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Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510
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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name Susan J. White & Associates, Inc.			
2. Address <input type="checkbox"/> Check if different than previously reported 1020 North Fairfax Street, Suite 202			
3. Principal Place of Business (if different from line 2) City Alexandria State/Zip (or Country) VA 22314			
4. Contact Name Susan J. White	Telephone 703 683-2573	E-mail (optional)	5. Senate ID # 41181-48
7. Client Name <input type="checkbox"/> Self National Association of Government Defined Contribution Administrators (NAGDCA)			6. House ID # 32401001

TYPE OF REPORT 8. Year 2001 Midyear (January 1-June 30) OR Year End (July 1-December)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇨ Termination Date _____

11. No Lobbying

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13	
<p align="center">12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇨ \$ <u>20,000</u> Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p align="center">13. Organizations</p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇨ \$ _____ Expenses (nearest \$20,000)</p> <p>14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description of</p> <p><input checked="" type="checkbox"/> Method A. Reporting amounts using LDA definition</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6033 Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162(e) Internal Revenue Code</p>

Signature _____

Printed Name and Title Susan J. White, President



Susan J. White &
Associates, Inc.

National Association of G
Client Name Defined Contributuion Adm

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the
engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code
information as requested. Attach additional page(s) as needed.

15. General issue area code RET (one per page)

16. Specific lobbying issues

1. Economic Growth and Tax Relief Reconciliation Act (PL107) especially provisions affecting public employees' pension retirement plans and the implementation of its provisions
2. Possible legislation and alternatives to employee education and assistance to employees/retirement investment advice and other amendemnts to ERISA
3. Overall Social Security issues including solvency and the use of Social Security funds for other purposes

17. House(s) of Congress and Federal agencies contacted Check if None

House of Representatives
Senate
White House
Department of Treasury

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Susan J. White	None

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____

Printed Name and Title Susan J. White, President



Susan J. White &
Associates, Inc.
Registrant Name

National Association of G
Client Name Defined Contributuion Adm

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the
engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code
information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

1. Economic Growth and Tax Relief Reconciliation Act (PL10
especially for provisions affecting governmental/public
employees' pension and retirement plans; implementatio
of these provisions
2. Changes to ERISA to provide retiremtn investment advice
employees and other education-directed proposals on
retirement issues
3. Social Security trust fund and overall solvency as it a
public employee retirement

17. House(s) of Congress and Federal agencies contacted

Check if None

House of Representatives
Senate
White House
Department of Treasury

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Susan J. White	None

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature Susan J. White Date 8/13/01
Printed Name and Title Susan J. White, President

