

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - **All Filers Are Required To Complete This Page**

1. Registrant Name:

NATL ASSN OF RETIRED FEDERAL EMPLOYEES

2. Address:

606 N WASHINGTON ST, ALEXANDRIA, VA 22314

3. Principal place of business (if different from line 2):

4. Contact Name: JUDY PARK

Telephone: 703-838-7760

E-mail (optional): jpark@narfe.org

Senate ID #: 27081-12

House ID #: 30269000

7. Client Name: ☒ Self

TYPE OF REPORT

8. Year 2004 Midyear (January 1 - June 30): ☒ **OR** Year End (July 1 - December 31): ☐

9. Check if this filing amends a previously filed version of this report: ☐

10. Check if this is a Termination Report: ☐ => Termination Date: 11. No Lobbying Activity: ☐

INCOME OR EXPENSES

Complete Either Line 12 **OR** Line 13

12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000: ☐

\$10,000 or more: ☐ => Income (nearest \$20,000): _____

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSES relating to lobbying activities for this reporting period were:

Less than \$10,000: ☐

\$10,000 or more: ☒ => Expenses (nearest \$20,000): 100,000.00

14. Reporting Method.

Check box to indicate expense accounting method. See instructions for description of options.

☒ **Method A.** Reporting amounts using LDA definitions only

☐ **Method B.** Reporting amounts under section 6033(b)(8) of the Internal Revenue Code

☐ **Method C.** Reporting amounts under section 162(e) of the Internal Revenue Code

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: GOV (one per page)

16. Specific lobbying issues:

HR 432, to provide for the indexation of deferred annuities; to provide that a survivor annuity be provided to the widow or widower of a former employee who dies after separating from Government service with title to a deferred annuity under the Civil Service Retirement System but before establishing a valid claim therefore; HR 972 to clarify the effective date of the modification of treatment for retirement annuity purposes for part-time service before April 7, 1986, of certain Dept. of Veterans Affairs health-care professionals; HR 2323, to provide that the Civil Service Retirement and Disability Fund be excluded from the budget of the US

17. House(s) of Congress and Federal agencies contacted:
HOUSE OF REPRESENTATIVES

18. Name of each individual who acted as a lobbyist in this issue area:

Name: ADCOCK, DAN
Covered Official Position (if applicable): N/A
Name: FARRELL, CHRISTOPHER
Covered Official Position (if applicable): N/A
Name: PARK, JUDY
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: HCR (one per page)

16. Specific lobbying issues:

HR 577 and S 319, to increase the Government contribution for Federal Employee Health insurance; HR 2631 and S 1369, to provide that the actuarial value of the prescription drug benefits offered to Medicare eligible enrollees by a plan under the FEHBP shall be at least equal to the actuarial value of the prescription drug benefits offered by such plan to its enrollees generally. HR 3751, To require that the Office of Personnel Management study and present options under which dental and vision benefits could be made available to Federal employees and retirees.

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES
Office of Personnel Management (OPM)
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: ADCOCK, DAN

Covered Official Position (if applicable): N/A

Name: FALLIS, CHARLES L.

Covered Official Position (if applicable): N/A

Name: FARRELL, CHRISTOPHER

Covered Official Position (if applicable): N/A

Name: PARK, JUDY

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

LOBBYING ACTIVITY.

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: MMM (one per page)

16. Specific lobbying issues:

HR 1321, to amend title XVIII of the Social Security Act to limit the penalty for late enrollment under the Medicare Program to 10 percent and twice the period of no enrollment.

17. House(s) of Congress and Federal agencies contacted:
HOUSE OF REPRESENTATIVES

18. Name of each individual who acted as a lobbyist in this issue area:

Name: ADCOCK, DAN
Covered Official Position (if applicable): N/A
Name: FARRELL, CHRISTOPHER
Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: RET (one per page)

16. Specific lobbying issues:

HR 887 and S 363, to amend title II of the Social Security Act to provide that the reductions in Social Security benefits which are required in the case of spouses and survivor spouses who are also receiving certain Government pensions shall be equal to the amount by which the total amount exceeds \$12,000. HR 594 and S 349, to amend title II of the Social Security Act to repeal the Government Pension Offset and the Windfall Elimination Provision; HR 2011 and S 1011 to amend title II of the Social Security Act to restrict the application of the Windfall Elimination Provision to individuals whose combined monthly income from benefits under such title and other monthly periodic payments exceeds \$2,000 and to provide for a graduated implementation of such provision on amounts above such \$2,000 amount.

17. House(s) of Congress and Federal agencies contacted:

HOUSE OF REPRESENTATIVES

SENATE

Social Security Administration (SSA)

18. Name of each individual who acted as a lobbyist in this issue area:

Name: FALLIS, CHARLES L.

Covered Official Position (if applicable): N/A

Name: FARRELL, CHRISTOPHER

Covered Official Position (if applicable): N/A

Name: MOTLEY-MCMURTRY, REESA

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above. **None**

Registrant Name: NATL ASSN OF RETIRED FEDERAL EMPLOYEES Client Name: Self

LOBBYING ACTIVITY

Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code: TAX (one per page)

16. Specific lobbying issues:

HR 1231 and S. 623, to amend the Internal Revenue Code of 1986 to allow federal civilian and military retirees to pay health insurance premiums on a pretax basis and to allow a deduction for TRICARE supplemental premiums; and HR 2096 and S. 1335, the LongTerm Care and Retirement Security Act of 2003.

17. House(s) of Congress and Federal agencies contacted:
HOUSE OF REPRESENTATIVES
SENATE

18. Name of each individual who acted as a lobbyist in this issue area:

Name: ADCOCK, DAN

Covered Official Position (if applicable): N/A

Name: FALLIS, CHARLES L.

Covered Official Position (if applicable): N/A

Name: PARK, JUDY

Covered Official Position (if applicable): N/A

19. Interest of each foreign entity in the specific issues listed on line 16 above: **None**

Signature: ON FILE Date: Nov 12, 2004

Printed Name and Title: JUDITH E. PARK - LEGISLATIVE DIRECTOR