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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

1. Registrant Name Ernst & Young, LLP			
2. Address <input type="checkbox"/> Check if different than previously reported 1225 Connecticut Avenue, NW			
3. Principal Place of Business (if different from line 2) City: Washington State/Zip (or Country) DC, 20036			
4. Contact Name Mary Frances Pearson	Telephone (202) 327-8395	E-mail (optional)	5. Senate ID #
7. Client Name <input checked="" type="checkbox"/> Self			6. House ID # 3028

TYPE OF REPORT 8. Year 2002 Midyear (January 1-June 30) OR Year End (July 1-Dec)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report ⇨ Termination Date _____ 11. No Lobbying

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

<p align="center">12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇨ \$ _____ Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p>	<p align="center">13. Organizations</p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇨ \$ <u>110,000.00</u> Expenses (nearest \$20,000)</p> <p>14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description of</p> <p><input checked="" type="checkbox"/> Method A. Reporting amounts using LDA definition</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 603 Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 163 Internal Revenue Code</p>
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Signature Mary Frances Pearson

Printed Name and Title

Mary Frances Pearson, Partner, Government Relations

LD-2 (REV. 6/98)

Registrant Name Ernst & Young, LLP Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code and provide information as requested. Attach additional page(s) as needed.

15. General issue area code ACC (one per page)

16. Specific lobbying issues

PL 107-204 Sarbanes-Oxley Act of 2002
S 2010, HR 3763 The Corporate & Criminal Fraud Accountability Act of 2002

Issues related to the regulation of the accounting industry and the new oversight board (PCAOB)

17. House(s) of Congress and Federal agencies contacted Check if None

House
Senate
Securities & Exchange Commission

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Les Brorsen	
Mary Frances Pearson	
Tom Riesenber	
Jay Rosenblum	
K.C. Tominovich	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature Mary Frances Pearson Date Feb. 14 2003

Registrant Name Ernst & Young, LLP Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant was engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code,** information as requested. Attach additional page(s) as needed.

15. General issue area code BNK (one per page)

16. Specific lobbying issues

HR 333 Bankruptcy Abuse Prevention and Consumer Protection Act

17. House(s) of Congress and Federal agencies contacted

Check if None

House
Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Les Brorsen	
Mary Frances Pearson	

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature Mary Frances Pearson Date Feb. 14 2003

Registrant Name Ernst & Young, LLP Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the re engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code,** information as requested. Attach additional page(s) as needed.

15. General issue area code CPI (one per page)

16. Specific lobbying issues

HR 4678 Consumer Privacy Protection Act of 2002
HR 5457 Judicial Code of Conduct Privacy Clarification Act
S 2201 Online Privacy Act

17. House(s) of Congress and Federal agencies contacted Check if None

House
Senate
Federal Trade Commission

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Les Brorsen	
Mary Frances Pearson	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature Mary Frances Pearson Date Feb. 14 2003

Registrant Name Ernst & Young, LLP Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant is engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide the following information as requested. Attach additional page(s) as needed.

15. General issue area code RET (one per page)

16. Specific lobbying issues

HR 3762 Pension Security Act of 2002
S 1992 Protecting America's Pension Act of 2002

17. House(s) of Congress and Federal agencies contacted

Check if None

House
Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Mary Frances Pearson	
Jay Rosenblum	

19. Interest of each foreign entity in the specific issues listed on line 16 above

Check if None

Signature Mary Frances Pearson Date Feb. 14 2003

Registrant Name Ernst & Young, LLP Client Name _____

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, information as requested. Attach additional page(s) as needed.

15. General issue area code TAX (one per page)

16. Specific lobbying issues

HR 5095 American Competitiveness & Corporate Accountability Act of 2002
S 2498 Tax Shelter Transparency Act

17. House(s) of Congress and Federal agencies contacted Check if None

House
Senate
Treasury

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
Les Brorsen	
Jay Rosenblum	

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature May Frances Pearson Date Feb. 14 2003

Office of the Clerk
Legislative Resource Center
Lobby Disclosure Act
Request for Notification of Receipt by E-mail

Please complete the following information if you would like to receive an e-mail confirming receipt of your original filing. Please list each client House Identification Number separately.

Registrant's Name: Ernst & Young LLP

Client House Identification Number: 30288000

Contact Name: Mary Frances Pearson

Contact Title: Partner, Government Relations

Contact E-mail Address: maryfrances.pearson@ey.com

Contact's Daytime Phone Number: (202) 327-8395

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