Clerk of the House of Representatives Secretary of the Senate Legislative Resource Center B-106 Cannon Building Washington, DC 20515

Office of Public Records 232 Hart Building Washington, DC 20510

SE ETARY OF THE ! 02 AUG 14 AM

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

| 60 Plus Association | | | · |
|--|--|--|--|
| 2. Address Check if different than |), Arlington, VA 22209 | | |
| 3. Principal Place of Business (if different | | | |
| City: | | Cip (or Country) | |
| 4. Contact Name | Telephone | E-mail (optional) | 5. Senate ID# |
| Melissa Puckett | (703) 807-2070 | mpuckett@60plus.org | 4198 |
| 7. Client Name 🗹 Self | | | 6. House ID # |
| INCLUDIVER CIR H.XPH.N. | | T 10 00 T 10 10 | |
| INCOME OR EXPENS | PPP Commission Distance | | |
| 12. Lobbying | *************************************** | Line 12 OR Line 13 13. Organiza | ations |
| ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | g Firms | *************************************** | 1 |
| 12. Lobbying INCOME relating to lobbying act period was: | g Firms | 13. Organiza EXPENSES relating to lobbying activ | 1 |
| 12. Lobbying INCOME relating to lobbying act | Income (nearest \$20,000) aded to the nearest \$20,000, om the client (including all | 13. Organiza EXPENSES relating to lobbying active period were: Less than \$10,000 □ \$10,000 or more □ ⇒ \$ | \$780,000.00 sinses (nearest \$20.00 k box to indicate or description of sing LDA definite ander section 603 |
| 12. Lobbying INCOME relating to lobbying act period was: Less than \$10,000 □ \$10,000 or more □ ⇒ \$ Provide a good faith estimate, roun of all lobbying related income fro payments to the registrant by any | Income (nearest \$20,000) aded to the nearest \$20,000, om the client (including all | 13. Organiza EXPENSES relating to lobbying active period were: Less than \$10,000 □ \$10,000 or more □ ⇒ \$ Expense Series Series Series Expense Series Expense Series S | \$780,000.00 sinses (nearest \$20,000 k box to indicate for description of sing LDA definite ander section 603 de ander section 162 |
| 12. Lobbying INCOME relating to lobbying act period was: Less than \$10,000 □ \$10,000 or more □ ⇒ \$ Provide a good faith estimate, roun of all lobbying related income from payments to the registrant by any | Income (nearest \$20,000) aded to the nearest \$20,000, om the client (including all | 13. Organiza EXPENSES relating to lobbying active period were: Less than \$10,000 □ \$10,000 or more □ ⇒ \$ Expense 14. REPORTING METHOD. Chect accounting method. See instructions for the company of the company | \$780,000.00 sinses (nearest \$20,000 k box to indicate for description of sing LDA definite ander section 603 de ander section 162 |

LD-2 (REV. 6/98)

P:

| Registrant Name | 60 Plus Association | Client Name | |
|---|--|----------------------------|--|
| engaged in lobbying | | the reporting period. U | the general issue areas in which the identification is separate page for each code |
| 15. General issue are | ea code TAX (one p | oer page) | |
| 16. Specific lobbying | g issues | | |
| S 275 Estate HR 330 Family HR 1727 Fallen I | nent Death Tax Repeal Act of 20 Tax Elimination Act of 2001 Heritage Preservation Act Hero Survivor Benefits Fairness one Excise Tax Repeal Bill | | |
| 17. House(s) of Con | gress and Federal agencies c | ontacted 🔲 C | Theck if None |
| U.S. Senate U.S. House of R | Representatives | | |
| | | | |
| 18. Name of each in | dividual who acted as a lobb | yist in this issue area | Covered Official Position (if applicable) |
| James L. Martin | Name | | Covered Official 1 Ostron (if applicable) |
| · | | | |
| Roger H. Zion | | | |
| Henry A. Hough | | | |
| Donald J. Senese | | | |
| Amy N. Frederick | | | |
| Melissa G. Puckett | | | |
| Karla A. Nelson | | | |
| | | | |
| 19. Interest of each fo | reign entity in the specific issue | es listed on line 16 above | Check if None |
| Signature M | USSA J. F. Melissa G. Puekett, Directo | ucett | Date 08/13/02 |

Form LD-2 (Rev.6/98)

Page

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| Registrant Name | 60 Plus Association | Client Name | |
|-------------------------|--|-----------------------------|--|
| engaged in lobbying of | | g the reporting period. U | he general issue areas in which the r sing a separate page for each code |
| 15. General issue are | a code RET (one) | per page) | |
| 16. Specific lobbying | ; issues | <u>,, </u> | , |
| | nsive Retirement Security and urity Strengthening and Protect | | |
| 17. House(s) of Cong | gress and Federal agencies | contacted | heck if None |
| U.S. House of R | epresentatives | | |
| 18. Name of each inc | dividual who acted as a lob | byist in this issue area | |
| | Name | | Covered Official Position (if applicable) |
| James L. Martin | | | |
| Roger H. Zion | | | |
| Henry A. Hough | | | |
| Donald J. Senese | | | |
| Amy N. Frederick | | | |
| Melissa G. Puckett | | | |
| Karla A. Nelson | | | |
| 19. Interest of each fo | reign entity in the specific issu | les listed on line 16 above | Check if None |
| Signature Me | lissa of F | udett | Date 08/13/02 |
| Printed Name and Titl | e Melissa G. Puckett, Direct | or or Administration | |

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| Registrant Name | 60 Plus Association | Client Name |
|-----------------------|---|---|
| engaged in lobbying | | des as necessary to reflect the general issue areas in which the reporting period. Using a separate page for each couge(s) as needed. |
| 15. General issue are | ea code MMM (or | ne per page) |
| 16. Specific lobbying | g issues y Reform Act | |
| | , | · · · · · · · · · · · · · · · · · · · |
| 17. House(s) of Con | gress and Federal agenci | es contacted |
| 18. Name of each in | idividual who acted as a l | obbyist in this issue area |
| | Name | Covered Official Position (if applicable) |
| James L. Martin | | |
| Roger H. Zion | | •••• |
| Henry A. Hough | | |
| Donald J. Senese | | |
| Amy N. Frederick | | |
| Melissa G. Puckett | | |
| Karla A. Nelson | | |
| | | ssues listed on line 16 above |
| Signature /// | Ussa g Ru | Date 08/13/02 |
| Printed Name and Tit | le Melissa G. Duckett, Dir | ector of Administration |

00020282744

| Registrant Name | 60 Plus Association | Client Name | | |
|-------------------------|--|-----------------------------|--|----------------|
| engaged in lobbying | VITY. Select as many code on behalf of the client during sted. Attach additional pag | ng the reporting period. U | the general issue areas Jsing a separate page | in which the r |
| 15. General issue are | ea code HCR (one | per page) | | |
| 16. Specific lobbyin | g issues | | | |
| HR 1574 Medic | al Savings Account Availability | Act of 2001 | | į |
| | gress and Federal agencies | contacted | Check if None | |
| U.S. House of F | Representatives | | | • |
| 18. Name of each in | dividual who acted as a lob | byist in this issue area | Covered Official Position (if | applicable) |
| James L. Martin | | | | |
| Roger H. Zion | | | | |
| Henry A. Hough | | | | |
| Donald J. Senese | | | | |
| Amy N. Frederick | | | | |
| Melissa G. Puckett | | | | |
| Karla A. Nelson | | | | |
| 19. Interest of each fo | reign entity in the specific issu | les listed on line 16 above | Check if None | |
| Signature MU | lissa g Ruck | Et . | Date 08/13/02 | 2 |
| Printed Name and Titl | e Melissa G/Puckett, Direct | or of Administration | | |

| Registrant Name 60 Plus Association | Client Name |
|--|---|
| | is necessary to reflect the general issue areas in which the the reporting period. Using a separate page for each code as needed. |
| 15. General issue area code GOV (one pe | r page) |
| 16. Specific lobbying issues HR 380 Reform and Citizen Participation Act of 20 HR 2356 To Amend Federal Election Campaign Act HR 1444 Citizen Legislature and Political Freedom S 27 Bipartisan Campaign Reform and Citizen HR 2360 Campaign Reform and Citizen Participation | ct of 1971 to Provide Bipartisan Campaign Reform Act Participation Act of 2001 |
| 17. House(s) of Congress and Federal agencies con U.S. Senate U.S. House of Representatives | |
| 18. Name of each individual who acted as a lobby | St in this issue area Covered Official Position (if applicable) |
| James L. Martin | · · · · · · · · · · · · · · · · · · · |
| Roger H. Zion | |
| Henry A. Hough | |
| Donald J. Senese | |
| Amy N. Frederick | |
| Melissa G. Puckett | ••••• |
| Karla A. Nelson | |
| 19. Interest of each foreign entity in the specific issues | listed on line 16 above |
| Signature Melissa & Pucke | Date 08/13/02 |

| Registrant Name | 60 Plus Association | Client Name | |
|----------------------|--|----------------------------------|--|
| engaged in lobbying | on behalf of the client during the client during the control of the client during the control of the client during the c | ng the reporting period. | the general issue areas in which the turn the the the substitution of the substitution that the terms is the substitution of t |
| 13. General issue a | (one | per page) | |
| | ng issues louse of Worship Bill munity Solutions ActFaith Base | ed Initiative | |
| 17. House(s) of Co | ngress and Federal agencies | contacted | Check if None |
| | Representatives | | |
| 18. Name of each i | ndividual who acted as a lob | byist in this issue area | Covered Official Position (if applicable) |
| James L. Martin | | | |
| Roger H. Zion | | | |
| Henry A. Hough | | | |
| Donald J. Senese | | | |
| Amy N. Frederick | | | |
| Melissa G. Puckett | | | |
| Karia A. Nelson | - | | |
| 19. Interest of each | foreign entity in the specific issu | l ues listed on line 16 above | Check if None |
| Signature_M | clissa of Puci | kett | Date 08/13/02 |
| Printed Name and Ti | itle Melissa G. Puckett, Direct | tor of Administration | |