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| Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515 | Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510 |
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LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required To Complete This Page

| | | | |
|--|----------------------------------|--|-----------------------------|
| 1. Registrant Name <i>Levine & Company</i> | | | |
| 2. Address <input checked="" type="checkbox"/> Check if different than previously reported <i>1225 I Street NW, # 600</i> | | | |
| 3. Principal Place of Business (if different from line 2) City: <i>Washington</i> State/Zip (or Country) <i>DC 20005</i> | | | |
| 4. Contact Name <i>Kenneth S. Levine</i> | Telephone <i>202/712-9134</i> | E-mail (optional) <i>klevine.jd@AOL.com</i> | 5. Senate ID # <i>46</i> |
| 7. Client Name <input type="checkbox"/> Self <i>American International Group</i> | 6. House ID # <i>34389</i> | | |

TYPE OF REPORT 8. Year 2001 Midyear (January 1-June 30) OR Year End (July 1-December 31)

9. Check if this filing amends a previously filed version of this report
10. Check if this is a Termination Report ⇒ Termination Date _____ 11. No Lobbying Activities

| INCOME OR EXPENSES - Complete Either Line 12 OR Line 13 | |
|---|---|
| <p>12. Lobbying Firms</p> <p>INCOME relating to lobbying activities for this reporting period was:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input checked="" type="checkbox"/> ⇒ \$ <u>80,000</u> Income (nearest \$20,000)</p> <p>Provide a good faith estimate, rounded to the nearest \$20,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).</p> | <p>13. Organizations</p> <p>EXPENSES relating to lobbying activities for this reporting period were:</p> <p>Less than \$10,000 <input type="checkbox"/></p> <p>\$10,000 or more <input type="checkbox"/> ⇒ \$ _____ Expenses (nearest \$20,000)</p> <p>14. REPORTING METHOD. Check box to indicate accounting method. See instructions for description</p> <p><input type="checkbox"/> Method A. Reporting amounts using LDA default accounting method</p> <p><input type="checkbox"/> Method B. Reporting amounts under section 6013(e)(2)(B) Internal Revenue Code</p> <p><input type="checkbox"/> Method C. Reporting amounts under section 162(e)(2)(B) Internal Revenue Code</p> |

Signature *Kenneth S. Levine*

Printed Name and Title Kenneth S. Levine Chairman



Registrant Name Levine & Company Client Name American International

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code information as requested. Attach additional page(s) as needed.

15. General issue area code INS (one per page)

16. Specific lobbying issues
China's admission to the World Trade Organization
International Tax Issues

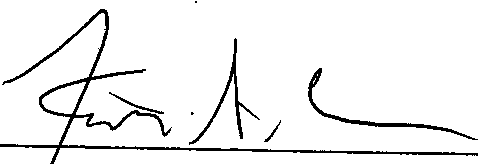
17. House(s) of Congress and Federal agencies contacted Check if None

Senate
House of Representatives

18. Name of each individual who acted as a lobbyist in this issue area

| Name | Covered Official Position (if applicable) |
|---------------------------|---|
| <u>Levine, Kenneth S.</u> | <u>N/A</u> |
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19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Signature  Date 2-6-02

Printed Name and Title Kenneth S. Levine Chairman

