

Clerk of the House of Representatives  
 Legislative Resource Center  
 B-106 Cannon Building  
 Washington, DC 20515

Secretary of the Senate  
 Office of Public Records  
 232 Hart Building  
 Washington, DC 20510

SECRETARY OF THE SENATE

02 FEB 14 AM 11:5

# LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name <u>Ricchetti Incorporated</u>			
2. Address <input type="checkbox"/> Check if different than previously reported <u>1001 G Street NW Suite 700 East</u>			
3. Principal Place of Business (if different from line 2) City: <u>Washington</u> State/Zip (or Country) <u>DC 20001</u>			
4. Contact Name <u>Jay Heimbach</u>	Telephone <u>202-879-9345</u>	E-mail (optional)	5. Senate ID # <u>62778</u>
7. Client Name <input type="checkbox"/> Self <u>American Council of Life Insurance (ACLI)</u>			6. House ID # <u>35395</u>

TYPE OF REPORT 8. Year 2001 Midyear (January 1-June 30)  OR Year End (July 1-D

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  ⇔ Termination Date \_\_\_\_\_

11. No Lobbyi

## INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

<p><b>12. Lobbying Firms</b></p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇒ \$ <u>90,000<sup>00</sup></u>  <small>Income (nearest \$20,000)</small></p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p><b>13. Organizations</b></p> <p>EXPENSES relating to lobbying activities for this r period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇒ \$ _____  <small>Expenses (nearest \$2)</small></p> <p><b>14. REPORTING METHOD.</b> Check box to indic accounting method. See instructions for description</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA defi</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6 Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 1 Internal Revenue Code</p>
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Signature

Jay Heimbach

Printed Name

Printed Name and Title JAMES J. HEIMDAL, VICE PRESIDENT

LD-2 (REV. 6/98)



Registrant Name Ricchetti Inc. Client Name ACLI

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code and information as requested. Attach additional page(s) as needed.

15. General issue area code HCR (one per page)

16. Specific lobbying issues

Patients Bill of Rights  
Issues pertaining to long term care deductibility and insurance

17. House(s) of Congress and Federal agencies contacted  Check if None

US House of Representatives  
US Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<u>Steve Ricchetti</u>	<u>Deputy Chief of Staff, the White House</u>
<u>Jeff Ricchetti</u>	
<u>Lisa Kountoupas</u>	<u>Deputy Assistant to the President, White House</u>
<u>James Heimbach</u>	<u>Policy Advisor to the Deputy Chief of Staff, White House</u> <u>Acting Director, OLIA, FCC</u>

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature James T. Heimbach Date 2/6/02  
Printed Name and Title James T. Heimbach Vice President



Registrant Name Ricchetti Inc. Client Name ACLI

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

- HR 1836 - Pension tax provisions/estate tax provisions
- S. 992/HR 661 - Sections 809/815 → Add-on mutual taxes & surplus account tax
- S. 627/HR 831 - Long term care deductions
- S. 676/HR 1357 - Active financing/sub-part F issues
- S. 745/HR 909 - Consolidated Returns
- HR 1514 - Structured Settlements

Stimulus Bill → tax issues  
 Check if None

17. House(s) of Congress and Federal agencies contacted

US House of Representatives  
US Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Steve Ricchetti	Deputy Chief of Staff, White House
Jeff Ricchetti	
Lisa Kountapes	Deputy Assistant to the President, WH
James Heimbach	Policy Advisor, White House
	Acting Director, OI-IA, FCC

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature James T. Heimbach Date 2/6/02  
Printed Name and Title James T. Heimbach Vice President

