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Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon Building
Washington, DC 20515

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant name			
Mutual of Omaha			
2. Address <input type="checkbox"/> Check if different than previously reported			
1700 Pennsylvania Ave., NW		Suite 500	
Washington	DC	20006	US
3. Principal place of business (if different than line 2)			
Washington		DC	20515 US
City		State/Zip or Country	
4a. Contact Name	b. Telephone number	c. E-mail	5. Senate ID #
Mr. William C. Mattox	202/393-6200	Bill.mattox@mutualofomaha.com	26284-1
7. Client Name <input type="checkbox"/> Self			6. House ID #
Mutual of Omaha			3199100

TYPE OF REPORT 8. Year 2005 Midyear (January 1-June 30) ☒ OR Year End (July 1-December)

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ ⇒ Termination Date _____ 11. No Lobbying Acti

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying Firms	13. Organizations
INCOME relating to lobbying activities for this reporting period was:	EXPENSES relating to lobbying activities for this reporting were:
Less than \$10,000 <input type="checkbox"/>	Less than \$10,000 <input type="checkbox"/>
\$10,000 or more <input type="checkbox"/> ⇒ \$ _____	\$10,000 or more <input checked="" type="checkbox"/> ⇒ \$ <u>620,000</u>
14. REPORTING METHOD. Check box to indicate expense accounting method. See instructions for description of opti	
<input type="checkbox"/> Method A. Reporting amounts using LDA definitions or	
<input type="checkbox"/> Method B. Reporting amounts under section 6033(b)(8) Internal Revenue Code	
<input checked="" type="checkbox"/> Method C. Reporting amounts under section 162(e) of Internal Revenue Code	

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

Signature

William C. Mattox

Date

8/11/2005

Printed Name and Title William C. Mattox, Executive Vice President, Government Affairs

Edit >

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Client Name Mutual of Omaha

15. General issue area code MMM - Medicare/Medicaid (one per page)

H.R. 3511 - Medicaid State Long Term Care Partnership Program Act of 2005 - all provisions relating to expanding the current partnership programs to all states, allowing reciprocity among states and uniformity national standard for policies and reporting requirements

H.R. 1 - Medicare Modernization Act - overall protection of Medigap policies and inclusion as a qualified medical expense under HSAs

United States House of Representatives
United States Senate

[illegible]

Signature

Date _____

Printed Name and Title William C. Mattox, Executive Vice President, Government Affairs



Registrant Name Mutual of Omaha

Client Name Mutual of Omaha

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each cod** information as requested. Attach additional page(s) as needed.

15. General issue area code BAN - Banking (one per page)

16. Specific lobbying issues

S. 1408 - Identity Theft Protection Act - privacy legislation, data security breach - ensure that additional privacy requirements do not conflict with HIPAA or GLB

S. 467, H.R. 1153 - Terrorism Insurance Backstop Extension Act - extension and expansion of TRIA to include Group Life

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

United States House of Representatives
United States Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
William C. Mattox	
Melissa S. Rewinkel	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

Printed Name and Title William C. Mattox, Executive Vice President, Government Affairs

Registrant Name Mutual of Omaha

Client Name Mutual of Omaha

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. **Using a separate page for each code** information as requested. Attach additional page(s) as needed.

15. General issue area code TAX - Taxation/Internal Revenue Code (one per page)

16. Specific lobbying issues

S. 1244, H.R. 2682 - Long Term Care and Retirement Security Act of 2005 - all provisions relating to tax incentives for the purchase of long term care insurance

H.R. 819, S. 381 Retirement Security for Life Act - all provisions relating to tax incentives for the purchase of lifetime annuities

17. House(s) of Congress and Federal agencies contacted ☐ Check if None

United States House of Representatives
United States Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name	Covered Official Position (if applicable)
William C. Mattox	
Melissa S. Rewinkel	

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

Printed Name and Title William C. Mattox, Executive Vice President, Government Affairs

Client Name **Mutual of Omaha**

15. General issue area code RET - Retirement (one per page)

H.R. 819, S. 381 Retirement Security for Life Act - all provisions relating to tax incentives for the purchase of lifetime annuities

United States House of Representatives
United States Senate

[illegible]

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UN-275C / R 100

