

Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 232 Hart Building Washington DC 20510
---	---

SECRETARY OF THE SENATE  
03 AUG 21 PM 2:33

## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name American Association of Health Plans, Inc.			
2. Address <input type="checkbox"/> Check if different than previously reported 1129 20th St., NW, Suite 600, Washington, D.C. 20036			
3. Principal Place of Business (if different from line 2)			
City		State/Zip (or Country)	
4. Contact Name	Telephone	Email (optional)	5. Senate ID #
Richard Ramsay	202-778-3230	rramsay@aahp.org	1581-12
7. Client Name <input checked="" type="checkbox"/> Self			6. House ID # 3062900

**TYPE OF REPORT** 8. Year 2003 Midyear (January 1-June 30)  OR Year End (July 1-Dec 31)   
 9. Check if this filing amends a previously filed version of this report   
 10. Check if this is a Termination Report  Termination Date \_\_\_\_\_ 11. No Lobbying /

### INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
<p><b>INCOME</b> relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> \$ _____ Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p><b>EXPENSES</b> relating to lobbying activities for this period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> \$ <u>\$2,420,000.00</u> Expenses (nearest \$20,000)</p> <p><b>14. REPORTING METHOD.</b> Check box to indicate reporting method. See instructions for descriptive information.</p> <p><input checked="" type="checkbox"/> <b>Method A.</b> Reporting amounts using LDA disclosure method</p> <p><input type="checkbox"/> <b>Method B.</b> Reporting amounts under section 162(e) of the Internal Revenue Code</p> <p><input type="checkbox"/> <b>Method C.</b> Reporting amounts under section 162(e) of the Internal Revenue Code</p>

Signature \_\_\_\_\_



Registrant Name American Association of Health Plans, Inc. Client Name

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the reg in lobbying on behalf of the client during the reporting period. **Using a separate page for each code**, provide requested. Attach additional page(s) as needed

15. General issue area code HCR (one per page)

16. Specific lobbying issues

See attached

17. House(s) of Congress and Federal agencies contacted

- U.S. Senate
- U.S. House
- White House
- Department of Health and Human Services
- Department of Labor

Check if None

- Department of Treasury
- Department of Homeland Security
- Centers for Medicare and Medicaid Services
- Office of Personnel Management
- Federal Trade Commission


18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Julie Goon	
Behrends Foster	
Mary Beth Donahue	
Jill Dowell	
Stephanie Kanwit	
Kristin Stewart	
Tom Wilder	
Diana C. Dennett	
Karen Ignagni	
Richard E. Ramsay	
Candace Schaller	
Melissa Bartlett	
Bobby Wehmeyer	
Joel Slackman	
John Kaelin	

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title Richard E. Ramsay, Deputy General Counsel 

Form LD-2 (Rev. 6/98)

Pa

## 16. Specific lobbying issues:

**HCR (Health Issues) (Legislative):** All provisions relating to health plans and network-based care in the following bills:

H.R. 5: Help Efficient, Accessible, Low-Cost, Timely Healthcare Act (Greenwood)

H.R. 596: ERISA Clarification Act (Norwood)

H.R. 597: Patient Protection Act (Norwood)

H.R. 660: Small Business Health Fairness Act (Fletcher)

H.R. 663: Patient Safety and Quality Improvement Act (Billirakis)

H.R. 877: Patient Safety Improvement Act (Johnson)

H.R. 953: Mental Health Equitable Treatment Act (Kennedy)

H.R. 1115: Class Action Fairness Act (Goodlatte)

H.R. 1120: Health Care Antitrust Improvements Act (Bachus)

H.R. 1177: FSAs and Cafeteria Plans (DeMint)

H.R. 1413: Smallpox Emergency Personnel Protection Act (Burr)

H.R. 1463: Smallpox Emergency Personnel Protection Act (Burr)

H.R. 1528: Taxpayer Protection and IRS Accountability Act (Portman)

H.R. 1562: Veterans Health Care Cost Recovery Act (Beauprez)

H.R. 1770: Smallpox Emergency Personnel Protection Act (Burr)

H.R. 1893: Teacher Voluntary Early Retirement Incentive Act (Petri)

H.R. 2096: Long-Term Care and Retirement Security Act (Johnson)

H.R. 2351: Health Savings Account Availability Act (Thomas)

H.R. 2596: Health Savings and Affordability Act (Thomas)

H.R. 2622: Fair and Accurate Credit Transactions Act of 2003 (Bachus)

H.R. 2633: Identity Theft and Information Blackout Act of 2003 (Emanuel)

S. 11: Patients First Act (Ensign)

S. 15: Biodefense Improvement and Treatment for America Act (Gregg)

S. 274: Class Action Fairness Act (Grassley)

S. 486: Mental Health Equitable Treatment Act (Domenici)

S. 545: Small Business Health Fairness Act (Snowe)

S. 607: Help Efficient, Accessible, Low-Cost, Timely Healthcare Act (Ensign)

S. 719: Smallpox Emergency Personnel Protection Act (Gregg)

S. 720: Patient Safety and Quality Improvement Act (Jeffords)

S. 1053: Genetic Information Nondiscrimination Act (Snowe)

S. 1335: Long-Term Care and Retirement Security Act (Grassley)

**HCR (Health Issues) (Regulatory):**

ERISA claims regulations for health benefits; implementation of HIPAA portability, accessibility, renewability requirements; HIPAA administrative simplification issues, including Privacy and electronic transactions and code sets, implementation of the health insurance tax credit provision of the 2002 Trade Act, FEHBP enrollment data clearinghouse initiative; FEHBP community rating policies, including arrangements; and similarly sized subscriber group (SSSG) requirements; health plan compliance with Executive Order 13224; USA Patriot Act; and implementation of the 2002 Terrorism Risk Insurance Act.

Handwritten signature or initials in black ink, appearing to be 'OB' followed by a flourish.

Registrant Name American Association of Health Plans, Inc. Client Name

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant is lobbying on behalf of the client during the reporting period. **Using a separate page for each code**, provide requested. Attach additional page(s) as needed

15. General issue area code MMM (one per page)

16. Specific lobbying issues

See attached

17. House(s) of Congress and Federal agencies contacted

- U.S. Senate
- U.S. House
- White House
- Department of Health and Human Services
- Department of Labor

Check if None

- Department of Treasury
- Department of Homeland Security
- Centers for Medicare and Medicaid Services
- Office of Personnel Management
- Federal Trade Commission

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Julie Goon	
Behrends Foster	
Mary Beth Donahue	
Jill Dowell	
Stephanie Kanwit	
Kristin Stewart	
Tom Wilder	
Diana C. Dennett	
Karen Ignagni	
Candace Schaller	
Melissa Bartlett	
Bobby Wehmeyer	
Joel Slackman	
John Kaelin	

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title Richard E. Ramsay, Deputy General Counsel

06



## 16. Specific lobbying issues:

**MMM (Medicare/Medicaid) (Legislative):** All provisions relating to health plans and network based health care in the following bills:

H.Con.Res. 95: Budget Resolution (Nussle)  
 H.J.Res. 2: Omnibus Appropriations (Young)  
 H.R. 1: Medicare Prescription Drug and Modernization Act (Hastert)  
 H.R. 2: Jobs and Growth Tax Relief Reconciliation Act (Thomas)  
 H.R. 26: Medicare Payment Restoration and Benefits Improvement Act (Cardin)  
 H.R. 368: Medicare+Choice Equity and Access Act (Israel)  
 H.R. 531: SCHIP Funding (Tauzin)  
 H.R. 810: Medicare Regulatory and Contracting Reform Act (Johnson)  
 H.R. 1811: Family Opportunity Act (Sessions)  
 H.R. 2000: Strengthening Our States Act (Dingell)  
 H.R. 2033: Medicare Equity and Access Act (Dunn)  
 H.R. 2070: Medicare+Choice Revitalization Act (Greenwood)  
 H.R. 2473: Medicare Prescription Drug and Modernization Act (Thomas)  
 S.Con.Res. 23: Budget Resolution (Nickles)  
 S. 1: Prescription Drug and Medicare Improvement Act (Frist)  
 S. 138: Medicaid FMAP (Rockefeller)  
 S. 312: SCHIP Funding (Rockefeller)  
 S. 590: Medicare+Choice Equity and Access Act (Schumer)  
 S. 622: Family Opportunity Act (Grassley)  
 S. 1012: Strengthening Our States Act (Bingaman)  
 S. 1054: Jobs and Growth Tax Relief Reconciliation Act (Grassley)

**MMM (Medicare/Medicaid) (Regulatory):**

Medicare+Choice implementation, including risk adjustment/methodology and data issues; adjusted community rate (ACR) and plan benefit package (PBP) policies; National Medicare Education program; Medicare+Choice enrollment issues; Medicare managed care marketing materials review; Medicare+Choice appeals and grievances; quality oversight requirements, deeming; Medicare Personal Plan Finder. In addition, Medicaid managed care policies, including the Medicaid managed care actuarial soundness standard and other issues addressed in the BBA Medicaid managed care regulation such as quality oversight, grievance and appeals processes and beneficiary information requirements; Medicaid prescription drug cost/rebate issues affecting Medicaid managed care organizations; external quality review requirements and protocols; and health plan-related State Children's Health Insurance Program (SCHIP) issues, including eligibility and outreach issues.





Registrant Name American Association of Health Plans, Inc. Client Name

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the reg in lobbying on behalf of the client during the reporting period. **Using a separate page for each code**, provide requested. Attach additional page(s) as needed

15. General issue area code PHA (one per page)

16. Specific lobbying issues:

- H.R. 2427: Pharmaceutical Market Access Act (Gutknecht)
- S. 54: Greater Access to Affordable Pharmaceuticals Act (Schumer)
- S. 1225: Greater Access to Affordable Pharmaceuticals Act (Gregg)

17. House(s) of Congress and Federal agencies contacted

Check if None

- |   |  |
|---|--|
| U.S. Senate                             | Department of Treasury                     |
| U.S. House                              | Department of Homeland Security            |
| White House                             | Centers for Medicare and Medicaid Services |
| Department of Health and Human Services | Office of Personnel Management             |
| Department of Labor                     | Federal Trade Commission                   |

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Julie Goon	
Behrends Foster	
Mary Beth Donahue	
Jill Dowell	
Stephanie Kanwit	
Kristin Stewart	
Tom Wilder	
Diana C. Dennett	
Karen Ignagni	
Candace Schaller	
Melissa Bartlett	
Bobby Wehmeyer	
Joel Slackman	
John Kaelin	

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title Richard E. Ramsay, Deputy General Counsel

*OH*

Registrant Name American Association of Health Plans, Inc. Client Name  
**Information Update Page - Complete ONLY where registration information has changed.**

20. Client new address

21. Client new principal place of business (if different from line 20)

City

State/Zip (or Country)

22. New general description of client's business or activities

**LOBBYIST UPDATE**

23. Name of each previously reported individual who is **no longer** expected to act as a lobbyist for the client

Kristin Stewart

**ISSUE UPDATE**

24. General lobbying issues previously reported that **no longer** pertain

**AFFILIATED ORGANIZATIONS**

25. Add the following affiliated organization(s)

Name	Address	Principal Place of (city and state or


26. Name of each previously reported organization that is **no longer** affiliated with the registrant or client

**FOREIGN ENTITIES**

27. Add the following foreign entities

Name	Address	Principal place of business (city and state or country)	Amount of contribution for lobbying activities

28. Name of each previously reported foreign entity that **no longer** owns, **or** controls, **or** is affiliated with the registrant  
affiliated organization

Signature  Date 8/12/03

Printed Name and Title Richard E. Ramsay, Deputy General Counsel

