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SECRETARY OF THE SENATE

04 MAR -3 AM 11:50

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name The American Occupational Therapy Association, Inc.			
2. Address <input type="checkbox"/> Check if different than previously reported 4720 Montgomery Lane, PO Box 31220			
3. Principal Place of Business (if different from line 2) Bethesda MD 20824-1220 City: State/zip (or Country)			
4. Contact Name Darlene Dennis	Telephone (301) 652-2682	E-mail (optional) ddennis@aota.org	5. Senate ID # 2970-1
7. Client Name <input checked="" type="checkbox"/> Self			6. House ID # 31617000

TYPE OF REPORT 8. Year 2003 Midyear (January 1-June 30) OR Year End (July 1-December 31)
9. Check if this filing amends a previously filed version of this report 10. Check if this is a Termination Report ⇔ Termination Date _____11. No Lobbying **INCOME OR EXPENSES - Complete Either Line 12 OR Line 13**

12. Lobbying Firms	13. Organizations
INCOME relating to lobbying activities for this reporting period was: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input type="checkbox"/> ⇔ \$ _____ <small>Income (nearest \$20,000)</small>	EXPENSES relating to lobbying activities for this report period were: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input checked="" type="checkbox"/> ⇔ \$ <u>280,000.00</u> <small>Expenses (nearest \$20,000)</small>
Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	14. REPORTING METHOD. Check box to indicate expected accounting method. See instructions for description of options. <input checked="" type="checkbox"/> Method A. Reporting amounts using LDA definition <input type="checkbox"/> Method B. Reporting amounts under section 6033(e) Internal Revenue Code <input type="checkbox"/> Method C. Reporting amounts under section 162(e) Internal Revenue Code

Signature _____ Date 2/13/04

Printed Name and Title Darlene Dennis, Political Action Administrator

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American Occupational Therapy Association, Inc.

Registrant Name American Occupational Therapy Association Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each cod information as requested. Attach additional page(s) as needed.

15. General issue area code BUD (one per page)

16. Specific lobbying issues

See attached

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Christina A. Metzler, Director, Federal Affairs	
Leslie Jackson, Legislative Representative	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____

Printed Name and Title _____

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The American Occupational Therapy Association, Inc.

16. BUD

Funding for education programs for individuals with disabilities, medicare programs including rehabilitation serv and medical research for rehabilitation professions

HR 2660, Making appropriations for Department of Labor, Health and Human Services and Education a related agencies for FY ending Sept. 30, 2004 and for other purposes

S 1356, Making appropriations for Department of Labor, Health and Human Services and Education an related agencies for FY ending Sept. 30, 2004 and for other

American Occupational Therapy Association, Inc.

Registrant Name American Occupational Therapy Association Client Name _____

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15. General issue area code EDU (one per page)

16. Specific lobbying issues

See attached

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Christina A. Metzler, Director, Federal Affairs	
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The American Occupational Therapy Association, Inc.

16. EDU

Inclusion of occupational therapists

HCR 94, Direct Support Professional Recognition Resolution
SCR 21, Direct Support Professional Recognition Resolution

Provisions related to training, funding and research for occupational therapists

S 608, Personnel Excellence for Students with Disabilities Act
HR 102, Geriatric Care Act of 2003

Provisions related to services for students with mental health needs

HR 1170, Child Medication Safety Act
S 1390, Child Medication Safety Act

Provisions related to availability and use of occupational therapy services; training, research, and education fund

HR 1261, Workforce Reinvestment and Adult Education Act of 2003
S 1627, Workforce Investment Act Amendments of 2003

Provisions related to special education and related services, especially occupational therapy services

HR 1350, Improving Education Results for Children with Disabilities

Provisions related to special education and related services and coverage and treatment by occupational therapist children with disabilities

HR 936, Leave No Child Behind Act of 2003
S 1248, Individuals with Disabilities Education Improvement Act of 2003
HR 2107, Keep Our Promise to America's Children and Teachers Act' or the 'Keep Our PACT Act
HR 2210, School Readiness Act of 2003
S 448, Leave No Child Behind Act of 2003
HR 811, SMARTS Health Act

Funding for education programs for individuals with disabilities, medicare programs including rehabilitation services and medical research for rehabilitation professions

HR 2660, Making appropriations for Department of Labor, Health and Human Services and Education : related agencies for FY ending Sept. 30, 2004 and for other purposes

S 1356, Making appropriations for Department of Labor, Health and Human Services and Education an related agencies for FY ending Sept. 30, 2004 and for other purposes

Provisions related to inclusion of occupational therapy programs/students

HR 3076, Graduate Opportunities in Higher Education Act of 2003

All provisions

HR 823, Full Funding for IDEA Now Act of 2003
S 61, Physical Therapy and Occupational Therapy Education Act of 2003

American Occupational Therapy Association, Inc.

Registrant Name American Occupational Therapy Association Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each cod information as requested. Attach additional page(s) as needed.

15. General issue area code HCR (one per page)

16. Specific lobbying issues

See attached

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Christina A. Metzler, Director, Federal Affairs	
Leslie Jackson, Legislative Representative	
Dan Jones, Legislative Representative	Exec. Assist/Staff Assist to Rep. Norwood

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The American Occupational Therapy Association, Inc.

16. HCR

All provisions

HCR 292, Expressing sense of Congress that Congress should adopt and implement the goals and recommendations provided by the President's New Freedom Commission on Mental Health...

Provisions related to research and education of occupational therapists

HR 102, Geriatric Care Act of 2003

Provisions related to rehabilitation services research and treatment, especially occupational therapy

HR 1138, Alzheimer's Disease Research, Prevention, and Care Act of 2003

S 566, Alzheimer's Disease Research, Prevention, and Care Act of 2003

Provisions related to services for students with mental health needs

HR 1170, Child Medication Safety Act

S 1390, Child Medication Safety Act

Provisions related to rehabilitation services coverage and treatment, especially occupational therapy

HR 1359, Child Healthcare Crisis Relief Act

S 1223, Child Health Care Crisis Relief Act

Provision and coverage of occupational therapy services

HR 1811, Family Opportunity Act of 2003

S 622, Family Opportunity Act of 2003

Provisions related to research, funding and treatment by occupational therapists for older driver safety

HR 2088, Safe, Accountable, Flexible, and Efficient Transportation Equity Act of 2003

Inclusion of occupational therapy services

HR 2241, Positive Aging Act of 2003

All provisions, especially related to rehabilitation services and research, including occupational therapy

HR 3658, Stroke Treatment and Ongoing Prevention Act of 2003

S 1909, Stroke Treatment and Ongoing Prevention Act of 2003

Provisions related to occupational therapy services

HR 877, Patient Safety Improvement Act of 2003

S 1217, Elder Fall Prevention Act of 2003

HR 663, Patient Safety and Quality Improvement Act

S 720, Patient Safety and Quality Improvement Act of 2003

Provisions related to parity and inclusion of occupational therapy services

HR 953, Senator Paul Wellstone Mental Health Equitable Treatment Act of 2003

S 486, Senator Paul Wellstone Mental Health Equitable Treatment Act of 2003

American Occupational Therapy Association, Inc.

Registrant Name American Occupational Therapy Associati Client Name _____

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15. General issue area code INS (one per page)

16. Specific lobbying issues

See attached

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
U.S. Senate

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The American Occupational Therapy Association, Inc.

16. INS

Provisions related to rehabilitation services research and treatment, especially occupational therapy

HR 1138, Alzheimer's Disease Research, Prevention, and Care Act of 2003

S 566, Alzheimer's Disease Research, Prevention, and Care Act of 2003

Provisions related to rehabilitation services coverage and treatment, especially occupational therapy

HR 1359, Child Healthcare Crisis Relief Act

S 1223, Child Health Care Crisis Relief Act

Inclusion of occupational therapy services

HR 2241, Positive Aging Act of 2003

Provisions related to provider and patient protections and qualified providers

HR 597, Patient Protection Act

S 1945, Bipartisan Patient Protection Act

Provisions related to parity and inclusion of occupational therapy services

HR 953, Senator Paul Wellstone Mental Health Equitable Treatment Act of 2003

S 1832, Senator Paul Wellstone Mental Health Equitable Treatment Act of 2003

S 1875, Mental Health Parity Reauthorization Act of 2003

S 1929, Mental Health Parity Reauthorization Act of 2003

American Occupational Therapy Association, Inc.

Registrant Name American Occupational Therapy Association Client Name _____

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15. General issue area code MED (one per page)

16. Specific lobbying issues

See attached

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Christina A. Metzler, Director, Federal Affairs	
Leslie Jackson, Legislative Representative	
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Signature _____ Date _____

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The American Occupational Therapy Association, Inc.

16: MED

Provisions related to rehabilitation services research and treatment, especially occupational therapy
HR 1138, Alzheimer's Disease Research, Prevention, and Care Act of 2003
S 566, Alzheimer's Disease Research, Prevention, and Care Act of 2003

Provisions related to availability and use of occupational therapy services; training, research, and education funds
HR 1261, Workforce Reinvestment and Adult Education Act of 2003
S 1627, Workforce Investment Act Amendments of 2003

Provisions related to research, funding and treatment by occupational therapists for older driver safety
HR 2088, Safe, Accountable, Flexible, and Efficient Transportation Equity Act of 2003

Funding for education programs for individuals with disabilities, medicare programs including rehabilitation services and medical research for rehabilitation professions
HR 2660, Making appropriations for Department of Labor, Health and Human Services and Education and related agencies for FY ending Sept. 30, 2004 and for other purposes

S 1356, Making appropriations for Department of Labor, Health and Human Services and Education and related agencies for FY ending Sept. 30, 2004 and for other purposes

All provisions, especially related to rehabilitation services and research, including occupational therapy
HR 3658, Stroke Treatment and Ongoing Prevention Act of 2003
S 1909, Stroke Treatment and Ongoing Prevention Act of 2003

Provisions related to occupational therapy services
HR 877, Patient Safety Improvement Act of 2003
S 720, Patient Safety and Quality Improvement Act of 2003

Provisions related to research and education of occupational therapists
HR 102, Geriatric Care Act of 2003

American Occupational Therapy Association, Inc.

Registrant Name American Occupational Therapy Associati Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each cod information as requested. Attach additional page(s) as needed.

15. General issue area code MMM (one per page)

16. Specific lobbying issues

See attached

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Christina A. Metzler, Director, Federal Affairs	
Frederick P. Somers, Assoc. Exec. Director	
Dan Jones, Legislative Representative	Exec. Assis/Staff Assist to Rep. Norwood

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____

Printed Name and Title _____

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The American Occupational Therapy Association, Inc.**16. MMM**

Provisions related to rehabilitation services and coverage especially occupational therapy

HR 1, Medicare Prescription Drug & Modernization Act of 2003

S 1, Medicare Prescription Drug & Modernization Act of 2003

HR 2473, Medicare Prescription Drug and Modernization Act of 2003

Provisions related to research and education of occupational therapists

HR 102, Geriatric Care Act of 2003

All provisions

HR 1125, Medicare Access to Rehabilitation Services Act of 2003

HR 3090, Medicare Occupational Therapy Coverage Eligibility Act of 2003

HR 792, Medicare Patient Access to Physical Therapists Act of 2003

S 1875, Mental Health Parity Reauthorization Act of 2003

S 1929, Mental Health Parity Reauthorization Act of 2003

S 493, Medicare Patient Access to Physical Therapists Act of 2003'

S 569, Medicare Access to Rehabilitation Services Act of 2003

S 853, Medicare Mental Health Co-payment Equity Act of 2003

S 568, To amend title XVIII of the Social Security Act to make a technical correction in the definition of outpatient speech-language pathology services

Provisions related to rehabilitation services research and treatment, especially occupational therapy

HR 1138, Alzheimer's Disease Research, Prevention, and Care Act of 2003

S 566, Alzheimer's Disease Research, Prevention, and Care Act of 2003

Provisions related to parity and inclusion of occupational therapy services

HR 1340, Medicare Mental Health Modernization Act of 2003

Provisions related to special education and related services, especially occupational therapy services

HR 1350, Improving Education Results for Children with Disabilities

Provisions related to rehabilitation services coverage and treatment, especially occupational therapy

HR 1359, Child Healthcare Crisis Relief Act

Provision and coverage of occupational therapy services

HR 1377, Medicare Safety Net Access Act of 2003'

HR 1811, Family Opportunity Act of 2003

S 622, Family Opportunity Act of 2003

HR 1860, Medicare Wellness Act of 2003

Provisions related to occupational therapy services and treatment

HR 1874, David Jayne Homebound Reform Act of 2003'

S 598, David Jayne Medicare Homebound Modernization Act of 2003

HR 1902, Medicare Vision Rehabilitation Services Act of 2003

HR 1940, Medicare Telehealth Validation Act of 2003

HR 2241, Positive Aging Act of 2003

HR 2246, To direct the Secretary of HHS to modify treatment categories for qualification as a rehabilitation hospital or unit for purposes of reimbursement under the Medicare Prospective Payment System for inpatient rehabilitation facilities.

Funding for education programs for individuals with disabilities, medicare programs including rehabilitation services and medical research for rehabilitation professions

HR 2660, Making appropriations for Department of Labor, Health and Human Services and Education and related agencies for FY ending Sept. 30, 2004 and for other purposes

S 1356, Making appropriations for Department of Labor, Health and Human Services and Education and related agencies for FY ending Sept. 30, 2004 and for other purposes

Provisions related to payment and regulation of occupational therapy services

HR 3584, Medicare Regulatory Fairness and Physician Fee Update Act

Provisions related to provider and patient protections and qualified providers

HR 597, Patient Protection Act

Provisions related to occupational therapy services

HR 663, Patient Safety and Quality Improvement Act

S 1217, Elder Fall Prevention Act of 2003

HR 810, Medicare Regulatory and Contracting Reform Act of 2003

HR 877, Patient Safety Improvement Act of 2003

HR 3549, Rural Healthcare Improvement Act of 2003

Provisions related to parity and inclusion of occupational therapy services

HR 953, Senator Paul Wellstone Mental Health Equitable Treatment Act of 2003

S 486, Senator Paul Wellstone Mental Health Equitable Treatment Act of 2003

S 10, Medicare Mental Illness Nondiscrimination Act of 2001

S 646, Medicare Mental Health Modernization Act of 2003

Provisions related to payment for occupational therapy services

HR 967, Medicare Beneficiary Skilled Nursing Protection Act of 2003

S 1135, Medicare Physician Payment Equity Act of 2003

Provisions related to inclusion of occupational therapy services

S 1095, Medicare Vision Rehabilitation Services Act of 2003

Provisions related to access to occupational therapy services

S 1222, Medicare Beneficiary Access to Rehabilitation Facilities Act of 2003

Provisions related to rehabilitation services coverage and treatment, especially occupational therapy

S 1223, Child Health Care Crisis Relief Act

American Occupational Therapy Association, Inc.

Registrant Name American Occupational Therapy Associati Client Name _____

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15. General issue area code WEL (one per page)

16. Specific lobbying issues

See attached

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Christina A. Metzler, Director, Federal Affairs	
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19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____

Printed Name and Title _____

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The American Occupational Therapy Association, Inc.

16: WEL

Provisions related to availability and use of occupational therapy services; training, research, and education funds

HR 1261, Workforce Reinvestment and Adult Education Act of 2003
S 1627, Workforce Investment Act Amendments of 2003

American Occupational Therapy Association, Inc.

Registrant Name American Occupational Therapy Association Client Name _____

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15. General issue area code LBR (one per page)

16. Specific lobbying issues

See attached

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
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Christina Metzler, Director of Federal Affairs	

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Form LD-2 (Rec. 4/03)

Page 9

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The American Occupational Therapy Association, Inc.
16: LBR

Provisions related to availability and use of occupational therapy services;
HR 1261, Workforce Reinvestment and Adult Education Act of 2003
S 1627, Workforce Investment Act Amendments of 2003

