

Clerk of the House of Representatives  
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## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

01 AUG -7 PM 3:

Registrant Name  Lincoln National Corporation			
Address <input type="checkbox"/> Check if different than previously reported 1300 Clinton Street, Fort Wayne, IN 46801			
Principal Place of Business (if different from line 2)  City: State/Zip (or Country)			
Contact Name	Telephone	E-mail (optional)	Senate ID#
Kristina A. Ash	(219) 455-3551	Kash@lnc.com	22872-1
Client Name <input type="checkbox"/> Self			House ID # 3077601

### TYPE OF REPORT

8. Year 2001 Midyear (January 1-June 30) ☒ OR Year End (July 1-December 31)

9. Check if filing amends a previously filed versions of this report ☐

10. Check if this is a Termination Report ☐ \* Termination Date \_\_\_\_\_

11. No Lobbying Acti

### INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

#### 12. Lobbying Firms

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000 ☐

\$10,000 or more ☐ \* \$ \_\_\_\_\_  
Income (nearest \$20,000)

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

#### 13. Organizations

EXPENSES relating to lobbying activities for this were:

Less than \$10,000 ☐

\$10,000 or more ☒ \* \$ 400,000  
Expenses (nearest

**REPORTING METHOD.** Check box to indicate exper method. See instructions for description of options.

☐ Method A. Reporting amounts using LDA definiti

. Reporting amounts under section 6033 (b)(8) of the Inte Code

. Reporting amounts under section 162(e) of the Internal

Signature

*James A. Morrill*

Printed Name and Title  
LD-2 (Rev. 06/98)

James A. Morrill, Vice President & Director of Federal Relations

[REDACTED]

Registrant Name Lincoln National Corporation Client Name Self

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying the client during the reporting period. **Using a separate page for each code,** provide information as requested. Attach additional page(s)

15. General issue area code INS (one per page)

16. Specific lobbying issues

PL 107-16 Economic Growth and Tax Relief Reconciliation Act, all provisions relating to savings and pensions and estate tax relief; Retirement Security Advice Act; HR 1215 Medical Information Protection Act; S 318 / HR 602 Genetic Nondiscrimination in Health Employment Act; S 30 Financial Information Privacy Protection Act; S 676 / HR 1357 legislation to permanently extend subpart F e HR 909 / S 795 legislation to permit the consolidation of life insurance companies with other companies; HR 661 / S 992 Life Insurance Simplification Act; HR 2341 Class Action Fairness Act; HJ Res. 50 Disapproval of China normal trade relations.

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

House of Representatives

Senate

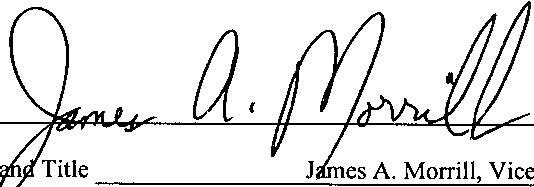
Office of United States Trade Representatives

Department of Commerce

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
James A. Morrill	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

Signature  Date 8/6/01  
Printed Name and Title James A. Morrill, Vice President & Director of Federal Relations

[REDACTED]

Registrant Name Lincoln National CorporationClient Name Self

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in with the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s)

15. General issue area code FIN (one per page)

16. Specific lobbying issues

PL 109-16 Economic Growth and Tax Relief Reconciliation Act, all pension and savings provisions; HR 2269 Retirement Security Act; Financial Information Privacy Protection Act; S 848/HR 2036 Social Security Number Privacy Act.

17. House(s) of Congress and Federal agencies contacted

☐ Check if None

House of Representatives  
Senate

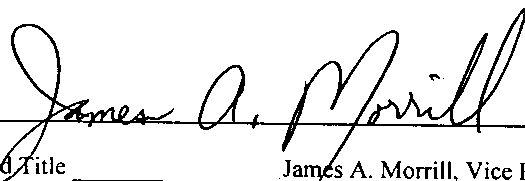
18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
James A. Morrill	

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Signature



Date

8/6/01

Printed Name and Title

James A. Morrill, Vice President &amp; Director of Federal Relations

