

Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510
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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name Harvard University -- President and Fellows of Harvard College			
2. Address <input type="checkbox"/> Check if different than previously reported Cambridge, Massachusetts 02138			
3. Principal Place of Business (if different from line 2) City: _____ State/Zip (or Country) _____			
4. Contact Name Kevin Casey	Telephone (617) 495-4955	E-mail (optional) kevin_casey@harvard.edu	5. Senate ID # 17705-12
7. Client Name <input checked="" type="checkbox"/> Self			6. House ID # 30336000

 TYPE OF REPORT 8. Year 2003 Midyear (January 1-June 30) ☒ OR Year End (July 1-December 31) ☐

 9. Check if this filing amends a previously filed version of this report ☐

 10. Check if this is a Termination Report ☐ ⇨ Termination Date _____

 11. No Lobbying ☐

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms INCOME relating to lobbying activities for this reporting period was: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input type="checkbox"/> ⇨ \$ _____ Income (nearest \$20,000) Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	13. Organizations EXPENSES relating to lobbying activities for this reporting period were: Less than \$10,000 <input type="checkbox"/> \$10,000 or more <input checked="" type="checkbox"/> ⇨ \$ <u>260,000</u> Expenses (nearest \$20,000) 14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description of methods. <input checked="" type="checkbox"/> Method A. Reporting amounts using LDA definition <input type="checkbox"/> Method B. Reporting amounts under section 6033 Internal Revenue Code <input type="checkbox"/> Method C. Reporting amounts under section 162(c) Internal Revenue Code
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Signature _____

Printed Name and Title _____

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P.3

Registrant Name Harvard University Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

S 287 Artist-Museum Partnership Act - All

S 476 CARE Act of 2003 - All provisions relating to the IRA Charitable Rollover and the non-itemizing charitable deductions.

HR 806 Artists Contribution to American Heritage Act of 2003 - All

HR 7 Charitable Giving Act of 2003 - All provisions relating to the IRA Charitable Rollover and the non-itemizing of charitable deductions.

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

House of Representative

Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Suzanne Day	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

Signature _____ Date _____

Printed Name and Title _____

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Page 2

Printed Name and Title _____

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Page 3

Registrant Name Harvard University Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code EDU (one per page)

16. Specific lobbying issues

H. Res 2 Joint Resolution making consolidated appropriations for the fiscal year ending September 30, 2003, and for other purposes - All provisions relating to post secondary education funding.

Issues relating to the reauthorization of the Higher Education Act of 1965

Student lending issues, with emphasis on direct lending

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

House of Representatives

Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Suzanne Day	
.....	

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Signature _____ Date _____

Printed Name and Title _____

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Registrant Name Harvard University Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code EDU (one per page)

16. Specific lobbying issues

H. Con Res. 95, S. Con Res. 23:

Establishing the congressional budget for the United States Government for fiscal year 2004, setting forth appropriate budgetary levels for fiscal years 2003 and 2005 through 2013 – All provisions relating to cuts in student loan mandatory accounts.

HR1588, S1050 National Defense Authorization Act for Fiscal Year 2004 – All provisions relating to the National Security Education Program

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

House of Representatives

Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Suzanne Day	
.....	

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Signature _____

Date _____

Printed Name and Title _____

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Registrant Name Harvard University Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide the following information as requested. Attach additional page(s) as needed.

15. General issue area code EDU (one per page)

16. Specific lobbying issues

S Res. 25 Designating January 2003 as 'National Mentoring Month' – All

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Suzanne Day	
.....	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

Signature _____ Date _____

Printed Name and Title _____

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Registrant Name Harvard University Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide the following information as requested. Attach additional page(s) as needed.

15. General issue area code SCI (one per page)

16. Specific lobbying issues

HR2660, S1356 Making appropriations for the Departments of Labor, Health and Human Services, and Education, and related agencies for the fiscal year ending September 30, 2004, and for other purposes – All provisions relating to National Institutes of Health, CDC, and health professions training accounts.

H. Res 2 Joint Resolution making consolidated appropriations for the fiscal year ending September 30, 2003, and for other purposes – All provisions relating to the National Institutes of Health, CDC, and health professions training accounts

Legislation and regulation pertaining to human subjects in research

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

House of Representatives

Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Jane Corlette	
Kevin Casey	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

Signature _____ Date _____

Printed Name and Title _____

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Registrant Name Harvard University Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code SCI (one per page)

16. Specific lobbying issues

HR 2861 Making appropriations for the Departments of Veterans Affairs and Housing and Urban Development, and for sundry independent agencies, boards, commissions, corporations, and offices for the fiscal year ending September 30, 2004, and for other purposes - All provisions relating to National Science Foundation, NASA and other relevant research issues.

HR2754, S1426 Making appropriations for energy and water development for the fiscal year ending September 30, 2004, and for other purposes - All provisions relating to research, and the DOE Office Science.

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

House of Representatives

Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Kevin Casey	
Suzanne Day	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

Signature _____ Date _____

Printed Name and Title _____

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Registrant Name Harvard University Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code SCI (one per page)

16. Specific lobbying issues,

H. Res 2 Joint Resolution making consolidated appropriations for the fiscal year ending September 30, 2003, and for other purposes -- All provisions relating to research and funding in the DOE Office of Science and funding for the National Endowments for the Arts and Humanities, National Science Foundation, NASA, and other relevant research issues.

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

House of Representatives

Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Kevin Casey	
Suzanne Day	

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Signature _____ Date _____

Printed Name and Title _____

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Registrant Name Harvard University Client Name Self

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15. General issue area code SCI (one per page)

16. Specific lobbying issues

HR2658, S1382 Making appropriations for the Department of Defense for the fiscal year ending September 2004, and for other purposes – All provisions relating to applied and basic research, as well as devolvement of science programs to the services.

HR 2691, S1391 Making appropriations for the Department of the Interior and related agencies for the fiscal year ending September 30, 2004, and for other purposes – All provisions relating to funding for National Endowments for the Arts and Humanities.

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

House of Representatives

Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Kevin Casey	
Suzanne Day	

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Signature

Date

Printed Name and Title _____

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Registrant Name Harvard University Client Name Self

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15. General issue area code IMM (one per page)

16. Specific lobbying issues

Student visa and international student tracking issues

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

House of Representatives

Senate

Department of State

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Kevin Casey	
Suzanne Day	

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Signature

Date

Printed Name and Title _____

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Page 1

Registrant Name Harvard University Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code CPT (one per page)

16. Specific lobbying issues

Database Issues

Peer-to-Peer file sharing issues relating to universities

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

House of Representatives

Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Suzanne Day	
Kevin Casey	

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Signature _____

Date _____

Printed Name and Title _____

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Page 1

Registrant Name Harvard University Client Name Self

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15. General issue area code HCR (one per page)

16. Specific lobbying issues

HR534, S245 Human Cloning Prohibition Act of 2003 – All

HR 801 Cloning Prohibition Act of 2003 – All

S 303 Human Cloning Ban and Stem Cell Research Protection Act of 2003 – All

HR1, S1 Prescription Drug and Medicare Improvement Act of 2003 – All provisions pertaining to teaching hospitals and graduate medical and dental education.

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

House of Representatives

Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Jane Corlette	

19. Interest of each foreign entity in the specific issues listed on line 16 above


☒ Check if None

Signature



Date

8-7-03

Signature  Date _____
Printed Name and Title Kevin Casey, Senior Director of Federal & State Relations

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