

## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name:

**CREDIT UNION NATL ASSN**

2. Address:  
601 PENNSYLVANIA AVE NW # 600 SOUTH BLDG, WASHINGTON, DC 20004

3. Principal place of business (if different from line 2):

4. Contact Name: DANIEL A. MICA  
Telephone: 2026385777  
E-mail (optional): dmica@cuna.com

Senate ID #: 11322-12  
House ID #:

7. Client Name:  Self

## TYPE OF REPORT

8. Year 2006 Midyear (January 1 - June 30):  **OR** Year End (July 1 - December 31):

9. Check if this filing amends a previously filed version of this report:

10. Check if this is a Termination Report:  => Termination Date: \_\_\_\_\_ 11. No Lobbying Activity:

## INCOME OR EXPENSES

Complete Either Line 12 **OR** Line 13

### 12. Lobbying Firms

**INCOME** relating to lobbying activities for this reporting period was:

Less than \$10,000:

\$10,000 or more:  => Income (nearest \$20,000): \_\_\_\_\_

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

### 13. Organizations

**EXPENSES** relating to lobbying activities for this reporting period were:

Less than \$10,000:

\$10,000 or more:  => Expenses (nearest \$20,000): 980,000.00

### 14. Reporting Method.

Check box to indicate expense accounting method. See instructions for description of options.

- Method A.** Reporting amounts using LDA definitions only  
 **Method B.** Reporting amounts under section 6033(b)(8) of the Internal Revenue Code  
 **Method C.** Reporting amounts under section 162(e) of the Internal Revenue Code

Registrant Name: CREDIT UNION NATL ASSN Client Name: Self

## LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: BAN (one per page)

16. Specific lobbying issues:

■ H.R. 2317, Credit Union Regulatory Improvement Act: all provisions ■ H.R. 3505, Financial Services Regulatory Relief Act: Title III provisions relating to credit unions; Section 212 provisions relating to removal of limitations on thrift institution small business lending ■ S. 2856, Financial Services Regulatory Relief Act: Title V provisions relating to credit unions ■ H.R. 1042, Net Worth Amendment for Credit Unions: all provisions ■ H.R. 3206, Credit Union Charter Choice Act: all provisions ■ H.R. 1224, Business Checking Freedom Act: Section 4 provisions relating to reinstating annual Federal Reserve Board surveys of bank fees and services ■ H.R. 3997, Financial Data Protection Act, Section 2 provisions relating to data security safeguards and security breach notification ■ S. 3568, Data Security Act: Section 3 provisions relating to protection of information and security breach notification Please see addendum.

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES  
Natl Credit Union Administration (NCUA)  
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: DUNN, MARY

Covered Official Position (if applicable): N/A

Name: GOSE, RICHARD

Covered Official Position (if applicable): N/A

Name: HERBERGER, KATIE

Covered Official Position (if applicable): N/A

Name: KWON-MOORE, DEBBIE

Covered Official Position (if applicable): N/A

Name: MAGILL, JOHN

Covered Official Position (if applicable): CHIEF OF STAFF, WALLY HERGER (R., CA)

Name: MICA, DANIEL A.

Covered Official Position (if applicable): N/A

Name: SAGAR, DEAN

Covered Official Position (if applicable): SR POLICY ANALYST, HOUSE COMMITTEE FIN SVCS

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: CREDIT UNION NATL ASSN Client Name: Self

### LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: BUD (one per page)

16. Specific lobbying issues:

H.R. 5576, FY 2007 Transportation, Treasury, HUD and Judiciary Appropriations: Title VII provisions relating to the National Credit Union Administration (NCUA) Central Liquidity Facility and the Community Development Revolving Loan Fund. H.R. 5522, FY 2007 Foreign Operations, Export Financing and Related Programs Appropriations: Title II bilateral economic assistance provisions relating to funding for the Cooperative Development Program; House and Senate report language relating to Microenterprise Program funding. Please see addendum.

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES  
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: HERBERGER, KATIE

Covered Official Position (if applicable): N/A

Name: KWON-MOORE, DEBBIE

Covered Official Position (if applicable): N/A

Name: MAGILL, JOHN

Covered Official Position (if applicable): CHIEF OF STAFF, WALLY HERGER (R., CA)

Name: SAGAR, DEAN

Covered Official Position (if applicable): SR POLICY ANALYST, HOUSE COMMITTEE FIN SVCS

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: CREDIT UNION NATL ASSN Client Name: Self

### LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: COM (one per page)

16. Specific lobbying issues:

H.R. 5252, Communications Opportunity, Promotion and Enhancement Act: Section 201 provisions relating to enforcement of broadband policy and Internet neutrality | S. 2686, Communications Act Amendments: Section 901 provision on Internet neutrality

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: HILDRETH, JOHN

Covered Official Position (if applicable): N/A

Name: KWON-MOORE, DEBBIE

Covered Official Position (if applicable): N/A

Name: SAGAR, DEAN

Covered Official Position (if applicable): SR POLICY ANALYST, HOUSE COMMITTEE FIN SVCS

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: CREDIT UNION NATL ASSN Client Name: Self

## LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: GOV (one per page)

16. Specific lobbying issues:

Credit union field of membership issues  Issues relating to credit union conversions  Issues relating to Credit Union Service Organizations (CUSO)  Credit union operations issues  National Credit Union Administration examination procedures  Federal Accounting Standards Board issues  S. 2349, Lobbying Transparency and Accountability Act: Section 220 provisions relating to grassroots lobbying activities Please see addendum.

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES  
Natl Credit Union Administration (NCUA)  
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: DUNN, MARY

Covered Official Position (if applicable): N/A

Name: GOSE, RICHARD

Covered Official Position (if applicable): N/A

Name: HAMPEL, WILLIAM

Covered Official Position (if applicable): N/A

Name: KWON-MOORE, DEBBIE

Covered Official Position (if applicable): N/A

Name: MICA, DANIEL A.

Covered Official Position (if applicable): N/A

Name: RICHARD, ERIC

Covered Official Position (if applicable): N/A

Name: SAGAR, DEAN

Covered Official Position (if applicable): SR POLICY ANALYST, HOUSE COMMITTEE FIN SVCS

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: CREDIT UNION NATL ASSN Client Name: Self

### LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: SMB (one per page)

16. Specific lobbying issues:

■ H.R. 5352, Small Business Reauthorization Act: Title I program authorization provisions; Title II provisions relating to the 7(a) Guaranteed Loan Program ■ H.R. 5672, FY 2007 Science, State, Justice, Commerce and Related Agencies Appropriations: Title V provisions relating to Small Business Administration (SBA) funding for the 7(a) Guaranteed Loan Program. Please see addendum.

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES  
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: HERBERGER, KATIE

Covered Official Position (if applicable): N/A

Name: KWON-MOORE, DEBBIE

Covered Official Position (if applicable): N/A

Name: MAGILL, JOHN

Covered Official Position (if applicable): CHIEF OF STAFF, WALLY HERGER (R., CA)

Name: MICA, DANIEL A.

Covered Official Position (if applicable): N/A

Name: SAGAR, DEAN

Covered Official Position (if applicable): SR POLICY ANALYST, HOUSE COMMITTEE FIN SVCS

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: CREDIT UNION NATL ASSN Client Name: Self

## LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TAX (one per page)

16. Specific lobbying issues:

■ H.R. 4 (formerly H.R. 2830), Pension Protection Act of 2006: Section 811 provision permanently increasing annual contribution limits for IRAs; Section 812 provisions extending the Retirement Savings Tax Credit; Section 1223 provisions regarding notification requirements for tax-exempt entities; Section 1225 provisions on public disclosure of information relating to unrelated business income ■ H.R. 5970, Estate Tax and Extension of Tax Relief Act: Section 202 provisions relating to extension and modification of the new markets tax credit ■ S. 1955, Health Insurance Marketplace Modernization and Affordability Act: all provisions ■ S. 922, Savings for Working Families Act: entire bill ■ H.R. 3908, Charitable Giving Act: Section 302 provision extending the Individual Development Accounts demonstration. Please see addendum.

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES  
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: HILDRETH, JOHN

Covered Official Position (if applicable): N/A

Name: KWON-MOORE, DEBBIE

Covered Official Position (if applicable): N/A

Name: MAGILL, JOHN

Covered Official Position (if applicable): CHIEF OF STAFF, WALLY HERGER (R., CA)

Name: SAGAR, DEAN

Covered Official Position (if applicable): SR POLICY ANALYST, HOUSE COMMITTEE FIN SVCS

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Signature: ON FILE Date: Feb 14, 2007

Printed Name and Title: DANIEL A. MICA, PRESIDENT & CEO -

**Information Update Page:**

**Complete ONLY where registration information has changed.**

**LOBBYIST UPDATE**

**23. Name of each previously reported individual who is NO LONGER expected to act as a lobbyist for the client**

Name: CANNING, MICHAEL

Name: HAER, LINDA

**ISSUE UPDATE**

**24. General lobbying issues previously reported that NO LONGER pertain**

**AFFILIATED ORGANIZATIONS**

**25. Add the following organization(s)**

**26. Name of each previously reported organization that is NO LONGER affiliated with the registrant or client**

**FOREIGN ENTITIES**

**27. Add the following foreign entities**

**28. Name of each previously reported foreign entity the NO LONGER owns, OR controls, OR is affiliated with the registrant, client or affiliated organization**

Signature: ON FILE      Date: Feb 14, 2007

Printed Name and Title: -