

Clerk of the House of Representatives  
Legislative Resource Center  
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Washington, DC 20515

Secretary of the Senate  
Office of Public Records  
232 Hart Building  
Washington, DC 20510

SECRETARY D.  
03 FEB 20 1

## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name UBS Americas Inc.			
2. Address <input type="checkbox"/> Check if different than previously reported 1285 Ave of the Americas - 18th Floor			
3. Principal Place of Business (if different from line 2) City: New York State/Zip (or Country) NY 10019			
4. Contact Name David Lawrence Cohen	Telephone (212) 713-4298	E-mail (optional) dcohen4@ubspw.com	5. Senate ID # 78436
7. Client Name <input checked="" type="checkbox"/> Self			6. House ID # 31 Rendi

**TYPE OF REPORT** 8. Year 2002 Midyear (January 1-June 30)  OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  ⇨ Termination Date \_\_\_\_\_

11. No Lobbying

### INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

<p><b>12. Lobbying Firms</b></p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇨ \$ _____ Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p><b>13. Organizations</b></p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇨ \$ <u>40,000.00</u> Expenses (nearest \$20,000)</p> <p><b>14. REPORTING METHOD.</b> Check box to indicate accounting method. See instructions for description of</p> <p><input checked="" type="checkbox"/> Method A. Reporting amounts using LDA definition</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 603: Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162: Internal Revenue Code</p>
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Signature

*Annemarie Maddox*

Printed Name and Title

Jennifer Maldonado-VP Govt Relations

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LD-2 (REV. 6/98)

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Registrant Name UBS Americas Inc. Client Name \_\_\_\_\_

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, information as requested. Attach additional page(s) as needed.

15. General issue area code FIN (one per page)

16. Specific lobbying issues

S.2673/H.R.3763 - "Public Company Accounting Reform and Investor Protection Act": All Provisions  
HR5744 - Bankruptcy Abuse Prevention and Consumer Protection - All Provisions  
S1945 - Deposit Insurance Reform Act Section 4

17. House(s) of Congress and Federal agencies contacted

Check if None

House of Representatives  
Senate  
Treasury Department  
SEC

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Jennifer Maldonado	VP - Govt Relations
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.....	.....
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19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

S.2673/H.R.3763 - "Public Company Accounting Reform and Investor Protection Act"

Signature Jennifer Maldonado Date 2/7/03

