

Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515	Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510
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SECRETARY OF THE SENATE  
03 AUG 26 PM 1:00

## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name <b>Schulte Roth &amp; Zabel LLP</b>			
2. Address <input type="checkbox"/> Check if different than previously reported <b>919 Third Avenue, New York, NY 10022</b>			
3. Principal Place of Business (if different from line 2) City: _____ State/zip (or Country) _____			
4. Contact Name <b>Betty Santangelo</b>		Telephone <b>212-756-2587</b>	E-mail (optional) <b>betty.santangelo@srz.com</b>
			5. Senate ID # <b>72155-0</b>
7. Client Name <input type="checkbox"/> Self <b>Securities Industry Association ("SIA")</b>			6. House ID # <b>3595200</b>

**TYPE OF REPORT** 8. Year 2003 Midyear (January 1-June 30)  OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report  ⇌ Termination Date \_\_\_\_\_

11. No Lobbying Act

### INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
<p><b>INCOME</b> relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input checked="" type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇌ \$ _____ Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p><b>EXPENSES</b> relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇌ \$ _____ Expenses (nearest \$20,000)</p> <p><b>14. REPORTING METHOD.</b> Check box to indicate expense accounting method. See instructions for description of option</p> <p><input type="checkbox"/> <b>Method A.</b> Reporting amounts using LDA definitions (Internal Revenue Code)</p> <p><input type="checkbox"/> <b>Method B.</b> Reporting amounts under section 6033(b)(8) Internal Revenue Code</p> <p><input type="checkbox"/> <b>Method C.</b> Reporting amounts under section 162(e) of Internal Revenue Code</p>

*Betty Santangelo*

Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name and Title Betty Santangelo, Partner

Registrant Name Schulte Roth & Zabel LLP Client Name Securities Industry Associa

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the re engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code,** information as requested. Attach additional page(s) as needed.

15. General issue area code FIN (one per page)

16. Specific lobbying issues

USA PATRIOT Act of 2001 and implementing regulations.

17. House(s) of Congress and Federal agencies contacted  Check if None

United States Securities and Exchange Commission

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Betty Santangelo	
Andre Gelinis	

19. Interest of each foreign entity in the specific issues listed on line 16 above  Check if None

Signature Betty Santangelo Date 8/18/03

Printed Name and Title Betty Santangelo, Partner

Form LD-2 (Rec. 4/03)

Page 2