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## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name <b>Murray, Scheer, Montgomery, Tapia &amp; O'Donnell</b>			
2. Registrant Address <input type="checkbox"/> Check if different than previously reported Address City <b>Washington</b> State/Zip (or Country) <b>DC 20036</b> <b>USA</b>			
3. Principal Place of Business (if different from line 2) City State/Zip (or Country)			
4. Contact Name Telephone E-mail (optional) <b>D. Michael Murray</b>			5. Senate ID #
7. Client Name <input type="checkbox"/> Self <b>MetLife</b>			6. House ID # <b>31776059</b>

**TYPE OF REPORT** 8. Year 2001 Midyear (January 1-June 30) ☒ **OR** Year End (July 1-De

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ >> Termination Date \_\_\_\_\_

11. No Lobby

### INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

<b>12. Lobbying Firms</b>  <b>INCOME</b> relating to lobbying activities for this reporting period was:  Less than \$10,000 <input type="checkbox"/>  \$10,000 or more <input checked="" type="checkbox"/> >> \$ <u>\$40,000.00</u> Income (nearest \$20,000)  Provide a good faith estimate, rounded to the nearest \$20,000 of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	<b>13. Organizations</b>  <b>EXPENSES</b> relating to lobbying activities for this rep period were:  Less than \$10,000 <input type="checkbox"/>  \$10,000 or more <input type="checkbox"/> >> \$ _____ Expenses (nearest \$20,000)  <b>14. REPORTING METHOD.</b> Check box to indicate accounting method. See instructions for description of  <input type="checkbox"/> <b>Method A.</b> Reporting amounts using LDA definit  <input type="checkbox"/> <b>Method B.</b> Reporting amounts under section 603: the Internal Revenue Code  <input type="checkbox"/> <b>Method C.</b> Reporting amounts under section 162: Internal Revenue Code
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Signature



Date 8/13/2001



Client Name: **MetLife**

Item	Description	Data
2a	Registrant Address 1	1200 New Hampshire Ave., NW, Suite 430



Registrant Name: Murray, Scheer, Montgomery, Tapia & O'Donnell

Client Name: MetLife

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code FIN (one per page)

16. Specific Lobbying issues

**S. 848, Social Security Number Misuse Prevention Act of 2001, Financial privacy**

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

**House of Representatives**

**Senate**

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<b>Crawford, Thomas</b>	
<b>Murray, D. Michael</b>	

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Signature



Date 8/13/2001

[REDACTED]

Registrant Name: Murray, Scheer, Montgomery, Tapia & O'Donnell

Client Name: MetLife

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code INS (one per page)

16. Specific Lobbying issues

**H.R. 1836, Restoring Earnings to Life Individuals and Empower Families Act of 2001, Estate tax; pension r  
expansion**

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

**House of Representatives  
Senate**

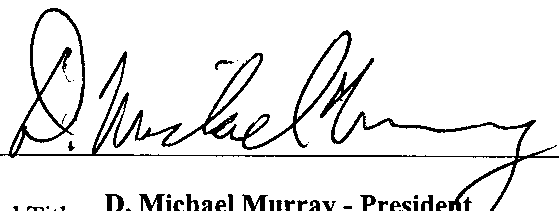
18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<b>Crawford, Thomas</b>	
<b>Murray, D. Michael</b>	

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Signature



Date 8/13/2001

Page 7 of 12





Registrant Name: Murray, Scheer, Montgomery, Tapia & O'Donnell

Client Name: MetLife

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code RET (one per page)

16. Specific Lobbying issues

**H.R. 1836, Restoring Earnings to Life Individuals and Empower Families Act of 2001, Pension reform and e**

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

**House of Representatives**

**Senate**

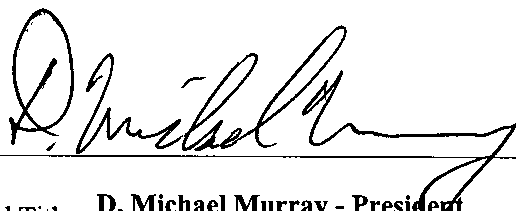
18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<b>Crawford, Thomas</b>	
<b>Murray, D. Michael</b>	

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Signature



Date 8/13/2001



Registrant Name: Murray, Scheer, Montgomery, Tapia & O'Donnell

Client Name: MetLife

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific Lobbying issues

**H.R. 1836, Restoring Earnings to Life Individuals and Empower Families Act of 2001, Estate tax; pension re expansion**

**Capital gains treatment for lifetime annuity payout arrangements; provide for consolidated returns for life insurance companies; clarify tax treatment of insurance gap hedges**

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

**House of Representatives**

**Senate**

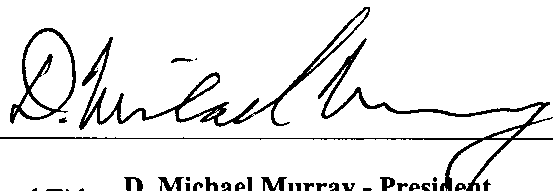
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☒ Check if None

Signature



Date 8/13/2001

Printed Name and Title: **D. Michael Murray - President**

[REDACTED]