

SECRETARY OF THE SENATE

02 FEB 12 AM 10:32 777 East Wisconsin Ave
Milwa

**Rockwell
Automotive**

December 19, 2001

Secretary of the Senate
Office of Public Records
232 Hart Senate Office Building
Washington, DC 20510

Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon House Office Building
Washington, DC 20515

Dear Sirs:

During preparation of Rockwell International Corporation's FY 2001 Federal Tax Return, it came to our attention that lobbying expenses included in the 2001 Mid-Year Lobbying Report were understated. Specifically, we underestimated the time spent on lobbying activities and the unavailability of certain expense records at the time of the mid-year filing. Accordingly, Rockwell International Corporation herewith amends its 2001 Mid-Year Lobbying Report as follows:

	Original Report Filing	Revised Report Expenses
2001 Mid-Year Report	\$ 420,000	\$ 560,000

Enclosed are the original and amended page ones relating to the aforementioned Lobbying Report (LD-2). The remaining pages of the original Lobbying Report filing remain unchanged. As such, the unaffected pages from these two Lobbying reports are not enclosed with the amended filings.

L. A. Bodnar

R. A. Bodnar
Corporate Office Accounting

Enclosures



Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon Building
Washington, DC 20515

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510

SECRETARY OF THE SENATE

02 FEB 12 AM 10:32

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name Rockwell International Corporation			
2. Address <input type="checkbox"/> Check if different than previously reported 777 East Wisconsin Avenue, Suite 1400, Milwaukee, WI 53202			
3. Principal Place of Business (if different from line 2) City: _____ State/Zip (or Country) _____			
4. Contact Name	Telephone	E-mail (optional)	5. Senate ID #
Michael K. McDonald	(703) 516-8230	mkmcdona@rockwellcollins.com	33556-12
7. Client Name <input checked="" type="checkbox"/> Self			6. House ID # 3358700

TYPE OF REPORT 8. Year 2001 Midyear (January 1-June 30) OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇒ Termination Date June 29, 2001 11. No Lobbying Act

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
INCOME relating to lobbying activities for this reporting period was:	EXPENSES relating to lobbying activities for this reporting period were:
Less than \$10,000 <input type="checkbox"/>	Less than \$10,000 <input type="checkbox"/>
\$10,000 or more <input type="checkbox"/> ⇒ \$ _____ Income (nearest \$20,000)	\$10,000 or more <input checked="" type="checkbox"/> ⇒ \$ <u>560,000</u> Expenses (nearest \$20,000)
Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	14. REPORTING METHOD. Check box to indicate reporting method. See instructions for description of options. <input type="checkbox"/> Method A. Reporting amounts using LDA definitions <input type="checkbox"/> Method B. Reporting amounts under section 6033(b) Internal Revenue Code <input checked="" type="checkbox"/> Method C. Reporting amounts under section 162(e) Internal Revenue Code

Signature

January 2,

Printed Name and Title Michael K. McDonald, Vice President, Government Operations

