

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name:

ACE INA HOLDINGS

2. Address:

901 F ST, NW #550, WASHINGTON, DC 20004

3. Principal place of business (if different from line 2):

4. Contact Name: KAREN VALANZANO

Telephone: 2023477393

E-mail (optional): karen.valanzano@ace-ina.com

Senate ID #: 51445-12

House ID #:

7. Client Name: ☒ Self

TYPE OF REPORT

8. Year 2006 Midyear (January 1 - June 30): ☐ **OR** Year End (July 1 - December 31): ☒

9. Check if this filing amends a previously filed version of this report: ☐

10. Check if this is a Termination Report: ☐ => Termination Date: 11. No Lobbying Activity: ☐

INCOME OR EXPENSES

Complete Either Line 12 **OR** Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000: ☐

\$10,000 or more: ☐ => Income (nearest \$20,000): _____

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this reporting period were:

Less than \$10,000: ☐

\$10,000 or more: ☒ => Expenses (nearest \$20,000): 800,000.00

14. Reporting Method.

Check box to indicate expense accounting method. See instructions for description of options.

☐ **Method A.** Reporting amounts using LDA definitions only

☐ **Method B.** Reporting amounts under section 6033(b)(8) of the Internal Revenue Code

☒ **Method C.** Reporting amounts under section 162(e) of the Internal Revenue Code

Registrant Name: ACE INA HOLDINGS Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: BUD (one per page)

16. Specific lobbying issues:

Taxation on insurance companies; international taxation; taxation of reinsurance transactions S 1363 - Amends the Internal Revenue Code of 1986 regarding tax treatment of dividends HR 1303 - Fairness and Accountability in International Taxation Act of 2005 HR 5384 - FY 2007 Agricultural Appropriations bill - crop insurance

17. House(s) of Congress and Federal agencies contacted:
HOUSE OF REPRESENTATIVES
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BRANT, SARAH

Covered Official Position (if applicable): N/A

Name: HENRY, PATRICIA A.

Covered Official Position (if applicable): N/A

Name: NIEMEYER, MATT

Covered Official Position (if applicable): EXECUTIVE BR./ASST. USTR FOR GOVT AFFAIRS

Name: VALANZANO, KAREN

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above.
Tax treatment of income and expenses Tax treatment of dividends

Registrant Name: ACE INA HOLDINGS Client Name: Self

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: INS (one per page)

16. Specific lobbying issues:

Issues related to terrorism risk insurance - President's Working Group report; HR 4619 - To establish a commission on terrorism risk insurance National Flood Insurance Program - HR 4320, S 3589 - Reforms the NFIP program; HR 4973; HR 6108 Crop insurance, HR 5384 - fiscal 2007 agricultural appropriations bill Issues related to the repeal of McCarren-Ferguson Act Issues related to the Medicare Secondary Payer and Workers' Compensation Reform, HR 5309 Issues related to insurance and natural catastrophes, S. 3114, H.R.5587, H.R.5891 - Bipartisan Commission on Cat Insurance Reform; S. 3115 , H.R.4836 Catastrophic Savings Accounts Act of 2006; S. 3116, H.R. 2668 - Policyholder Disaster Protection Act of 2006; S. 3117, H.R.4366 - Homeowners Protection Act of 2006 Optional Federal Charter for insurers: S 2509, HR 6225, National Insurance Act of 2006 HR 5637, Nonadmitted and Reinsurance Reform Act of 2006 Asbestos Litigation Reform: S 852 - FAIR Act of 2005; S 3274; HR 1360; HR 19

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

Treasury, Dept of
White House Office

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BRANT, SARAH

Covered Official Position (if applicable): N/A

Name: HENRY, PATRICIA A.

Covered Official Position (if applicable): N/A

Name: NIEMEYER, MATT

Covered Official Position (if applicable): EXECUTIVE BR./ASST. USTR FOR GOVT AFFAIRS

Name: VALANZANO, KAREN

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above.

Reform asbestos claims process Extend public/private partnership for terrorism insurance Reform insurance regulatory environment

Registrant Name: ACE INA HOLDINGS Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TAX (one per page)

16. Specific lobbying issues:

S. 3116, H.R. 2668 -Policyholder Disaster Protection Act of 2006 Taxation on insurance companies, international taxation, taxation of reinsurance transactions S. 1363 - Amends the Internal Revenue Code of 1986 regarding tax treatment of dividends HR 1303 - Fairness and Accountability in International Taxation of 2005; HR 4297 - Tax Increase and Prevention and Reconciliation Act of 2005;

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

Treasury, Dept of

18. Name of each individual who acted as a lobbyist in this issue area:

Name: HENRY, PATRICIA A.

Covered Official Position (if applicable): N/A

Name: NIEMEYER, MATT

Covered Official Position (if applicable): EXECUTIVE BR./ASST USTR FOR GOVT AFFAIRS

Name: VALANZANO, KAREN

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above.

Tax treatment of income and expenses Tax treatment of dividends Permit insurers to accumulate tax-deferred catastrophic reserves

Registrant Name: ACE INA HOLDINGS Client Name: Self

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TOR (one per page)

16. Specific lobbying issues:

Asbestos litigation reform: S 852 - FAIR Act of 2005; S 3274; HR 1360; HR 1957 Silicosis litigation reform

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BRANT, SARAH

Covered Official Position (if applicable): N/A

Name: HENRY, PATRICIA A.

Covered Official Position (if applicable): N/A

Name: NIEMEYER, MATT

Covered Official Position (if applicable): EXECUTIVE BR./ASST. USTR FOR GOVT AFFAIRS

Name: VALANZANO, KAREN

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above.

Reform asbestos litigation system

Registrant Name: ACE INA HOLDINGS Client Name: Self

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TRD (one per page)

16. Specific lobbying issues:

Permanent Normal Trade Relations with Vietnam: S 3495, HR 5602, HR 6346, HR 6406 Malaysia Free Trade Agreement Korea Free Trade Agreement China: Strategic Economic Dialogue, Joint Commission on Commerce and Trade, Joint Economic Commission

17. House(s) of Congress and Federal agencies contacted:

Commerce, Dept of (DOC)

HOUSE OF REPRESENTATIVES

SENATE

State, Dept of (DOS)

U.S. Trade Representative (USTR)

White House Office

18. Name of each individual who acted as a lobbyist in this issue area:

Name: BRANT, SARAH

Covered Official Position (if applicable): N/A

Name: NEURITER, PAUL

Covered Official Position (if applicable): N/A

Name: NIEMEYER, MATT

Covered Official Position (if applicable): EXECUTIVE BR./ASST. USTR FOR GOVT AFFAIRS

Name: VALANZANO, KAREN

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above.

International commerce; expand free trade

Signature: ON FILE Date: Feb 12, 2007

Printed Name and Title: KAREN VALANZANO, VICE PRESIDENT, FEDERAL GOVERNMENT