

Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon Building
Washington, DC 20515

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510

RECEIVED
SECRETARY OF THE SENATE
PUBLIC RECORDS

01 AUG 14 PM 3:23

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name Williams & Jensen, PC			
2. Registrant Address <input type="checkbox"/> Check if different than previously reported Address 1155 21st Street, NW Suite 300 City Washington State/Zip (or Country) DC 20036			
3. Principal Place of Business (if different from line 2) City _____ State/Zip (or Country) _____			
4. Contact Name Barbara W. Bonfiglio		Telephone 202-659-8201	5. Senate ID # 41454-342
7. Client Name <input type="checkbox"/> Self First Union Corporation		6. House ID # 30771020	

TYPE OF REPORT 8. Year 2001 Midyear (January 1-June 30) ☒ OR Year End (July 1-Dec

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ >> Termination Date _____ 11. No Lobby

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
INCOME relating to lobbying activities for this reporting period was:	EXPENSES relating to lobbying activities for this reporting period were:
Less than \$10,000 <input type="checkbox"/>	Less than \$10,000 <input type="checkbox"/>
<u>\$10,000 or more</u> <input checked="" type="checkbox"/> >> \$ <u>\$380,000.00</u> Income (nearest \$20,000)	<u>\$10,000 or more</u> <input type="checkbox"/> >> \$ _____ Expenses (nearest \$20,000)
Provide a good faith estimate, rounded to the nearest \$20,000 of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description of <input type="checkbox"/> Method A. Reporting amounts using LDA definiti <input type="checkbox"/> Method B. Reporting amounts under section 6033 the Internal Revenue Code <input type="checkbox"/> Method C. Reporting amounts under section 162(Internal Revenue Code

Signature



Date 8/14/2001



Registrant Name: Williams & Jensen, PC

Client Name: First Union Corporation

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code BAN (one per page)

16. Specific Lobbying issues

Gramm-Leach-Bliley regulatory issues

Regulatory Relief legislation

Non-resident alien reporting proposal

UCE legislation-unsolicited commercial e-mail

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

House of Representatives

Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Bechtel, Philip E.	
Franasiak, David E.	
Landers, David M.	
McGregor, Michael L.	
Rosenkoetter, Thomas J.	
Tassey, Jeffrey A.	
Vlossak, Frank C.	

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Signature _____

Date 8/14/2001

[REDACTED]

Registrant Name: Williams & Jensen, PC

Client Name: First Union Corporation

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code BNK (one per page)

16. Specific Lobbying issues
Bankruptcy reform legislation

17. House(s) of Congress and Federal agencies contacted
House of Representatives
Senate

☐ Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Bechtel, Philip E.	
Landers, David M.	
McGregor, Michael L.	
Rosenkoetter, Thomas J.	
Tassey, Jeffrey A.	

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Signature _____ Date 8/14/2001



Registrant Name: Williams & Jensen, PC

Client Name: First Union Corporation

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code FIN (one per page)

16. Specific Lobbying issues
 FUNC/Wachovia proposal merger
 Subprime lending issues
 Anti-money laundering legislation
 Securities regulatory relief legislation
 GLB Act implementation
 Financial industry restructuring

17. House(s) of Congress and Federal agencies contacted
 House of Representatives
 Senate

☐ Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Baker, George D.	
Bechtel, Philip E.	
Hart, J. Steven	
Landers, David M.	
Rosenkoetter, Thomas J.	
Tassey, Jeffrey A.	

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Signature _____ Date 8/14/2001

[REDACTED]

Registrant Name: Williams & Jensen, PC

Client Name: First Union Corporation

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code SCI (one per page)

16. Specific Lobbying issues
Privacy legislation

17. House(s) of Congress and Federal agencies contacted
House of Representatives
Senate

☐ Check if None

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<u>Bechtel, Philip E.</u>	
<u>Landers, David M.</u>	
<u>McGregor, Michael L.</u>	
<u>Rosenkoetter, Thomas J.</u>	
<u>Tassey, Jeffrey A.</u>	

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Signature _____

Date 8/14/2001



Registrant Name: Williams & Jensen, PC

Client Name: First Union Corporation

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific Lobbying issues
Analysis of tax legislation

17. House(s) of Congress and Federal agencies contacted ☐ Check if None
House of Representatives
Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
<u>Glennon, Robert E.</u>	
<u>Landers, David M.</u>	
<u>Roda, Anthony J.</u>	
<u>Tassey, Jeffrey A.</u>	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

Signature _____ Date 8/14/2001

