

Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon Building
Washington, DC 20515

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510

SECRETARY OF THE SENATE

01 AUG 16 PM 2:47

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

| | | | |
|--|--|-------------------|----------------------------|
| 1. Registrant Name Hughes & Luce, L.L.P. | | | |
| 2. Address <input type="checkbox"/> Check if different than previously reported 1717 Main Street, Suite 2800, Dallas, Texas 75201 | | | |
| 3. Principal Place of Business (if different from line 2) City: _____ State/Zip (or Country) _____ | | | |
| 4. Contact Name Vester T. Hughes, Jr. | Telephone (214) 939-5500 | E-mail (optional) | 5. Senate ID # 18832-12 |
| 7. Client Name <input type="checkbox"/> Self | Sammons Enterprises, Inc. & Subsidiaries/See attached list | | 6. House ID # 30997000 |

TYPE OF REPORT 8. Year 2001 Midyear (January 1-June 30) ☒ OR Year End (July 1-December 31) ☐

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ → Termination Date _____

11. No Lobbying /

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

| 12. Lobbying Firms | 13. Organizations |
|--|--|
| INCOME relating to lobbying activities for this reporting period was: | EXPENSES relating to lobbying activities for this reporting period were: |
| Less than \$10,000 <input type="checkbox"/> | Less than \$10,000 <input type="checkbox"/> |
| \$10,000 or more <input checked="" type="checkbox"/> → \$ <u>40,000</u> Income (nearest \$20,000) | \$10,000 or more <input type="checkbox"/> → \$ _____ Expenses (nearest \$20,000) |
| Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client). | 14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description of o |
| | <input type="checkbox"/> Method A. Reporting amounts using LDA definition |
| | <input type="checkbox"/> Method B. Reporting amounts under section 6033(c) Internal Revenue Code |
| | <input type="checkbox"/> Method C. Reporting amounts under section 162(e) Internal Revenue Code |

Signature

Vester T. Hughes Jr.

Printed Name and Title Vester T. Hughes, Jr., Partner



Registrant Name Hughes & Luce, L.L.P. Client Name Sammons Enterprises, Inc. & Subsidiaries

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

- (1) To oppose the Administration's proposal to tax policyholder surplus accounts (Section 815 of the Internal Revenue Code of 1986, as amended (the "Code")).
- (2) To advocate conforming change in Portman-Cardin Bill relating to limits in Section 415 of the Code.

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

Senate

House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

| Name | Covered Official Position (if applicable) |
|-----------------------|---|
| Ronald D. Kerridge | |
| Vester T. Hughes, Jr. | |
| | |
| | |
| | |
| | |
| | |

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Signature Vester T. Hughes, Jr. Date 8/13/01

Printed Name and Title Vester T. Hughes, Jr., Partner

[REDACTED]

Registrant Name Hughes & Luce, L.L.P. Client Name Sammons Enterprises, Inc. & Subs

Information Update Page - Complete ONLY where registration information has changed.

20. Client new address

21. Client new principal place of business (if different from line 20)

City

State/Zip (or Country)

22. New general description of client's business or activities

LOBBYIST UPDATE

23. Name of each previously reported individual who is **no longer** expected to act as a lobbyist for the client

ISSUE UPDATE

24. General lobbying issues previously reported that **no longer** pertain

TAX

AFFILIATED ORGANIZATIONS

25. Add the following affiliated organization(s)

| Name | Address | Principal Place of Busin (city and state or coun |
|------|---------|---|
| | | |

26. Name of each previously reported organization that is **no longer** affiliated with the registrant or client

FOREIGN ENTITIES

27. Add the following foreign entities

| Name | Address | Principal place of business (city and state or country) | Amount of contribution for lobbying activities | O pe cli |
|------|---------|--|---|----------------|
| | | | | |

28. Name of each previously reported foreign entity that **no longer** owns, **or** controls, **or** is affiliated with the registrant, affiliated organization

Signature

Vester T. Hughes Jr.

Date

8/13/01

Printed Name and Title Vester T. Hughes, Jr., Partner



LOBBYING REPORT – 2001 Mid Year Report

Question #7 – Client Name

SECRETARY OF THE
01 AUG 16 PM :

Included Subsidiaries:

Sammons Enterprises, Inc.
Sammons Corporation
Briggs Equipment Trust
Midland National Life Insurance Company
North American Company for Life and Health Insurance

