

BEAR STEARNS

SECRETARY OF THE SENATE  
BEAR, STEARNS & CO. INC.

99 AUG 12 10 50 AM '99  
SOUTH JEFFERSON ROAD  
WHIPPANY, NEW JERSEY 07981  
H. D. (201) 739-2257

ATLANTA + BOSTON  
CHICAGO + DALLAS + LOS ANGELES  
NEW YORK + SAN FRANCISCO  
FRANKFURT + GENEVA + HONG KONG  
LONDON + PARIS + TOKYO

August 11, 1999

Secretary of the Senate  
Office of Public Records  
232 Hart Senate Office Building  
Washington DC 20510

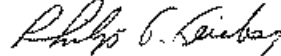
Re: Bear, Stearns & Co. Inc.  
Senate ID No. 5701-12  
Form LD-2

Dear Sir:

Please find enclosed one (1) signed Form LD-2 for Bear, Stearns & Co. Inc., as registrant, as required by the Lobbying Disclosure Act of 1995. I would appreciate it if you would indicate your receipt on the enclosed copy of this letter and return in to me in the enclosed self-addressed, postage-paid envelope.

If you have any questions, please call me at (973) 793-2268

Sincerely,



Philip E. Feierberg  
Compliance Department

enclosures

lobby-report-federal-1

**LOBBYING REPORT** SECRETARY OF THE SENATE

Lobbying Disclosure Act of 1995 (Section 5) - All Filers are Required To Complete This Page

99 AUG 12 AM 10:29

1. Registrant Name Bear, Stearns & Co. Inc. <span style="float: right;">H.D.</span>			
2. Address <input type="checkbox"/> Check if different than previously reported 245 Park Avenue, New York, NY 10167			
3. Principal Place of Business (if different from line 2) City: _____ State/Zip (or Country) _____			
4. Contact Name	Telephone	E-mail (optional)	5. Senate ID #
Nancy Lopez	973-793-2267	nlopez@bear.com	S701-12
Philip Feierberg	973-793-2268	pfeierberg@bear.com	
7. Client Name <input checked="" type="checkbox"/> Self			6. House ID # 31571000

**TYPE OF REPORT** 8. Year 1999 Midyear (January 1- June 30)  or Year End (July 1- December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  Termination Date \_\_\_\_\_ 11. No Lobbying Activity

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13	
12. Lobbying Firms	13. Organizations
INCOME relating to Lobbying activities for this Reporting period was:	EXPENSES relating to lobbying activities for this reporting period were:
Less than \$10,000 <input type="checkbox"/>	Less than \$10,000 <input type="checkbox"/>
\$10,000 or more <input checked="" type="checkbox"/> \$ _____ Income (nearest \$20,000)	\$10,000 or more <input checked="" type="checkbox"/> \$280,000 Expenses (nearest \$20,000)
Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options. <input type="checkbox"/> Method A. Reporting amounts using LDA definitions only <input type="checkbox"/> Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code <input checked="" type="checkbox"/> Method C. Reporting amounts under section 162(c) of the Internal Revenue Code

Signature \_\_\_\_\_ See page 6 of 6

Printed Name and Title \_\_\_\_\_ See page 6 of 6

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code, provide information as requested. Attached additional page(s) as needed.**

15. General issue area code FIN

16. Specific lobbying issues

- H.R. 10 Financial Services Act of 1999; all provisions related to banking and securities powers and regulation.
- S.900 Financial Services Modernation Act of 1999; all provisions related to banking and securities powers and regulation.
- H.R. 1256 Savings and Investment Relief Act of 1999; SEC Fees
- H.R.2441 Fairness in Securities Transaction Act; SEC Fees
- S.187 Financial Information Privacy Act of 1999; provisions related to privacy protection in banking and securities industry.
- H.R.1340 Securities Investors Privacy Enhancement Act of Act of 1999; provisions related to privacy protection in securities industry.
- H.R.354 Collections of Information Antipiracy Act; access to stock quote information.
- H.R. 1858 Consumer and Investor Access to Information Act of 1999; access to stock quote information.
- H.R. 1400 Bond Price Competition Improvement Act of 1999; passage of legislation.
- CFIC Concept Release – Over the Counter Derivatives; impact of release on industry.

17. House(s) of Congress and Federal agencies contacted  Check if None  
 House of Representatives  
 Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Mary Lynn O'Neill Managing Director		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature See page 6 of 6 Date \_\_\_\_\_  
 Printed Name and Title See page 6 of 6

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- 15. General issue area code BNK
- 16. Specific lobbying issues  
 H.R.833 Bankruptcy Reform Act of 1999; commercial provisions.  
 S.625 Bankruptcy Reform Act of 1999; commercial provisions.  
 S. 958 The Financial Institutions Insolvency Improvement Act; passage of legislation.
- 17. House(s) of Congress and Federal agencies contacted  Check if None  
 House of Representatives  
 Senate
- 18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Mary Lynn O'Neill Managing Director		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

- 19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ See page 6 of 6 Date \_\_\_\_\_  
 Printed Name and Title \_\_\_\_\_ See page 6 of 6

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- 15. General issue area code BAN
- 16. Specific lobbying issues  
S.576 Financial Regulatory Relief and Economic Efficiency Act; provisions related to limited purpose banks.  
H.R.1339 Depository Institution Customer Financial Privacy Enhancement Act of 1999; banking privacy provisions.
- 17. House(s) of Congress and Federal agencies contacted  Check if None  
 House of Representatives  
 Senate
- 18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Mary Lynn O'Neill Managing Director		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature See page 6 of 6 Date \_\_\_\_\_  
 Printed Name and Title See page 6 of 6 \_\_\_\_\_

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- 15. General issue area code TAX
- 16. Specific lobbying issues  
Revenue Raisers in President's Budget Proposal; timing of passage of legislation.
- 17. House(s) of Congress and Federal agencies contacted  Check if None  
House of Representatives  
Senate
- 18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Mary Lynn O'Neill Managing Director		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ See page 6 of 6 Date \_\_\_\_\_  
Printed Name and Title \_\_\_\_\_ See page 6 of 6 \_\_\_\_\_

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- 15. General issue area code CFI
- 16. Specific lobbying issues  
H.R.1907 American Inventors Protection Act of 1999; impact on securities industry.
- 17. House(s) of Congress and Federal agencies contacted  Check if None  
House of Representatives  
Senate
- 18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
Mary Lynn O'Neill Managing Director		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

- 19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature  Date 8/4/99  
 Printed Name and Title Mark E. Lehman, Executive Vice President