

Clerk of the House of Representatives  
Legislative Resource Center  
B-106 Cannon Building  
Washington, DC 20515

Secretary of the Senate  
Office of Public Records  
232 Hart Building  
Washington, DC 20510

SECRETARY OF THE SENATE

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**LOBBYING REPORT**

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name <b>Timmons and Company, Inc.</b>			
2. Registrant Address <input type="checkbox"/> Check if different than previously reported Address <b>Suite 400</b> <b>1875 Eye Street, NW</b> City <b>Washington</b> State/Zip (or Country) <b>DC 20006</b>			
3. Principal Place of Business (if different from line 2) City _____ State/Zip (or Country) _____			
4. Contact Name <b>Michael J. Bates</b>	Telephone <b>202-331-1760</b>	E-mail (optional) <b>mb@timmonsandco.com</b>	5. Senate ID # <b>38164-378</b>
7. Client Name <input type="checkbox"/> Self <b>New York Life Insurance Company</b>			6. House ID # <b>30974034</b>

**TYPE OF REPORT** 8. Year 2004 Midyear (January 1-June 30)  OR Year End (July 1-De

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  >> Termination Date \_\_\_\_\_

11. No Lobby

**INCOME OR EXPENSES - Complete Either Line 12 OR Line 13**

12. Lobbying Firms	13. Organizations
<b>INCOME</b> relating to lobbying activities for this reporting period was:	<b>EXPENSES</b> relating to lobbying activities for this reporting period were:
Less than \$10,000 <input type="checkbox"/>	Less than \$10,000 <input type="checkbox"/>
\$10,000 or more <input checked="" type="checkbox"/> >> \$ <u>\$180,000.00</u> Income (nearest \$20,000)	\$10,000 or more <input type="checkbox"/> >> \$ _____ Expenses (nearest \$20,000)
Provide a good faith estimate, rounded to the nearest \$20,000 of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	<b>14. REPORTING METHOD.</b> Check box to indicate accounting method. See instructions for description of
	<input type="checkbox"/> <b>Method A.</b> Reporting amounts using LDA definition
	<input type="checkbox"/> <b>Method B.</b> Reporting amounts under section 603 the Internal Revenue Code
	<input type="checkbox"/> <b>Method C.</b> Reporting amounts under section 162 Internal Revenue Code

*M. J. Bates*

Signature *Michael J. Bates* Date 8/15/2004

Printed Name and Title Michael J. Bates - Vice President and General Counsel Pa

Registrant Name: Timmons and Company, Inc.

Client Name: New York Life Insurance Company

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code INS (one per page)

16. Specific Lobbying issues  
**H.R.808 , Life Insurance Tax Simplification Act of 2003,**  
**S.992 , Life Insurance Tax Simplification Act of 2003,**

17. House(s) of Congress and Federal agencies contacted  Check if None  
**Department of Treasury**  
**Executive Office of the President**  
**House of Representatives**  
**Senate**

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<b>Bates, Michael J.</b>	
<b>Bennett, Douglas</b>	
<b>Harlow, Bryce L.</b>	
<b>Hoffman, Alan</b>	
<b>Kelliher, John</b>	
<b>Tarplin, Richard J.</b>	<b>Asst Secretary for Legislation, Dept of HHS</b>
<b>Timmons Jr., William E.</b>	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date 8/13/2004

Printed Name and Title Michael J. Bates - Vice President and General Counsel Page \_\_\_\_\_

Registrant Name: Timmons and Company, Inc.Client Name: New York Life Insurance Company

Item	Description	Data
18a	Lobbyist Name	Timmons, William E.
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Turton, Dan
18b	Covered Official Position	House Democratic Leader's Staff
18c	New Lobbyist	Yes



Registrant Name: Timmons and Company, Inc.

Client Name: New York Life Insurance Company

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code RET (one per page)

16. Specific Lobbying issues

**H.R.1000 , Pension Security Act of 2003,  
H.R.1776 , Pension Preservation and Savings Expansion Act of 2003,  
H.R.3108 , Pension Funding Equity Act of 2003,  
S.1698 , Retirement Security Advice Act of 2003,**

17. House(s) of Congress and Federal agencies contacted

Check if None

**Department of Veterans Affairs  
Executive Office of the President  
House of Representatives  
Senate**

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<b>Bates, Michael J.</b>	
<b>Bennett, Douglas</b>	
<b>Harlow, Bryce L.</b>	
<b>Hoffman, Alan</b>	
<b>Tarplin, Richard J.</b>	<b>Asst Secretary for Legislation, Dept of HHS</b>
<b>Timmons Jr., William E.</b>	
<b>Timmons, William E.</b>	

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature \_\_\_\_\_ Date 01/15/2004

Printed Name and Title Michael J. Bates - Vice President and General Counsel Page

Registrant Name: Timmons and Company, Inc.

Client Name: New York Life Insurance Company

Item	Description	Data
18a	Lobbyist Name	Turton, Dan
18b	Covered Official Position	House Democratic Leader's Staff
18c	New Lobbyist	Yes



Registrant Name: Timmons and Company, Inc.

Client Name: New York Life Insurance Company

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific Lobbying issues

**H.R.2896 , American Jobs Creation Act of 2003,**

**H.R.4520, American Jobs Creation Act of 2004,**

**S.1637, Jumpstart Our Business Strength (JOBS) Act,**

**S.2263, A bill to amend the Internal Revenue Code of 1986 to create Lifetime Savings Accounts,**

**All issues relating to the regulation of a worldwide life insurance, annuity, long term care and asset manage company generally and specifically the legislation listed above.**

17. House(s) of Congress and Federal agencies contacted

Check if None

**Department of Treasury**

**Executive Office of the President**

**House of Representatives**

**Senate**

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<b>Bates, Michael J.</b>	
<b>Bennett, Douglas</b>	
<b>Harlow, Bryce L.</b>	
<b>Hoffman, Alan</b>	
<b>Kelliher, John</b>	
<b>Tarplin, Richard J.</b>	<b>Asst Secretary for Legislation, Dept of HHS</b>
<b>Timmons Jr., William E.</b>	

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature \_\_\_\_\_ Date 07/19/2007

Printed Name and Title Michael J. Bates - Vice President and General Counsel Page

Registrant Name: **Timmons and Company, Inc.**Client Name: **New York Life Insurance Company**

Item	Description	Data
18a	Lobbyist Name	Timmons, William E.
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Turton, Dan
18b	Covered Official Position	House Democratic Leader's Staff
18c	New Lobbyist	Yes



Registrant Name: Timmons and Company, Inc.

Client Name: New York Life Insurance Company

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code TOR (one per page)

16. Specific Lobbying issues  
**H.R.1115 , Class Action Fairness Act of 2003,**  
**S.1769 , National Class Action Act of 2003,**  
**S.274 , Class Action Fairness Act of 2003,**

17. House(s) of Congress and Federal agencies contacted  Check if None  
**Department of Treasury**  
**Executive Office of the President**  
**House of Representatives**  
**Senate**

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<b>Bates, Michael J.</b>	
<b>Bennett, Douglas</b>	
<b>Harlow, Bryce L.</b>	
<b>Hoffman, Alan</b>	
<b>Tarplin, Richard J.</b>	<b>Asst Secretary for Legislation, Dept of HHS</b>
<b>Timmons Jr., William E.</b>	
<b>Timmons, William E.</b>	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title **Michael J. Bates - Vice President and General Counsel** \_\_\_\_\_ Page

Registrant Name: Timmons and Company, Inc.

Client Name: New York Life Insurance Company

Item	Description	Data
18a	Lobbyist Name	Turton, Dan
18b	Covered Official Position	House Democratic Leader's Staff
18c	New Lobbyist	Yes



Registrant Name: Timmons and Company, Inc.

Client Name: New York Life Insurance Company

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code TRD (one per page)

16. Specific Lobbying issues

**H.R.3005, Bipartisan Trade Promotion Authority Act of 2001,  
H.R.4759, United States-Australia Free Trade Agreement Implementation Act,  
S.2610, United States-australia Free Trade Agreement Implementation Act,**

17. House(s) of Congress and Federal agencies contacted  
**Executive Office of the President  
House of Representatives  
Senate**

Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<b>Bates, Michael J.</b>	
<b>Bennett, Douglas</b>	
<b>Harlow, Bryce L.</b>	
<b>Hoffman, Alan</b>	
<b>Kelliher, John</b>	
<b>Tarplin, Richard J.</b>	<b>Asst Secretary for Legislation, Dept of HHS</b>
<b>Timmons Jr., William E.</b>	

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title Michael J. Bates - Vice President and General Counsel Pa

Registrant Name: **Timmons and Company, Inc.**

Client Name: **New York Life Insurance Company**

Item	Description	Data
18a	Lobbyist Name	Timmons, William E.
18b	Covered Official Position	
18c	New Lobbyist	No
18a	Lobbyist Name	Turton, Dan
18b	Covered Official Position	House Democratic Leader's Staff
18c	New Lobbyist	No

