


CONSECO SERVICES, L.L.C.  
11825 N. Pennsylvania Street  
P.O. Box 1911  
Carmel, Indiana 46032

SECRETARY OF THE SENATE  CONSECO

00 AUG -4 AM 9:44

August 3, 2000

SENATE ID #  
10547-12

Secretary of the Senate  
Office of Public Records  
232 Hart Building  
Washington, D.C. 20510

Re: 2000 (Mid-Year) LOBBYING REPORT - Conseco, Inc.

Dear Sir/Madam:

Please find enclosed the 2000 Mid-Year Lobbying Report for Conseco, Inc.

Please do not hesitate to call me at (317) 817-3957, if you have questions or need any further information.

Sincerely,



Jaydene Shaikhadeh  
Legal Assistant  
Government Relations

Enclosure

Clerk of the House of Representatives  
Legislative Resource Center  
B-106 Cannon Building  
Washington, DC 20515

Secretary of the Senate  
Office of Public Records  
232 Hart Building  
Washington, DC 20510

SECRETARY OF THE SENATE

00 AUG -4 AM 9:44

## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name <b>CONSECO</b>			
2. Address <input type="checkbox"/> Check if different than previously reported <b>11825 NORTH PENNSYLVANIA STREET</b>			
3. Principal Place of Business (if different from line 2) City: <b>CARMEL</b>		State/Zip (or Country) <b>IN 46032</b>	
4. Contact Name <b>STEPHEN W. ROBERTSON</b>	Telephone <b>317-817-3539</b>	E-mail (optional)	5. Senate ID # <b>10547-12</b>
7. Client Name <input checked="" type="checkbox"/> Self	6. House ID # <b>33737000</b>		

TYPE OF REPORT 8. Year 2000 Midyear (January 1-June 30)  OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  ⇒ Termination Date \_\_\_\_\_

11. No Lobbying Activity

### INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
<b>INCOME</b> relating to lobbying activities for this reporting period was:	<b>EXPENSES</b> relating to lobbying activities for this reporting period were:
Less than \$10,000 <input type="checkbox"/>	Less than \$10,000 <input type="checkbox"/>
\$10,000 or more <input type="checkbox"/> ⇒ \$ _____ <small>income (nearest \$20,000)</small>	\$10,000 or more <input checked="" type="checkbox"/> ⇒ \$ <u>160,000.00</u> <small>Expenses (nearest \$20,000)</small>
Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	<b>14. REPORTING METHOD.</b> Check box to indicate expense accounting method. See instructions for description of options. <input type="checkbox"/> Method A. Reporting amounts using LDA definitions only <input type="checkbox"/> Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code <input type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code

Signature

*Stephen W. Robertson*

AUGUST 2, 2000

Printed Name and Title

STEPHEN W. ROBERTSON, SENIOR V.P., FEDERAL & STATE GOVERNMENT RELATIONS

Registrant Name CONSECO Client Name \_\_\_\_\_

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code INS (one per page)

16. Specific lobbying issues

MEDICARE SUPPLEMENT ISSUES

17. House(s) of Congress and Federal agencies contacted  Check if None

HEALTH CARE FINANCE ADMINISTRATION  
US HOUSE  
US SENATE

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	Sex
STEPHEN W. ROBERTSON		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature *Stephen W. Robertson* Date AUGUST 2, 2000  
Printed Name and Title STEPHEN W. ROBERTSON, SENIOR V.P., FEDERAL & STATE GOVERNMENT RELATIONS

Registrant Name CONSECO Client Name \_\_\_\_\_

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

INSURANCE COMPANY TAX ISSUES

17. House(s) of Congress and Federal agencies contacted  Check if None

US HOUSE  
US SENATE

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
<u>STEPHEN W. ROBERTSON</u>		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature *Stephen W. Robertson* Date AUGUST 2, 2000  
Printed Name and Title STEPHEN W. ROBERTSON, SENIOR V.P., STATE & FEDERAL GOVERNMENT RELATIONS

Registrant Name CONSECO Client Name \_\_\_\_\_

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

LONG TERM CARE INSURANCE ISSUES

17. House(s) of Congress and Federal agencies contacted  Check if None

US HOUSE  
US SENATE

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
STEPHEN W. ROBERTSON		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature *Stephen W. Robertson* Date AUGUST 2, 2000  
Printed Name and Title STEPHEN W. ROBERTSON, SENIOR V.P., FEDERAL & STATE GOVERNMENT RELATIONS

Registrant Name CONSECO Client Name \_\_\_\_\_

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code FIN (one per page)

16. Specific lobbying issues

17. House(s) of Congress and Federal agencies contacted  Check if None

US HOUSE  
US SENATE

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
STEPHEN W. ROBERTSON		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature *Stephen W. Robertson* Date AUGUST 2, 2000  
Printed Name and Title STEPHEN W. ROBERTSON, SENIOR V.P., FEDERAL & STATE GOVERNMENT RELATIONS

Registrant Name CONSECO Client Name \_\_\_\_\_

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code MMM (one per page)

16. Specific lobbying issues

MEDICARE SUPPLEMENTAL INSURANCE  
REIMBURSEMENT MECHANISMS

17. House(s) of Congress and Federal agencies contacted  Check if None

HEALTH CARE FINANCE ADMINISTRATION  
US HOUSE  
US SENATE

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	Nov
STEPHEN W. ROBERTSON		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature *Stephen W. Robertson* Date AUGUST 2, 2000  
Printed Name and Title STEPHEN W. ROBERTSON, SENIOR V.P., FEDERAL & STATE GOVERNMENT RELATIONS

Registrant Name CONSECO Client Name \_\_\_\_\_

**Information Update Page - Complete ONLY where registration information has changed.**

20. Client new address

21. Client new principal place of business (if different from line 20)

City \_\_\_\_\_ State/Zip (or Country) \_\_\_\_\_

22. New general description of client's business or activities

**LOBBYIST UPDATE**

23. Name of each previously reported individual who is no longer expected to act as a lobbyist for the client

**ISSUE UPDATE**

24. General lobbying issues previously reported that no longer pertain

**AFFILIATED ORGANIZATIONS**

25. Add the following affiliated organization(s)

Name	Address	Principal Place of Business (city and state or country)

26. Name of each previously reported organization that is no longer affiliated with the registrant or client

**FOREIGN ENTITIES**

27. Add the following foreign entities

Name	Address	Principal place of business (city and state or country)	Amount of contribution for lobbying activities	Ownership percentage in client

28. Name of each previously reported foreign entity that no longer owns, or controls, or is affiliated with the registrant, client or affiliated organization

Signature Stephen W. Robertson Date AUGUST 2, 2000  
Printed Name and Title STEPHEN W. ROBERTSON, SENIOR V.P., FEDERAL & STATE GOVERNMENT RELATIONS