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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name <u>HENRY CONSULTING GROUP</u>		
2. Address <input type="checkbox"/> Check if different than previously reported <u>9707 TURNBUCKLE DRIVE</u>		
3. Principal Place of Business (if different from line 2) City: <u>BURKE</u> State/Zip (or Country) <u>VA / 22015</u>		
4. Contact Name <u>P.T. HENRY</u>	Telephone <u>703-455-2990</u>	E-mail (optional)
7. Client Name <input type="checkbox"/> Self <u>STRAYER EDUCATION INC.</u>		5. Senate ID # 6. House ID # <u>356400</u>

TYPE OF REPORT 8. Year 2002 Midyear (January 1-June 30) OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇨ Termination Date _____

11. No Lobbying

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000

\$10,000 or more ⇨ \$ 20,000⁰⁰
Income (nearest \$20,000)

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this reporting period were:

Less than \$10,000

\$10,000 or more ⇨ \$ _____
Expenses (nearest \$20,000)

14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description of method.

Method A. Reporting amounts using LDA definition

Method B. Reporting amounts under section 60 Internal Revenue Code

Method C. Reporting amounts under section 16 Internal Revenue Code

Signature _____

Printed Name and Title P.T. HENRY PRESIDENT

LD-2 (REV. 6/98)

Registrant Name HENRY CONSULTING GROUP Client Name STRAYER EDUCATION INC

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, information as requested. Attach additional page(s) as needed.

15. General issue area code EDU (one per page)

16. Specific lobbying issues

ADULT EDUCATION

17. House(s) of Congress and Federal agencies contacted

Check if None

DEPARTMENT OF DEFENSE

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<u>P.T. HENRY</u>	<u>ASSISTANT SECRETARY OF THE ARMY</u>

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature

[Handwritten Signature]

Date

2/6/03

Printed Name and Title P.T. HENRY | PRESIDENT

Form LD-2 (Rev. 6/98)

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