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## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name <b>Murray, Scheer, Montgomery, Tapia &amp; O'Donnell</b>			
2. Registrant Address <input checked="" type="checkbox"/> Check if different than previously reported Address <b>101 Constitution Avenue, NW</b> Suite <b>900</b> City <b>Washington</b> State/Zip (or Country) <b>DC 20001</b> <b>USA</b>			
3. Principal Place of Business (if different from line 2) City _____ State/Zip (or Country) _____			
4. Contact Name <b>Thomas Crawford</b>			5. Senate ID # <b>26227-265</b>
Telephone <b>202-742-4400</b>			E-mail (optional) <b>crawford@thec2group.com</b>
7. Client Name <input type="checkbox"/> Self <b>New England Financial</b>			6. House ID # <b>31776010</b>

**TYPE OF REPORT** 8. Year 2003 Midyear (January 1-June 30)  OR Year End (July 1-Dec)

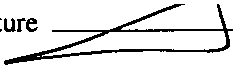
9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  >> Termination Date \_\_\_\_\_

11. No Lobbying

### INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
<p><b>INCOME</b> relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> &gt;&gt; \$ <u>\$40,000.00</u> Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000 of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p><b>EXPENSES</b> relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> &gt;&gt; \$ _____ Expenses (nearest \$20,000)</p> <p><b>14. REPORTING METHOD.</b> Check box to indicate accounting method. See instructions for description of</p> <p><input type="checkbox"/> <b>Method A.</b> Reporting amounts using LDA definition</p> <p><input type="checkbox"/> <b>Method B.</b> Reporting amounts under section 6033 of the Internal Revenue Code</p> <p><input type="checkbox"/> <b>Method C.</b> Reporting amounts under section 162(e) of the Internal Revenue Code</p>

Signature  \_\_\_\_\_ Date 4/21/2004

Printed Name and Title **Thomas Crawford - Senior Partner** \_\_\_\_\_ Pag

Registrant Name: Murray, Scheer, Montgomery, Tapia & O'Donnell

Client Name: New England Financial

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.**

- 15. General issue area code FIN (one per page)
- 16. Specific Lobbying issues  
**S. 848, Social Security Number Misuse Prevention Act of 2001, Financial privacy**

00000470030

- 17. House(s) of Congress and Federal agencies contacted  Check if None  
**House of Representatives**  
**Senate**

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<b>Crawford, Thomas</b>	

- 19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date 2/2/2009

Printed Name and Title Thomas Crawford - Senior Partner Pag

Registrant Name: Murray, Scheer, Montgomery, Tapia & O'Donnell

Client Name: New England Financial

000007003

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.**

15. General issue area code INS (one per page)

16. Specific Lobbying issues

**H.R. 1836, Restoring Earnings to Life Individuals and Empower Families Act of 2001, Estate tax; pension-rel expansion**

17. House(s) of Congress and Federal agencies contacted

Check if None

**House of Representatives**

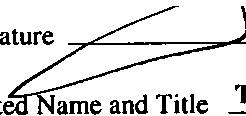
**Senate**

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<b>Crawford, Thomas</b>	

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature  \_\_\_\_\_ Date 2/2/2004

Printed Name and Title Thomas Crawford - Senior Partner \_\_\_\_\_ Pag

Registrant Name: Murray, Scheer, Montgomery, Tapia & O'Donnell

Client Name: New England Financial

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code RET (one per page)

16. Specific Lobbying issues

**H.R. 1836, Restoring Earnings to Life Individuals and Empower Families Act of 2001, Estate tax; pension rel expansion**

17. House(s) of Congress and Federal agencies contacted

Check if None

**House of Representatives  
Senate**

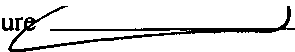
18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<b>Crawford, Thomas</b>	

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

00000470032

Signature  \_\_\_\_\_ Date 11/11/2004

Printed Name and Title Thomas Crawford - Senior Partner \_\_\_\_\_ Pag

Registrant Name: Murray, Scheer, Montgomery, Tapia & O'Donnell

Client Name: New England Financial

00000470033

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.**

15. General issue area code TAX (one per page)

16. Specific Lobbying issues

**H.R. 1836, Restoring Earnings to Life Individuals and Empower Families Act of 2001, Estate tax; pension ref expansion  
Capital gains treatment for lifetime annuity payout; clarify tax treatment of insurance company gap hedges**

17. House(s) of Congress and Federal agencies contacted

Check if None

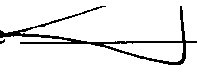
**House of Representatives  
Senate**

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<b>Crawford, Thomas</b>	

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature  \_\_\_\_\_ Date 2/2/2004

Printed Name and Title Thomas Crawford - Senior Partner \_\_\_\_\_ Pag