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# LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name American Association of Retired Persons			
2. Address <input type="checkbox"/> Check if different than previously reported 601 E Street, NW			
3. Principal Place of Business (if different from line 2) City: Washington State/Zip (or Country) DC 20049			
4. Contact Name Martin A. Corry		Telephone 202-434-3750	E-mail (optional) 5. Senate ID # 1694-12
7. Client Name <input checked="" type="checkbox"/> Self		6. House ID # 30636000	

TYPE OF REPORT 8. Year 1999 Midyear (January 1-June 30)  OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  ⇒ Termination Date \_\_\_\_\_

11. No Lobbying Activity

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13	
<p><b>12. Lobbying Firms</b></p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇒ \$ _____  <small>Income (nearest \$20,000)</small></p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p><b>13. Organizations</b></p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇒ \$ <u>2,000,000</u>  <small>Expenses (nearest \$20,000)</small></p> <p><b>14. REPORTING METHOD.</b> Check box to indicate expense accounting method. See instructions for description of options.</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA definitions only</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code</p>

Signature Horace B. Deets  
 Printed Name and Title Horace B. Deets, Executive Director

Registrant Name American Association of Retired Persons Client Name \_\_\_\_\_

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code \_\_\_\_\_ (one per page)

16. Specific lobbying issues See attached lobbying report addendum.

17. House(s) of Congress and Federal agencies contacted  Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)	New
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>
		<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature *Horsce B. Deets* Date February 10, 2000  
Printed Name and Title Horsce B. Deets, Executive Director

**LOBBYING REGISTRATION ADDENDUM**

Registrant Name AARP (formerly the American Association of Retired Persons)

Client Name SAME

Addendum is for: Initial registration  Updated registration

Line # | Information to be included

Add new lobbyist - Amy Shannon

Delete former lobbyist - Mary Cheryl Matheis

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**LOBBYING REPORT ADDENDUM**

Registrant Name American Association of Retired Persons

Client Name Self

8. General lobbying issue area code (enter one) BAN

9. Specific lobbying issues (include bill numbers and specific executive branch actions) Bill Number

BANKING PRODUCTS AND SERVICES  
LENDING

10. House of Congress and Federal agencies contacted

SENATE  
FEDERAL RESERVE BOARD

11. Name and title of each employee who acted as a lobbyist

Marty Corry, Director, Federal Affairs  
Roy Green, Legislative Representative  
Jo Reed, Senior Coordinator

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**LOBBYING REPORT ADDENDUM**

Registrant Name American Association of Retired Persons

Client Name Self

8. General lobbying issue area code (enter one) BNK

9. Specific lobbying issues (include bill numbers and specific executive branch actions) Bill Number

BANKRUPTCY

10. House of Congress and Federal agencies contacted

SENATE

11. Name and title of each employee who acted as a lobbyist

Roy Green, Legislative Representative  
Mary Corry, Director, Federal Affairs  
Jo Reed, Senior Coordinator

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**LOBBYING REPORT ADDENDUM**

Registrant Name American Association of Retired Persons

Client Name Self

8. General lobbying issue area code (enter one) BUD

9. Specific lobbying issues (include bill numbers and specific executive branch actions) Bill Number

FEDERAL BUDGET

10. House of Congress and Federal agencies contacted

HOUSE

SENATE

WHITE HOUSE

11. Name and title of each employee who acted as a lobbyist

Marty Corry, Director, Federal Affairs

Jo Reed, Senior Coordinator

David Certner, Senior Coordinator

Horace Deets, Executive Director

Patricia Smith, Senior Coordinator

Evelyn Morton, Legislative Representative

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**LOBBYING REPORT ADDENDUM**

Registrant Name American Association of Retired Persons

Client Name Self

8. General lobbying issue area code (enter one) CIV

9. Specific lobbying issues (include bill numbers and specific executive branch actions) Bill Number

AGE DISCRIMINATION IN EMPLOYMENT ACT (ADEA)  
EMPLOYMENT DISCRIMINATION

10. House of Congress and Federal agencies contacted

HOUSE  
SENATE  
EQUAL EMPLOYMENT OPPORTUNITY COMMISSION

11. Name and title of each employee who acted as a lobbyist

David Certner, Senior Coordinator  
Michelo Pollak, Legislative Representative

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**LOBBYING REPORT ADDENDUM**

Registrant Name American Association of Retired Persons

Client Name Self

8. General lobbying issue area code (enter one) CSP

9. Specific lobbying issues (include bill numbers and specific executive branch actions) Bill Number

CONSUMER FRAUD	S.335
CONSUMER FRAUD	HR170
CONSUMER ISSUES, GENERAL	S.761
FUNERAL INDUSTRY PRACTICES	
PRIVACY /CONFIDENTIALITY OF PERSONAL INFORMATION	
TELEMARKETING FRAUD	

10. House of Congress and Federal agencies contacted

HOUSE  
SENATE  
FEDERAL TRADE COMMISSION  
LEGAL SERVICES CORPORATION  
FEDERAL RESERVE BOARD

11. Name and title of each employee who acted as a lobbyist

Marty Corry, Director, Federal Affairs  
Jo Reed, Senior Coordinator  
Roy Green, Legislative Representative  
Marion Mayer, Legislative Representative  
Horace Deets, Executive Director  
Jeff Kramer, Legislative Representative



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**LOBBYING REPORT ADDENDUM**

Registrant Name American Association of Retired Persons

Client Name Self

8. General lobbying issue area code (enter one) ECN

9. Specific lobbying issues (include bill numbers and specific executive branch actions) Bill Number

CONSUMER PRICE INDEX

10. House of Congress and Federal agencies contacted

HOUSE  
SENATE

11. Name and title of each employee who acted as a lobbyist

David Certner, Senior Coordinator  
Evelyn Morton, Legislative Representative

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**LOBBYING REPORT ADDENDUM**

Registrant Name American Association of Retired Persons

Client Name Self

8. General lobbying issue area code (enter one) ENG

9. Specific lobbying issues (include bill numbers and specific executive branch actions) Bill Number

ELECTRIC INDUSTRY RESTRUCTURING  
LOW INCOME HOME ENERGY ASSISTANCE

10. House of Congress and Federal agencies contacted

HOUSE  
SENATE  
DEPARTMENT OF ENERGY

11. Name and title of each employee who acted as a lobbyist

Marty Corry, Director, Federal Affairs  
Marion Mayer, Legislative Representative  
Horace Deets, Executive Director  
Jeff Kramer, Legislative Representative  
Larry White, Legislative Representative  
Jo Reed, Senior Coordinator

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**LOBBYING REPORT ADDENDUM**

Registrant Name American Association of Retired Persons

Client Name Self

8. General lobbying issue area code (enter one) FAM

9. Specific lobbying issues (include bill numbers and specific executive branch actions) Bill Number

OLDER AMERICANS ACT

10. House of Congress and Federal agencies contacted

HOUSE  
SENATE  
WHITE HOUSE

11. Name and title of each employee who acted as a lobbyist

Marty Corry, Director, Federal Affairs  
Jo Reed, Senior Coordinator  
Marion Mayer, Legislative Representative  
Larry White, Legislative Representative  
Horace Deets, Executive Director  
Kevin Donnellan, Director of Advocacy & Management

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**LOBBYING REPORT ADDENDUM**

Registrant Name American Association of Retired Persons

Client Name Self

8. General lobbying issue area code (enter one) FIN

9. Specific lobbying issues (include bill numbers and specific executive branch actions) FIN Bill Number

FINANCIAL INSTITUTIONS/INVESTMENTS/SECURITIES	
FINANCIAL SERVICES MODERNIZATION	H.R.10
FINANCIAL SERVICES MODERNIZATION	S.900

10. House of Congress and Federal agencies contacted

HOUSE  
SENATE  
SECURITIES AND EXCHANGE COMMISSION

11. Name and title of each employee who acted as a lobbyist

Marty Corry, Director, Federal Affairs  
David Certner, Senior Coordinator  
Horace Deets, Executive Director  
Jeff Kramer, Legislative Representative  
Roy Green, Legislative Representative

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**LOBBYING REPORT ADDENDUM**

Registrant Name American Association of Retired Persons

Client Name Self

8. General lobbying issue area code (enter one) EOQ

9. Specific lobbying issues (include bill numbers and specific executive branch actions) Bill Number

FOOD SAFETY AND INSPECTIONS

10. House of Congress and Federal agencies contacted

FOOD AND DRUG ADMINISTRATION

11. Name and title of each employee who acted as a lobbyist

Marty Corry, Director, Federal Affairs

Jo Reed, Senior Coordinator

Larry White, Legislative Representative

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**LOBBYING REPORT ADDENDUM**

Registrant Name American Association of Retired Persons

Client Name Self

8. General lobbying issue area code (enter one) GOV

9. Specific lobbying issues (include bill numbers and specific executive branch actions) Bill Number

CAMPAIGN FINANCE REFORM

10. House of Congress and Federal agencies contacted

HOUSE  
SENATE

11. Name and title of each employee who acted as a lobbyist

David Certner, Senior Coordinator  
Michele Poflak, Legislative Representative  
Marty Corry, Director, Federal Affairs

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## LOBBYING REPORT ADDENDUM

Registrant Name American Association of Retired Persons

Client Name Self

8. General lobbying issue area code (enter one) HCR

9. Specific lobbying issues (include bill numbers and specific executive branch actions) Bill Number

FEDERAL EMPLOYEES/RETIRES HEALTH BENEFITS  
HEALTH CARE QUALITY  
HEALTH INSURANCE  
HEALTH ISSUES

10. House of Congress and Federal agencies contacted

HOUSE  
SENATE  
HEALTH CARE FINANCING ADMINISTRATION  
DEPARTMENT OF JUSTICE  
DEPARTMENT OF TREASURY  
DEPARTMENT OF LABOR  
DEPARTMENT OF HEALTH & HUMAN SERVICES  
WHITE HOUSE

11. Name and title of each employee who acted as a lobbyist

Marty Corry, Director, Federal Affairs  
Jo Reed, Senior Coordinator  
David Certner, Senior Coordinator  
Patricia Smith, Senior Coordinator  
Mary Ellen Bliss, Regulatory Associate  
Horace Deets, Executive Director  
Kevin Donnellan, Director of Advocacy & Management  
John Rother, Director, Legislation  
Mila Becker, Legislative Representative

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**LOBBYING REPORT ADDENDUM**

Registrant Name American Association of Retired Persons

Client Name Self

8. General lobbying issue area code (enter one) HOU

9. Specific lobbying issues (include bill numbers and specific executive branch actions) Bill Number

HOUSING-ELDERLY  
HOUSING-MANUFACTURED

10. House of Congress and Federal agencies contacted

HOUSE  
SENATE

11. Name and title of each employee who acted as a lobbyist

Marty Corry, Director, Federal Affairs  
Jo Reed, Senior Coordinator  
Roy Green, Legislative Representative  
Marion Mayer, Legislative Representative  
Horace Deets, Executive Director



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**LOBBYING REPORT ADDENDUM**

Registrant Name American Association of Retired Persons

Client Name Self

8. General lobbying issue area code (enter one) MMM

9. Specific lobbying issues (include bill numbers and specific executive branch actions) Bill Number

LONG TERM CARE	S.894
LONG TERM CARE	H.R.1261
MEDICAID	
MEDICARE	H.R.1917
MEDICARE REFORM	

10. House of Congress and Federal agencies contacted

HOUSE  
SENATE  
WHITE HOUSE  
HEALTH CARE FINANCING ADMINISTRATION

11. Name and title of each employee who acted as a lobbyist

Marty Corry, Director, Federal Affairs  
Patricia Smith, Senior Coordinator  
Kirsten Sloan, Legislative Representative  
Horace Deets, Executive Director  
Kevin Donnellan, Director of Advocacy & Management  
John Rother, Director, Legislation  
Mila Becker, Legislative Representative  
Maryanne Keenan, Legislative Representative

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**LOBBYING REPORT ADDENDUM**

Registrant Name American Association of Retired Persons

Client Name Self

8. General lobbying issue area code (enter one) PHA

9. Specific lobbying issues (include bill numbers and specific executive branch actions) Bill Number

PRESCRIPTION DRUGS

10. House of Congress and Federal agencies contacted

HOUSE  
SENATE  
WHITE HOUSE

11. Name and title of each employee who acted as a lobbyist

Marty Corry, Director, Federal Affairs  
Patricia Smith, Senior Coordinator  
Horace Deets, Executive Director  
John Rother, Director, Legislation  
Mila Becker, Legislative Representative

SECRETARY OF THE SENATE  
CLERK OF THE HOUSE OF REPRESENTATIVES

**LOBBYING REPORT ADDENDUM**

Registrant Name American Association of Retired Persons

Client Name Self

8. General lobbying issue area code (enter one) RET

9. Specific lobbying issues (include bill numbers and specific executive branch actions) Bill Number

PENSION REFORM  
PENSIONS AND BENEFITS  
SOCIAL SECURITY  
SOCIAL SECURITY-SOLVENCY  
SUPPLEMENTAL SECURITY INCOME

10. House of Congress and Federal agencies contacted

HOUSE  
SENATE  
SOCIAL SECURITY ADMINISTRATION  
DEPARTMENT OF TREASURY  
PENSION BENEFIT GUARANTY CORPORATION

11. Name and title of each employee who acted as a lobbyist

Marty Corry, Director, Federal Affairs  
David Certner, Senior Coordinator  
Evelyn Morton, Legislative Representative  
Horace Deets, Executive Director  
Kevin Donnellan, Director of Advocacy & Management

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**LOBBYING REPORT ADDENDUM**

Registrant Name American Association of Retired Persons

Client Name Self

8. General lobbying issue area code (enter one) TAX

9. Specific lobbying issues (include bill numbers and specific executive branch actions) Bill Number

TAX COUNSELING FOR THE ELDERLY H.R.2490  
TAX REFORM  
TAX RELIEF

10. House of Congress and Federal agencies contacted

HOUSE  
SENATE  
DEPARTMENT OF TREASURY

11. Name and title of each employee who acted as a lobbyist

Marty Corry, Director, Federal Affairs  
Marion Mayer, Legislative Representative  
David Cermer, Senior Coordinator  
Horace Deets, Executive Director  
John Rother, Director, Legislation

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**LOBBYING REPORT ADDENDUM**

Registrant Name American Association of Retired Persons

Client Name Self

8. General lobbying issue area code (enter one) TEC

9. Specific lobbying issues (include bill numbers and specific executive branch actions) Bill Number

TELECOMMUNICATIONS

10. House of Congress and Federal agencies contacted

HOUSE  
SENATE  
FEDERAL COMMUNICATIONS COMMISSION  
DEPARTMENT OF JUSTICE  
FEDERAL TRADE COMMISSION

11. Name and title of each employee who acted as a lobbyist

Marty Corry, Director, Federal Affairs  
Jeff Kramer, Legislative Representative  
Jo Reed, Senior Coordinator

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**LOBBYING REPORT ADDENDUM**

Registrant Name American Association of Retired Persons

Client Name Self

8. General lobbying issue area code (enter one) TRA

9. Specific lobbying issues (include bill numbers and specific executive branch actions) Bill Number

TRANSPORTATION POLICY

10. House of Congress and Federal agencies contacted

DEPARTMENT OF TRANSPORTATION

11. Name and title of each employee who acted as a lobbyist

Debra Alvarez, Legislative Specialist

Jo Reed, Senior Coordinator