

Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510
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03 FEB 14 PM 1

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name Independent Insurance Agents & Brokers of America, Inc			
2. Address <input type="checkbox"/> Check if different than previously reported 127 S. Peyton Street Alexandria, VA 22314			
3. Principal Place of Business (if different from line 2) City: Washington DC State/Zip (or Country) 20003			
4. Contact Name Timothy R. Crist	Telephone (202) 863-7000	E-mail (optional) tim.crist@iiaba.net	5. Senate ID # 19
7. Client Name <input type="checkbox"/> Self Self			6. House ID # 3201

TYPE OF REPORT 8. Year 2002 Midyear (January 1-June 30) OR Year End (July 1-Dec

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇒ Termination Date _____

11. No Lobbying

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms
INCOME relating to lobbying activities for this reporting period was:
Less than \$10,000
\$10,000 or more ⇒ \$ _____
Income (nearest \$20,000)

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations
EXPENSES relating to lobbying activities for this reporting period were:
Less than \$10,000
\$10,000 or more ⇒ \$ 475,025.00
Expenses (nearest \$20,000)

14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description of

- Method A.** Reporting amounts using LDA definition
- Method B.** Reporting amounts under section 60 Internal Revenue Code
- Method C.** Reporting amounts under section 16 Internal Revenue Code

Signature _____

Printed Name and Title _____

LD-2 (REV. 6/98)

Registrant Name IIABA Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which t
engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each c**
information as requested. Attach additional page(s) as needed.

15. General issue area code BAN (one per page)

16. Specific lobbying issues

H.R. 1408 Financial Services Antifraud Network Act of 2001

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
U.S. Senate
Office of the Comptroller of the Currency (OCC)
U.S. Department of Treasury
U.S. Human Health Services

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Robert A. Rusbult
Maria L. Berthoud
Justin M. Roth
Robert K. Houton

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____

Printed Name and Title _____

Form I.D-2 (Rev. 6/98)

Page

Registrant Name IIABA Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each cod information as requested. Attach additional page(s) as needed.

15. General issue area code CSP (one per page)

16. Specific lobbying issues

H.R. 1017 Anti-Spamming Act
S. 630 CAN SPAM Act
S. 598 Ergonomics Rule Bill
S. 2201 Online Personal Privacy Act

17. House(s) of Congress and Federal agencies contacted

Check if None

U.S. House of Representatives
U.S. Senate
U.S. Department of Labor

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Robert A. Rusbuldt	
Maria L. Berthoud	
Justin M. Roth	
Robert K. Houton	

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature _____ Date _____

Printed Name and Title _____

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15. General issue area code HCR (one per page)

16. Specific lobbying issues

H.R. 2563 Bill to amend the Public Health Service Act, the ERISA Act of 1974 and the IRS code of 1986 to protect consumers in managed care plans and other health coverage.
 H.R. 2315 Patient's Bill of Rights
 S. 1052 Patient's Biull of Rights
 S. 283 Patient Protection Act of 2001
 H.R. 4604 Securing Access, Value, and Equality in Healthcare Act

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
 U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Robert A. Rusboldt
Maria L. Berthoud
Justin M. Roth
Robert K. Houton

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____

Printed Name and Title _____

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Registrant Name IIABA Client Name Self

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each cod** information as requested. Attach additional page(s) as needed.

15. General issue area code INS (one per page)

16. Specific lobbying issues

S. 1731 Agriculture, Conservation, and Rural Enhancement Act
 H.R. 2646 Farm Security Act of 2001
 H.R. 3951 Financial Services Regulatory Relief Act of 2002
 H.R. 4025 Homeowners' Insurance Availability Act of 2002
 H.R. 3766 Insurance Industry Modernization and Consumer Protection Act
 S. 2600 Terrorism Risk Insurance Act of 2002
 H.R. 3210 Terrorism Risk Protection Act

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
 U.S. Senate
 U.S. Drug Association
 U.S. Department of Treasury

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Robert A. Rusbuldt	
Maria L. Berthoud	
Justin M. Roth	
Robert K. Houton	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature _____ Date _____

Printed Name and Title _____

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15. General issue area code LBR (one per page)

16. Specific lobbying issues

H.R. 5040 United States Toxic Mold Safety and Protection Act of 2002
S. 1896 Auditor Independence Act of 2002

17. House(s) of Congress and Federal agencies contacted

Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Robert A. Rusbuldt
Maria L. Berthoud
Justin M. Roth
Robert K. Houton

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature _____ Date _____

Printed Name and Title _____

Form I.D-2 (Rev. 6/98)

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15. General issue area code MMM (one per page)

16. Specific lobbying issues

H.R. 1524 Availability Act of 2001

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Robert A. Rusbuldt	
Maria L. Berthoud	
Justin M. Roth	
Robert K. Houton	

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Signature _____ Date _____

Printed Name and Title _____

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15. General issue area code RET (one per page)

16. Specific lobbying issues

S. 1677 Independent Investment Advice Act of 2002
 S. 1971 National Employee Savings and Trust Equity Guarantee Act
 H.R. 3762 Pension Security Act of 2002
 S. 1992 Protecting America's Pensions Act of 2002
 H.R. 4931 Retirement Savings Security Act of 2002
 H.R. 2269 Retirement Security Advice Act of 2001

17. House(s) of Congress and Federal agencies contacted

Check if None

U.S. House of Representatives
 U.S. Senate
 U.S. Drug Association
 U.S. Department of Labor

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Robert A. Rusbuldt	
Maria L. Berthoud	
Justin M. Roth	
Robert K. Houton	

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

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Form I.D-2 (Rev. 6/98)

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15. General issue area code TAX (one per page)

16. Specific lobbying issues

H.R. 2576 Subchapter S Modernization Act of 2001
 H.R. 656 Cash Accounting for Small Business Act of 2001
 H.R. 1836 The Economics Growth and Tax Relief Reconciliation Act of 2001
 S. 275 Estate Tax Elimination Act of 2001

17. House(s) of Congress and Federal agencies contacted Check if None

U.S. House of Representatives
 U.S. Senate
 U.S. Department of Health and Human Services

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Robert A. Rusbuldt
Maria L. Berthoud
Justin M. Roth
Robert K. Houton

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Printed Name and Title _____

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15. General issue area code TOR (one per page)

16. Specific lobbying issues

S. 1712/H.R. 2341 Class Action Fairness Act

17. House(s) of Congress and Federal agencies contacted

Check if None

U.S. House of Representatives
U.S. Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Robert A. Rusbult	
Maria L. Bertthoud	
Justin M. Roth	
Robert K. Houton	

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature Robert Rusboldt Date 7-12-03

Printed Name and Title Robert Rusboldt, Chief Executive Officer

Form LD-2 (Rev. 6/98)

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