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 Scott M. Badami
 Direct Dial: (202) 508-6116
 smbadam@bryancave.com
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August 17, 2004

Pamela B. Gavin
 Superintendent
 Office of the Secretary
 United States Senate
 Suite 232 Hart Senate Office Building
 Washington, D.C. 20510-0322

Re: Investment Company Institute; Senate ID Number 33762-12

Dear Ms. Gavin:

Please accept this letter and attachments in response to your letter dated July 7, 2004 (attached as Exhibit 1) concerning the above-captioned reports filed pursuant to the Lobbying Disclosure Act ("LDA") for the Investment Company Institute ("ICI"). All of these LDA filings reference Senate ID Number 33762-12.

As Exhibit 2 makes clear, a 2003 year-end termination LDA report for the ICI (with the Senate ID Number 33762-12) was timely filed with the Secretary of the Senate and Clerk of the House. As Exhibit 2 reveals, the Clerk of the House processed the LDA reporting form. The confusion with your office may be that the 2003 year-end report for the ICI lists McGuire Woods as the name of the registrant (with Scott Hodes as the contact) while the previous registration listed Ross & Hardies (with Scott Hodes as the contact). Mr. Hodes left Ross & Hardies and joined McGuire Woods.

When Mr. Hodes subsequently left McGuire Woods and joined Bryan Cave LLP, the LDA registration for the ICI was similarly changed to Bryan Cave. A copy of an amended LD-1 (filed February 17, 2004) reflecting this change is attached as Exhibit 3. Finally, a copy of the LD-2 for the ICI filed August 16, 2004 (reflecting the first six months of 2004) is attached as Exhibit 4.

I hope this letter and attachments appropriately respond to your inquiry. Please contact me if you require additional information.

Sincerely yours,

Scott M. Badami

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BRYAN CAVE.DC

Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510
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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name McGuireWoods			
2. Address <input type="checkbox"/> Check if different than previously reported 150 North Michigan Ave., Suite 2500, Chicago, IL 60601			
3. Principal Place of Business (if different from line 2) City: _____ State/zip (or Country) _____			
4. Contact Name Scott Hodes	Telephone (312) 750-2750	E-mail (optional)	5. Senate ID # 33762-12
7. Client Name <input type="checkbox"/> Self Investment Company Institute			6. House ID # 31892-000

TYPE OF REPORT 8. Year 2003 Midyear (January 1-June 30) ☐ OR Year End (July 1-December 31) ☐
9. Check if this filing amends a previously filed version of this report ☐10. Check if this is a Termination Report ☒ ⇨ Termination Date 12/31/0311. No Lobbying ☐**INCOME OR EXPENSES - Complete Either Line 12 OR Line 13**

12. Lobbying Firms INCOME relating to lobbying activities for this reporting period was: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input checked="" type="checkbox"/> ⇨ \$ <u>12,000</u> <small>Income (nearest \$20,000)</small> Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	13. Organizations EXPENSES relating to lobbying activities for this reporting period were: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input type="checkbox"/> ⇨ \$ _____ <small>Expenses (nearest \$20,000)</small> 14. REPORTING METHOD. Check box to indicate exp accounting method. See instructions for description of opt <input checked="" type="checkbox"/> Method A. Reporting amounts using LDA definition <input type="checkbox"/> Method B. Reporting amounts under section 6033(c) Internal Revenue Code <input type="checkbox"/> Method C. Reporting amounts under section 162(e) Internal Revenue Code
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Signature _____

Scott Hodes, Partner

Date _____

2-13-04

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BRYAN CAVE, DC

Registrant Name McGuireWoods Client Name Investment Company Institute

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code tax (one per page)

16. Specific lobbying issues

H.R. 2420 - Mutual Funds Integrity and Fee Transparency Act of 2003
H.R. 1000 - Pension Security Act of 2003

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

U.S. House of Representatives
U.S. Senate

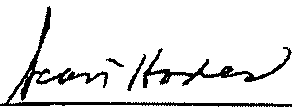
18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Scott Hodes	Partner

19. Interest of each foreign entity in the specific issues listed on line 16 above

☐ Check if None

Signature



Date

2-13-04

Printed Name and Title

Scott Hodes, Partner

1

NOTICE OF RECEIPT

The number which appears above your name is your identification number. Please use it on all documents and correspondence submitted to this office: **Legislative Resource Center, B106 Cannon House Office Building, Washington, DC 20515-6612.**

This notice only acknowledges the receipt of the document, specified on the face of this notice with an asterisk(*), which was filed pursuant to the provisions of the **Lobbying Disclosure Act of 1995**. In no way is it intended to serve as an evaluation of that filing.

Copies of Lobby Reports filed with the Clerk of the House are available for public inspection at the above address.

Office of the Clerk
Legislative Resource Center
U.S. House of Representatives
Washington, DC 20515-6612

Jeff Trondahl
CLERK, U.S. HOUSE OF REPRESENTATIVES

31892000
ROSS & HARDIES
ATTN: MR. SCOTT HODES
150 NORTH MICHIGAN AVENUE
CHICAGO, IL 60601

RE: INVESTMENT COMPANY INSTITUTE

* Lobby Year-End 2003 Termination

2/17/2004

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