

## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name:

**AMERICAN INST OF CERTIFIED PUBLIC ACCOUNTANTS**

2. Address:  
1455 PENNSYLVANIA AVENUE NW 10th Floor, WASHINGTON, DC 20004

3. Principal place of business (if different from line 2):  
City: Durham State/Zip(or Country): NC 27707-8110

4. Contact Name: JULIA SILVER  
Telephone: 2024349208  
E-mail (optional): jsilver@aicpa.org

Senate ID #: 2640-12  
House ID #: 30772000

7. Client Name:  Self

### TYPE OF REPORT

8. Year 2006 Midyear (January 1 - June 30):  **OR** Year End (July 1 - December 31):

9. Check if this filing amends a previously filed version of this report:

10. Check if this is a Termination Report:  => Termination Date: \_\_\_\_\_ 11. No Lobbying Activity:

### INCOME OR EXPENSES

Complete Either Line 12 **OR** Line 13

#### 12. Lobbying Firms

**INCOME** relating to lobbying activities for this reporting period was:

Less than \$10,000:

\$10,000 or more:  => Income (nearest \$20,000): \_\_\_\_\_

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

#### 13. Organizations

**EXPENSES** relating to lobbying activities for this reporting period were:

Less than \$10,000:

\$10,000 or more:  => Expenses (nearest \$20,000): 1,800,000.00

#### 14. Reporting Method.

Check box to indicate expense accounting method. See instructions for description of options.

- Method A.** Reporting amounts using LDA definitions only  
 **Method B.** Reporting amounts under section 6033(b)(8) of the Internal Revenue Code  
 **Method C.** Reporting amounts under section 162(e) of the Internal Revenue Code

Registrant Name: AMERICAN INST OF CERTIFIED PUBLIC ACCOUNTANTS Client Name: Self

**LOBBYING ACTIVITY.**

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: ACC (one per page)

16. Specific lobbying issues:

Outreach to the SEC and PCAOB related to Section 404 of Sarbanes-Oxley and other investor protections

17. House(s) of Congress and Federal agencies contacted:  
Securities & Exchange Commission (SEC)

18. Name of each individual who acted as a lobbyist in this issue area:

Name: FORNELLI, CYNTHIA  
Covered Official Position (if applicable): EXECUTIVE DIRECTOR  
Name: O'MALLEY, JAMES A.  
Covered Official Position (if applicable): SENIOR VICE PRESIDENT  
Name: PETERSON, MARK  
Covered Official Position (if applicable): VICE PRESIDENT

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: AMERICAN INST OF CERTIFIED PUBLIC ACCOUNTANTS Client Name: Self

### LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: BAN (one per page)

16. Specific lobbying issues:

HR 1416, HR 2387, HR 1641, HR 1657, HR 913, HR 3505, HR 2061, HR 3997, HR 4127, S 190, S 256, HR 2856, HR 5024, S 2824, HR 5405, HR 5121, S 3535

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES  
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: DINACKUS, LISA

Covered Official Position (if applicable): MANAGER

Name: KRAVITZ, PETER M.

Covered Official Position (if applicable): DIRECTOR

Name: PETERSON, MARK

Covered Official Position (if applicable): VICE PRESIDENT

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: AMERICAN INST OF CERTIFIED PUBLIC ACCOUNTANTS Client Name: Self

### LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: EDU (one per page)

16. Specific lobbying issues:

HR 2123, S 1107

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES  
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: DINACKUS, LISA

Covered Official Position (if applicable): MANAGER

Name: KRAVITZ, PETER M.

Covered Official Position (if applicable): DIRECTOR

Name: PETERSON, MARK

Covered Official Position (if applicable): VICE PRESIDENT

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: AMERICAN INST OF CERTIFIED PUBLIC ACCOUNTANTS Client Name: Self

### LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: HCR (one per page)

16. Specific lobbying issues:

HR 525, HR 2203, S 406, S 1955

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: DINACKUS, LISA

Covered Official Position (if applicable): MANAGER

Name: KRAVITZ, PETER M.

Covered Official Position (if applicable): DIRECTOR

Name: PETERSON, MARK

Covered Official Position (if applicable): VICE PRESIDENT

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: AMERICAN INST OF CERTIFIED PUBLIC ACCOUNTANTS Client Name: Self

**LOBBYING ACTIVITY.**

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: LAW (one per page)

16. Specific lobbying issues:

HR 4019

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

18. Name of each individual who acted as a lobbyist in this issue area:

Name: DINACKUS, LISA

Covered Official Position (if applicable): MANAGER

Name: KRAVITZ, PETER M.

Covered Official Position (if applicable): DIRECTOR

Name: PETERSON, MARK

Covered Official Position (if applicable): VICE PRESIDENT

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

### LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: RET (one per page)

16. Specific lobbying issues:

HR 1508, HR 525, HR 2831, HR 2830, HR 4019, S 219, S 1783

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: CLARK, JAMES

Covered Official Position (if applicable): TECHNICAL MANAGER

Name: DINACKUS, LISA

Covered Official Position (if applicable): MANAGER

Name: GOLDSTEIN, BENSON

Covered Official Position (if applicable): TECHNICAL MANAGER

Name: HYMAN, MARC

Covered Official Position (if applicable): TECHNICAL MANAGER

Name: KARL, EDWARD

Covered Official Position (if applicable): DIRECTOR

Name: KRAVITZ, PETER M.

Covered Official Position (if applicable): DIRECTOR

Name: MACKAY, IAN

Covered Official Position (if applicable): DIRECTOR

Name: MENKING, BONNER

Covered Official Position (if applicable): TECHNICAL MANAGER

Name: O'MALLEY, JAMES A.

Covered Official Position (if applicable): SENIOR VICE PRESIDENT

Name: OCHSENSCHLAGER, TOM

Covered Official Position (if applicable): VICE PRESIDENT

Name: PARKER, MYRNA

Covered Official Position (if applicable): TECHNICAL MANAGER

Name: PETERSON, MARK

Covered Official Position (if applicable): VICE PRESIDENT

Name: SCHUMACHER-BARR, ANNETTE

Covered Official Position (if applicable): TECHNICAL MANAGER

Name: SHERR, EILEEN

Covered Official Position (if applicable): TECHNICAL MANAGER

Name: STROMSEN, WILLIAM

Covered Official Position (if applicable): DIRECTOR

Name: WHITE, GEORGE

Covered Official Position (if applicable): TECHNICAL MANAGER

Name: WINTON, LISA

Covered Official Position (if applicable): TECHNICAL MANAGER

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

### LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TAX (one per page)

16. Specific lobbying issues:

HR 196, HR 339, HR 809, HR 1234, HR 1500, HR 1684, HR 2121, HR 4006, HR 4297, S 7, S 8, S 758, S 849, S 1624, S 1565, S 1568, S 1685, S 1780, S 1789, HR 4520, HR 5638, S 832, S 2462, S 2688, HR 1932, S 2020, HR 4019, HR 6167

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: CLARK, JAMES

Covered Official Position (if applicable): TECHNICAL MANAGER

Name: DINACKUS, LISA

Covered Official Position (if applicable): MANAGER

Name: GOLDSTEIN, BENSON

Covered Official Position (if applicable): TECHNICAL MANAGER

Name: HYMAN, MARC

Covered Official Position (if applicable): TECHNICAL MANAGER

Name: KARL, EDWARD

Covered Official Position (if applicable): DIRECTOR

Name: KRAVITZ, PETER M.

Covered Official Position (if applicable): DIRECTOR

Name: MENKING, BONNER

Covered Official Position (if applicable): TECHNICAL MANAGER

Name: O'MALLEY, JAMES A.

Covered Official Position (if applicable): SENIOR VICE PRESIDENT

Name: OCHSENSCHLAGER, TOM

Covered Official Position (if applicable): VICE PRESIDENT

Name: PARKER, MYRNA

Covered Official Position (if applicable): TECHNICAL MANAGER

Name: PETERSON, MARK

Covered Official Position (if applicable): VICE PRESIDENT

Name: SHERR, EILEEN

Covered Official Position (if applicable): TECHNICAL MANAGER

Name: STROMSEN, WILLIAM

Covered Official Position (if applicable): DIRECTOR

Name: WHITE, GEORGE

Covered Official Position (if applicable): TECHNICAL MANAGER

Name: WINTON, LISA

Covered Official Position (if applicable): TECHNICAL MANAGER

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Signature: ON FILE Date: Feb 14, 2007

Printed Name and Title: MARK G. PETERSON, VICE PRESIDENT OF CONGRESSIONAL -