 3505, the Financial Services Regulatory Relief Act; H.R. 4618, the Compliance, Examinations and Inspections Restructuring Act; H.R. 5341, the Seasoned Customer Exemption Act of 2006; S. 2856, the Financial Services Regulatory Relief Act of 2006; Credit Rating; H.R. 2990, the Credit Rating Agency Duoploy Act of 2006; S. 3850, the Cre Rating Agency Duopoly Act of 2006; H.R. 4636, the Federal Deposit Insurance Reform Conforming Amendments Act of Financial Netting; H.R. 5585, the Financial Netting Improvements Act of 2006; Foreign Investments; H.R. 5337, the Refo National Security Reviews of Foreign Direct Investments Act; S. 3549, the Foreign Investment and National Security Act of 2006; New Markets; H.R. 3957, the New Markets Tax Credit Reauthorization Act of 2005; S. 1800, the New Markets Tax Reauthorization Act of 2005

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Department of Labor; Farm Credit Administration; Department of Housing and Urban Development;

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O	Printed Name and Title	Richard M Whiting, Executive Director & General Counsel	
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ADDENDUM for General Lobbying Issue Area: FIN - Financial Institutions/Investments/Sec

Name			Covered Official Position (if applicable)		
First	Last	Suffix			
Jennifer	Smith				
Katie	Stevens				
Scott	Talbott				
Richard	Whiting				
"					
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	Printed Name and Title	Richard M Whiting, Executive Director & General Counsel	
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Registrant	Financial Services Rou	ndtable		Chem N	ame	rinancial Services Roundtable
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	n lobbying on behalf on as requested. Attac				Usin	ng a separate page for each code, provide
15. Gener	al issue area code	GOV	Government Is	ssues		(one per page)
16. Specif	ic lobbying issues	L	(
						the Federal Housing Enterprise Reform Act of Act; S. 3480, the Government Credit Card Abus
17. House	(s) of Congress and	Federal age	ncies 🗌 Cl	neck if Non	ıe	✓ House ✓ Senate ✓
Comptroll	of each individual wh	Office of Thi	rift Supervision		n Dev	velopment; Federal Reserve System; Office of the state of
		Name	•			Covered Official Position (if applicable)
First		Last		Suffix	┨┌	
Steve		Bartlett				
Paul		Begey				
John	3 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4	Dalton				
Paul		Leonard				
Katie		Stevens				
Scott		Talbott				
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19. Interes	st of each foreign ent	y in the sp	ecific issues fiste	a on line it	5 abo	ove
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 Printed Name and Title	Richard M Whiting, Executive Director & General Counsel	
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evention Act o	of 2006; H.R. 5581, Gove	rnment Credit Card P	revention Act of 20	 06	
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LOBBYING Action as respectively. 15. General issues 16. Specific lobe. Health Savings Act; 17. House(s) of White House Of	ying on behalf equested. Attached the area code bying issues Accounts; H.R. H.R. 2830, the Congress and	of the client ch additional HCR HCR 5262, the Tale Pension Pro	during the page(s) and Health hax Free Heatection A	is reporting as needed Issues Health Sar Act; H.R.	vings Act; S. 5743, HSA	3488, the	Tax-Fre	e for each	code,	provide
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	ffice; Departme					il	\sqrt	House	V	Senate
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	h individual w									
l 8. Name of eac		ho acted as a	lobbyist	in this is	sue area					
		Name				Cove	red Offi	cial Positi	on (if a	applicable
First		Last			Suffix				<u> </u>	
Peter		Sandel								
Scott		Talbott					***************************************			
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19. Interest of e	each foreign en	tity in the sne	ecific iss	ues listec	l on line 16 a	hove	7	Check if N	Jone	
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C)	Printed Name and Title	Richard M Whiting, Executive Director & General Counsel	
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. 3585, HSA Ir I.R. 6134, the I	nprovement and E Health Opportunit	Expansion Act of y & Patient Emp	2006; H.R. 451 owerment At o	1, the Flex He f 2006; H.R.	ealth Savings A	ccount Act; of and Health Care	e Act of:
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uested. Attac area code ring issues	h additional	page(s) as nee		Using	g a separate p			provide	
ing issues	HOU	Housing				(one per page	١		
ing issues	HOU	Tousing							
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		ing Finance R Fairness Act;							
ongress and	Federal agen	cies 🗌	Check if Nor	ie	[✓ House	V	Senate	V
ystem; Offic	e of Federal 1	Housing Enter	prise Oversig	ht; D	epartment of	Homeland S	Security	y; Office	of Th
individual wl	ho acted as a	lobbyist in thi	s issue area						
	Name				Covered C	official Positi	on (if a	applicable)
	Last Barbour		Suffix	┧┌┈	· · · · · ·				
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	Longbrake						:.		
	Smith							· · · · · · · · · · · · · · · · · · ·	
	Stevens			┧┢					
	Talbott			╣╞		· · · · · · · · · · · · · · · · · · ·			
	ce; Departme ystem; Offic ral Reserve S individual w	ce; Department of Treasur ystem; Office of Federal I ral Reserve System; Smal individual who acted as a Name Last Barbour Bartlett Dalton Begey Leonard Longbrake Smith Stevens Talbott	ce; Department of Treasury; Department ystem; Office of Federal Housing Enter ral Reserve System; Small Business Additional who acted as a lobbyist in this Name Last Barbour Bartlett Dalton Begey Leonard Longbrake Smith Stevens Talbott	ce; Department of Treasury; Department of Housing a ystem; Office of Federal Housing Enterprise Oversig ral Reserve System; Small Business Administration; individual who acted as a lobbyist in this issue area Name Last Suffix Barbour Bartlett Dalton Begey Leonard Longbrake Smith Stevens Talbott	ce; Department of Treasury; Department of Housing and Unystem; Office of Federal Housing Enterprise Oversight; Department of Housing and Unystem; Office of Federal Housing Enterprise Oversight; Department of Housing and Unystem; Office of Federal Housing Enterprise Oversight; Department of Housing and Unystem; Office of Federal Housing Enterprise Oversight; Department of Housing and Unystem; Office of Federal Housing Enterprise Oversight; Department of Housing and Unystem; Office of Federal Housing Enterprise Oversight; Department of Housing and Unystem; Office of Federal Housing Enterprise Oversight; Department of Housing and Unystem; Office of Federal Housing Enterprise Oversight; Department of Housing and Unystem; Office of Federal Housing Enterprise Oversight; Department of Housing and Unish Properties Oversight; Department of Housing Enterprise Oversight;	ce; Department of Treasury; Department of Housing and Urban Develop ystem; Office of Federal Housing Enterprise Oversight; Department of ral Reserve System; Small Business Administration; Fannie Mae; Free individual who acted as a lobbyist in this issue area Name Last Suffix Barbour Bartlett Dalton Begey Leonard Longbrake Smith Stevens	ce; Department of Treasury; Department of Housing and Urban Development; Feder ystem; Office of Federal Housing Enterprise Oversight; Department of Homeland Stral Reserve System; Small Business Administration; Fannie Mae; Freddie Mac; Official Reserve System; Small Business Administration; Fannie Mae; Freddie Mac; Official Reserve System; Small Business Administration; Fannie Mae; Freddie Mac; Official Reserve System; Small Business Administration; Fannie Mae; Freddie Mac; Official Reserve System; Suffix Barbour	ce; Department of Treasury; Department of Housing and Urban Development; Federal Hou ystem; Office of Federal Housing Enterprise Oversight; Department of Homeland Security ral Reserve System; Small Business Administration; Fannie Mae; Freddie Mac; Office of individual who acted as a lobbyist in this issue area Name Last Suffix Barbour Bartlett Dalton Begey Leonard Longbrake Smith Stevens Talbott	ce; Department of Treasury; Department of Housing and Urban Development; Federal Housing Final ystem; Office of Federal Housing Enterprise Oversight; Department of Homeland Security; Office ral Reserve System; Small Business Administration; Fannie Mae; Freddie Mac; Office of the Company individual who acted as a lobbyist in this issue area Name Covered Official Position (if applicable barbour Bartlett Dalton Begey Leonard Longbrake Smith Stevens Talbott

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DDENDUM for General Lobbying Issu				
I.R. 1182, the Prohibit Predatory Lend	ling Ac; RESPA Refo	rm; Predatory Lending	5	
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	rrinted Name and Title	Richard M Whiting, Executive Director & General Counsel	
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Registrant	Financial Services Roundtable	Chem Maine	rmancial Services Roundtable
ADDEND	UM for General Lobbying Issue Area	: HOU - Housing	
	Name		Covered Official Position (if applicable)
First	Last	Suffix	
Richard	Whiting		
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C)	rrinted Name and Title	Richard M Whiting, Executive Director & General Counsel	
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Registrant	Financial Services Ro	undtable		Chem Name	rmancial Services Roundtable
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LOBBYII	NG ACTIVITY. Se	lect as many	codes as necessar	y to reflect the	e general issue areas in which the registrant
	n lobbying on behalf on as requested. Atta				ng a separate page for each code, provide
15. Gener	al issue area code	IMM	Immigration		(one per page)
l6. Specif	ic lobbying issues				
	on Reform; H.R. 44 ensive Immigration			orism and Ille	gal Immigration Control Act of 2005; S. 2611,
17. House	(s) of Congress and	Federal ager	ncies Ch	eck if None	✓ House ✓ Senate
White Ho	use Office; Departm	ent of the Tre	easury		
				· · · · · · · · · · · · · · · · · ·	
18. Name	of each individual w		lobbyist in this is	sue area	
		Name			Covered Official Position (if applicable)
First Steve		Last Bartlett		Suffix	
Andy		Barbour	· · · · · · · · · · · · · · · · · · ·		
		<u> </u>			
Paul		Begey	-		
Scott		Talbott			
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19. Intere	st of each foreign er	ntity in the sp	ecific issues listed	on line 16 ab	oove
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O	Printed Name and Title	Richard M Whiting, Executive Director & General Counsel	
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engaged in lo information a	bbying on behalf					
information a	•	lect as many	codes as nec	essary to refle	ct the	general issue areas in which the registrant
	as requested. Atta	of the client ch additional	-		l. Usin	g a separate page for each code, provide
15. General i	issue area code	INS	Insurance			(one per page)
16. Specific	lobbying issues					
-	rance; H.R. 4636 nce Program Furt	-				ng Amendments Act of 2005; H.R. 4133, the N
17. House(s)	of Congress and	Federal ager	ncies 🔲	Check if No	ne	✓ House ✓ Senate ✓
Department o		deral Reserve	e System; Of	fice of Thrift S		the Currency; Federal Deposit Insurance Corposision; Securities Exchange Commission .
ro. Nume or	odon marvidum v	Name	1 1000 y 131 111 1	ins issue area	Ī	Covered Official Position (if applicable)
First		Last		Suffix	1_	
Steve		Bartlett				
Andy		Barbour				
Irving		Daniels				
Bill		Longbrake				
Peter		Ludgin				
Peter		Sandel				
Jennifer		Smith				
Scott		Talbott				

 a∵h	Printed Name and Title	Richard M Whiting, Executive Director & General Counsel	
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surance Act of 2	od Insurance Reform 006; H.R. 5637; H.R.	6225, the Nationa	al Insurance Act of	2006; TRIA; H.R.	4314, the Terrorisr	n Ri
surance Extension on-Admitted and	on Act of 2005; S. 46 I Reinsurance Reform	7, the Terrorism R Act of 2006	isk Insurance Exter	sion Act of 2005;	Surplus Lines; H.R	56.
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	Printed Name and Title	Richard M Whiting, Executive Director & General Counsel	
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Registrant	Financial Services Ro	undtable		Client N	lame	Financial Serv	ices Roundtable			
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	NG ACTIVITY. Se	•								ţ
	n lobbying on behalf on as requested. Atta		_		OSIN	g a separate	rage for each	code,	provide	
15. Gener	al issue area code	POS	Postal				(one per page)		
16. Specif	ic lobbying issues									
	form; H.R. 22, the P , the Postal Accoun				t; S.	662, the Post	al Accountab	ility aı	nd Enhand	cemer
17. House	e(s) of Congress and	l Federal agend	cies 🔲	Check if Non	e	į	✓ House	7	Senate	 ✓
of Housin	use Office; Departm g and Urban Develo ion; Office of Policy	pmentl Pensio	n Benefit Gu	aranty Corpor	ation	ı; Gov ern mei	nt Accounting	g Offic	e; Postal	Rate
18. Name	of each individual v	who acted as a l	lobbyist in thi	s issue area						
		Name				Covered C	Official Positi	on (if	applicable	a)
First		Last		Suffix	╢_					
Andy		Barbour			┃					
Steve		Bartlett								
Paul	· · · · · · · · · · · · · · · · · · ·	Begey								
Irving		Daniels					····			
Bill		Longbrake								
Peter		Sandel								
Scott		Talbott								
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19. Intere	est of each foreign e	ntity in the spe	cific issues li	sted on line 1	6 abo	ove 🗸	Check if N	lone		· · · · · ·
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Printed Name and Title	Richard M Whiting, Executive Director & General Counsel	
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Registrant Financial Services Roundtable		Client Name	Financial Se	ancial Services Roundtable				
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	NG ACTIVITY. Sel						•	
	lobbying on behalf n as requested. Attac				g a separate	e page for each	code, pro	vide
15. Genera	al issue area code	RES	Real Estate/	Land Use/Conserv	ation	one per page)	
16. Specifi	ic lobbying issues							
Real Estate	e Issues		·					
							•	
17. House	(s) of Congress and	Federal age	ncies 📋	Check if None		✓ House	✓ S	enate
 Departmer	nt of Treasury; Feder	ral Reserve S	System; Office	of Thrift Supervis	ion;		•	
18. Name (of each individual w	ho acted as a	a lobbyist in this	s issue area				
		Name			Covered	Official Positi	on (if app	licable)
First		Last		Suffix				
		1/						
		Talbott			· · · · · · · · · · · · · · · · · · ·			
Scott		Talbott Whiting						
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Scott	at of each foreign en	Whiting	pecific issues lis	sted on line 16 abo	ove	✓ Check if N	None	
Scott	at of each foreign en	Whiting	pecific issues lis	sted on line 16 abo	ove	✓ Check if N	None	
Scott	at of each foreign en	Whiting	pecific issues lis	sted on line 16 abo	ove	✓ Check if N	None	
Scott	at of each foreign en	Whiting	pecific issues lis	sted on line 16 abo	ove	✓ Check if N	None	
Scott	at of each foreign en	Whiting	pecific issues lis	sted on line 16 abo	·	✓ Check if N	None	
Scott	st of each foreign en	Whiting	pecific issues lis	sted on line 16 abo	ove	✓ Check if N	None	
Scott	at of each foreign en	Whiting	pecific issues lis	sted on line 16 abo	ove	✓ Check if N	None	
Scott	at of each foreign en	Whiting	pecific issues lis	sted on line 16 abo	ove	✓ Check if N	None	

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Registrant	Financial Services Ro	undtable		Client Name	Financial Services Roundtable
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LOBBYI	NG ACTIVITY. Se	elect as many o	codes as necessa	ary to reflect the	e general issue areas in which the registrant
	lobbying on behalf n as requested. Atta				ing a separate page for each code, provide
15. Genera	al issue area code	RET	Retirement		(one per page)
16. Specif	ic lobbying issues				
Pensions; Protection		sion Protection	n Act; S. 1783,	Pension Securit	ty and Transparency Act of 2005; H.R. 4, the Per
17. House	(s) of Congress and	Federal agen	cies 🔲 C	heck if None	✓ House ✓ Senate
Administra	use Office; Congres ation; Pension Bene of each individual w	fit Guaranty C	Corporation;		Department of Treasury; Pension and Welfare B
i o. Ivallic	or each murvidual w	Name	loodyist in this	issue area	Covered Official Position (if applicable)
irst -		Last		Suffix	(Lappiness)
Steve		Bartlett			
Paul		Begey			
Scott		Talbott			
Richard		Whiting			
19. Interes	st of each foreign er	itity in the spe	cific issues liste	ed on line 16 ab	cove
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C)	Printed Name and Title	Richard M Whiting, Executive Director & General Counsel	
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Registrant	Financial Services Roundtable	Client Name	Financial Services Roundtable
I ORRVIN	G ACTIVITY. Select as many codes as necessa	ry to reflect the	general issue areas in which the registrant
engaged in l	lobbying on behalf of the client during the report as requested. Attach additional page(s) as neede	ing period. Usin	•
15. General	issue area code SMB Small Busines	s	(one per page)
16. Specific	lobbying issues		
Small Busir	ness Issues		
17. House(s	s) of Congress and Federal agencies Cl	neck if None	✓ House ✓ Senate
Office of Th	hrift Supervision; Securities Exchange Commiss	ion; Small Busi	ness Administration
18. Name of	f each individual who acted as a lobbyist in this i Name	ssue area	Covered Official Position (if applicable)
First	Last	Suffix	
Scott	Talbott		
Richard	Whiting		
19 Interest	of each foreign entity in the specific issues liste	ed on line 16 abo	ove 🔽 Check if None
	or the specific speci		
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Registrant	Financial Services Roundtable	C	lient Name	Financial Services Roundtable
LOBBYIN	G ACTIVITY. Select as many o	codes as necessary to re	eflect the	general issue areas in which the registrant
	lobbying on behalf of the client on as requested. Attach additional		riod. Using	g a separate page for each code, provide
15. Genera	al issue area code TAX	Taxation/Internal Re	venue Cod	le (one per page)
16. Specif	c lobbying issues			
	tion Tax Cuts; H.R. 4297, Tax Res; H.R. 6406; New Markets; H.R.			e Tax Relief and Health Care Act of 2006; lit Reauthorization Act of 2005;
17. House	(s) of Congress and Federal agen	cies Check if	None	✓ House ✓ Senate ✓
White Hou	ise Office; Department of Treasur	у		
18. Name	of each individual who acted as a	lobbyist in this issue ar	rea	
.	Name		_	Covered Official Position (if applicable)
First Steve	Last Bartlett	Suff	ix	
Paul	Begey			
Scott	Talbott			
Richard	Whiting			
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19. Interes	t of each foreign entity in the spe	cific issues listed on li	ne 16 abo	ve
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C)	Printed Name and Title	Richard M Whiting, Executive Director & General Counsel
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NDUM for General Lobbying Issue Area	: TAX Taxation/I	nternal Revenue Code	
00, New Markets Tax Credit Reauthoriza	tion Act of 2005; H.	R. 1956, the Business Act	vity Tax Simplification Act;
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engaged in	G ACTIVITY. Selection of the selection of the selection as requested. Attack	f the client du	ring the reportin	g period. Usir				- -
15. General	l issue area code	TRD	Trade (Domesti	c/Foreign)	(0	one per page)	ı	
16. Specific	c lobbying issues							
	tions; H.R. 5602, Au Security Reviews o							
17. House(s	s) of Congress and I	ederal agenci	es 🗌 Che	ck if None	V	House	V	Senate
Department	t of Commerce; US	Frade Represe	ntative; Office o	f Policy Deve	elopment;			_
18. Name o	f each individual wh	o acted as a lo	obbyist in this iss	ue area				
		Name			Covered Off	īcial Positic	on (if a	applicable
First Andy	<u> </u>	Last Barbour		Suffix			<u> </u>	
Steve		Bartlett						
Paul		Begey	*			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
Scott		Talbott						
Richard		Whiting						
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