

Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon Building
Washington, DC 20515

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510

SECRET

LOBBYING REG

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name Organization Individual

Charles Schwab & Co., Inc.

2. Address Check if different than previously reported

Address1 555 12TH STREET, NW, Suite 740N

Address2

City WASHINGTON

State DC

Zip Code 20004

Cour

3. Principal place of business (if different than line 2)

City

State

Zip Code

Cour

4a. Contact Name

b. Telephone Number

c. E-mail

5. Sen

Mr. JEREMY HANCOCK

International Number

(202) 662-4903

jeremy.hancock@schwab.com

3463

7. Client Name Self

6. Hou

Charles Schwab & Co., Inc.

3395

TYPE OF REPORT

8. Year 2006

Midyear (January1-June30)

Year End (July 1-Dec)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report

Termination Date

11. No Lobbying Activ

INCOME OR EXPENSES - Complete Either Line 12 OR Line 13

12. Lobbying

INCOME relating to lobbying activities for this reporting period was:

Less than \$10,000

\$10,000 or more

\$

Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSE relating to lobbying activities for this reporting period were:

Less than \$10,000

\$10,000 or more

\$ 714,000.00

14. REPORTING

Check box to indicate accounting method. See instructions for descriptive

- Method A. Reporting amounts using LDA definition
 Method B. Reporting amounts under section 6033(c) Internal Revenue Code
 Method C. Reporting amounts under section 162(e) Internal Revenue Code

Signature

Date

4/

Registrant Charles Schwab & Co., Inc.

Client Name Charles Schwab & Co., Inc.

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code (one per page)

16. Specific lobbying issues

H.R. 2121, Generate Retirement Ownership Through Long-Term Holding Act of 2005
H.R. 4297 Tax Increase Prevention and Reconciliation Act of 2005
S. 2020 Tax Reconciliation Act

17. House(s) of Congress and Federal agencies Check if None House Senate [

18. Name of each individual who acted as a lobbyist in this issue area

Name			Covered Official Position (if applicable)
First	Last	Suffix	
Jeff	Brown		
Jeremy	Hancock		
Kim	Quish		
Michael	Townsend		

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

[Empty box for foreign entity interest]

0000053289

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code RET Retirement (one per page)

16. Specific lobbying issues

H.R. 2830 Pension Protection Act
 H.R. 4, Pension Protection Act of 2006
 S. 535/ H.R. 1163 Lifetime Savings Account Act
 S. 1359, Retirement Savings and Security Act

17. House(s) of Congress and Federal agencies Check if None House Senate

Department of Treasury, Department of Labor, the White House

18. Name of each individual who acted as a lobbyist in this issue area

Name			Covered Official Position (if applicable)
First	Last	Suffix	
Jeff	Brown		
Jeremy	Hancock		
Kim	Quish		
Michael	Townsend		

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

000053290

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Printed Name and Title Jeffrey Brown, Senior Vice President Legislative and Regulatory Affairs

v5.0.0i

Registrant Charles Schwab & Co., Inc.

Client Name Charles Schwab & Co., Inc.

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code (one per page)

16. Specific lobbying issues

H.R. 3505/ S. 2856, Financial Services Regulatory Relief Act
H.R. 4618, Compliance, Examinations, and Inspections Restructuring Act of 2005
S. 2414, To amend the Internal Revenue Code of 1986 to require broker reporting of costumers

17. House(s) of Congress and Federal agencies Check if None House Senate

18. Name of each individual who acted as a lobbyist in this issue area

Name			Covered Official Position (if applicable)
First	Last	Suffix	
Jeff	Brown		
Jeremy	Hancock		
Kim	Quish		
Michael	Townsend		

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

[Empty box for foreign entity interest]

0000053291



Printed Name and Title Jeffrey Brown, Senior Vice President Legislative and Regulatory Affairs

v5.0.0i

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Attach additional page(s) as needed.

15. General issue area code (one per page)

16. Specific lobbying issues

S. 1004, Enhanced Consumer Protection Against Spyware Act of 2005
 S. 687, Software Principles Yielding Better Levels of Consumer Knowledge Act
 H.R. 29, Security Protect Yourself Against Cyber Tresspass Act
 H.R. 744, Internet Spyware Prevention Act of 2005

17. House(s) of Congress and Federal agencies Check if None House Senate

Department of Treasury, Department of Commerce, The White House, Federal Trade Commission

18. Name of each individual who acted as a lobbyist in this issue area

Name			Covered Official Position (if applicable)
First	Last	Suffix	
Jeff	Brown		
Kim	Quish		

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

000053292

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v5.0.0i

ADDENDUM for General Lobbying Issue Area:

CSP - Consumer Issues/Safety/Products

- S. 1789, The Personal Data Privacy Security Act of 2005
- S. 1408, The Identity Theft Protection Act
- S. 3568, The Data Security Act

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Registrant Charles Schwab & Co., Inc.

Client Name Charles Schwab & Co., Inc.

Information Update Page - Complete ONLY where registration information has changed.

20. Client new address

Address
City State Zip Code - Cou

21. Client new principal place of business (if different than line 20)

City State Zip Code - Cou

22. New General description of client's business or activities

LOBBYIST UPDATE

23. Name of each previously reported individual who is no longer expect to act as a lobbyist for the client

Table with 6 columns: First Name, Last Name, Suffix, First Name, Last Name. Rows 1 and 2.

ISSUE UPDATE

24. General lobbying issue that no longer pertain

Series of empty rectangular boxes for listing issues.

AFFILIATED ORGANIZATIONS

25. Add the following affiliated organization(s)

Table with 4 columns: Name, Address (Street, City, State/Province, Zip, Country), Principal Place of Business (City, State, Country), and Count.

26. Name of each previously reported organization that is no longer affiliated with the registrant or client

Table with 3 columns for listing organization names, numbered 1, 2, and 3.

FOREIGN ENTITIES

27. Add the following foreign entities

Table with 4 columns: Name, Address (Street, City, State/Province, Country), Principal place of business (City, State, Country), and Amount of contribution for lobbying activities.

28. Name of each previously reported foreign entity that no longer owns, or controls, or is affiliated with the registrant, client or affiliated org

Table with 6 columns for listing foreign entity names, numbered 1 through 6.

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Printed Name and Title Jeffrey Brown, Senlor Vice President Legislative and Regulatory Affairs

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