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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name H&R Block Inc.			
2. Address <input type="checkbox"/> Check if different than previously reported 700 13th Street, NW Suite 700 Washington, DC 20005-5922			
3. Principal Place of Business (if different from line 2) City: Kansas City State/Zip (or Country) MO 64111			
4. Contact Name Robert A. Weinberger	Telephone (202) 508-6363	E-mail (optional) rweinberger@hrblock.com	5. Senate ID # 172
7. Client Name <input checked="" type="checkbox"/> Self			6. House ID # 3312

TYPE OF REPORT 8. Year 2002 Midyear (January 1-June 30) ☒ OR Year End (July 1-Dec)

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ ⇒ Termination Date _____

11. No Lobbying

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

<p>12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇒ \$ _____ Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p>13. Organizations</p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input checked="" type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇒ \$ _____ Expenses (nearest \$20,000)</p> <p>14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description of methods.</p> <p><input checked="" type="checkbox"/> Method A. Reporting amounts using LDA definition</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 60 Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 16 Internal Revenue Code</p>
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Signature

Robert A. Weinberger

Printed Name and Title

Robert A. Weinberger, Vice President, Government Relations

Registrant Name H&R Block Inc. Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code and provide information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

See attached

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

U.S. House
U.S. Senate
Internal Revenue Service
Treasury Department

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Robert A. Weinberger	

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Signature Robert A. Weinberger Date 8/13/02

Printed Name and Title Robert A. Weinberger, Vice President, Government Relations

Lobbying Report
Attachment to Form LD-2 Midyear 2002 for H&R Block Inc.

Lobbying Activity – Specific lobbying issues (16)

- HR 3090 - supported supplemental rebate for taxpayers who received no advanced refund or only a partial rebate in 2001; supported tax credit for e-filing tax returns
- S 1924 - favor expansion of non-itemized deduction for charity to include non-cash contributions
- HR 5120, S 2740 - support full funding for IRS appropriation
- HR 586 - oppose in Senate extending filing deadline for electronically-filed returns to April 30
- HR 3763, S 2673 - accounting reforms - support recognition that different rules are appropriate for regulation of audits and consulting of small private firm than for publicly-held companies
- S 848 - support exemption for transfer of information as part of a sale of a tax return preparation business
- HR 1051, S 2438 - support appropriate federal reforms and preemption of state and local regulation of nonprime mortgage lending

IRS/Treasury –

- Negotiation of Term Sheet for industry-provided free online tax return preparation and filing from government web sites in 2003
- Modernization of IRC Sec. 7216 to facilitate tax return self-preparation online and using software
- H&R Block's 2002 tax simplification proposals sent to Treasury, House and Senate

Robert C. Rosenberg