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Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510
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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant name			
Organization	H&R Block, Inc.		
2. Address ☐ Check if different than previously reported			
Address 1	700 Thirteenth Street NW	Suite 700	
City	Washington	State DC	Zip Code 20005 Country USA
3. Principal place of business (if different than line 2)			
City	Kansas City	State MO	Zip Code 64111 Country
4a. Contact Name		b. Telephone number	c. E-mail
Prefix	Full Name		
Mr.	Robert Weinberger	202-508-6363	rweinberger@hrblock.com
7. Client Name ☒ Self			5. Senate ID #
H&R Block, Inc.			17215-12
			6. House ID #
			33128000

TYPE OF REPORT 8. Year 2005 Midyear (January 1-June 30) ☐ OR Year End (July 1-December 31)
9. Check if this filing amends a previously filed version of this report ☐10. Check if this is a Termination Report ☐ ⇨ Termination Date11. No Lobbying Activity ☐**INCOME OR EXPENSES - Complete Either Line 12 OR Line 13**

12. Lobbying Firms INCOME relating to lobbying activities for this reporting period was: Less than \$10,000 ☐ \$10,000 or more ☒ ⇨ \$ <u>100,000</u> Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	13. Organizations EXPENSES relating to lobbying activities for this reporting period were: Less than \$10,000 ☐ \$10,000 or more ☒ ⇨ \$ <u>100,000</u> 14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of options ☒ Method A. Reporting amounts using LDA definitions only ☐ Method B. Reporting amounts under section 6033(b)(8) of Internal Revenue Code ☐ Method C. Reporting amounts under section 162(e) of the Internal Revenue Code
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Printed Name and Title Robert A. Weinberger, Vice President, Government Relations

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Registrant Name H&R Block, Inc.Client Name H&R Block, Inc.

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code,** provide the information as requested. Attach additional page(s) as needed.

15. General issue area code TAX - Taxation/Internal Revenue Code (one per page)

16. Specific lobbying issues

HR2830, S1873, "The Pension Protection Act of 2005," supported making permanent the retirement contributions savings credit.
 HR4297, S2020, "Tax Relief Act of 2005," supported extension of retirement contributions savings credit and savings incentives.
 HR3058, Transportation/Treasury Appropriations Bill, supported renewal of clarification of Free-File goals, opposed abolishing the Debt Indicator.

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

US House
 US Senate
 Internal Revenue Service

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Robert	Weinberger		
Michael	Beresik		

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

Registrant Name H&R Block, Inc.Client Name H&R Block, Inc.

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code CSP - Consumer Issues/Safety/Protection (one per page)

16. Specific lobbying issues

HR4217, "Data Accountability and Trust Act," opposed inclusion of provisions that would restrict use and transfer of Social Security numbers by tax preparers, who are obligated to use Social Security numbers on tax returns; HR3997, "Financial Data Protection Act," opposed inclusion of provisions that would restrict use and transfer of Social Security numbers by tax preparers, who are obligated to use Social Security numbers on tax returns; S1408, "Identity Theft Protection Act," sought exceptions for tax preparers from provisions that would restrict use and transfer of Social Security numbers

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

US House of Representatives
US Senate
Internal Revenue Service

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Robert	Weinberger		
Michael	Beresik		

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

Printed Name and Title Robert A. Weinberger, Vice President, Government Relations



1

Registrant Name H&R Block, Inc.Client Name H&R Block, Inc.

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code,** provide the information as requested. Attach additional page(s) as needed.

15. General issue area code FIN - Financial Institutions/Investments/Securities (one per page)

16. Specific lobbying issues

Add page to continue specific issues description for this issue

HR 1295, "The Responsible Lending Act," supported mortgage reform lending legislation.

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

US House of Representatives
US Senate

18. Name of each individual who acted as a lobbyist in this issue area Add a page to continue adding lobbyists for this issue

First Name	Name Last Name	Suffix	Covered Official Position (if applicable)
Robert	Weinberger		
Michael	Beresik		

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

Add a page for a different issue



Registrant Name H&R Block, Inc.Client Name H&R Block, Inc.**Information Update Page - Complete ONLY where registration information has changed.****20. Client new address**

Address

City

State

Zip Code

Country

21. Client new principal place of business (if different than line 20)

City

State

Zip Code

Country

22. New general description of client's business or activities**LOBBYIST UPDATE****23. Name of each previously reported individual who is no longer expected to act as a lobbyist for the client**

First Name

Last Name

Suffix

First Name

Last Name

Suffix

1

3

2

4

ISSUE UPDATE**24. General lobbying issues that no longer pertain**

Find the code to select below

AFFILIATED ORGANIZATIONS**25. Add the following affiliated organization(s)**

Name	Address	Principal place of Business (city and state or country)
	Address	City
	C/S/Z	State
	Address	Country
	C/S/Z	City
		State

26. Name of each previously reported organization that is no longer affiliated with the registrant or client

1

2

3

FOREIGN ENTITIES**27. Add the following foreign entities**

Name	Street Address	Address	Principal place of business (city and state or country)	Amount of contribution for lobbying activities	Owners percent client
	City	State/Province	Country		
			City		
			State		
			Country		

28. Name of each previously reported foreign entity that no longer owns, or controls, or is affiliated with the registrant, client or affiliated organization

1

3

5

2

4

6

Add a page for more updates

Printed Name and Title Robert A. Weinberger, Vice President, Government Relations

